

14th Feb 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,580.40	84,177.51	84,487.34	82,534.55	82,626.76	-953.64	-1.14
NIFTY 50	25,693.70	25,888.70	26,009.40	25,444.30	25,471.10	-222.60	-0.87

IT SELLOFF DRAGS INDICES LOWER

Indian equity benchmark ended on a negative note in the week ended 14th Feb, 2026. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was down by 953.64 points or 1.14% to settle at 82,626.76 in the week ended 14th Feb, 2026. The CNX Nifty was down by 222.60 points or 0.87% to settle at 25,471.10. The BSE Small Cap 250 index was up by 39.40 or 0.62% to settle at 6,350.84. The BSE 500 index was down by 197.72 points or 0.54% to settle at 36,532.48.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SBIN	1,198.60	1,066.40	12.40
EICHER MOTORS	8,065.00	7,177.50	12.37
SHRIRAM FINANCE	1,065.80	1,002.50	6.31
APOLLO HOSPITALS	7,542.50	7,152.50	5.45
BAJAJ FINANCE	1,024.75	981.70	4.39

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INFOSYS LTD	1,369.10	1,507.10	-9.16
HCL TECH	1,455.20	1,593.70	-8.69
TCS LTD	2,692.20	2,941.60	-8.48
WIPRO LTD	214.09	230.72	-7.21
COAL INDIA	408.95	432.80	-5.51

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
TATA STEEL	4,922.84	203.18	24,22,897.44
ETERNAL LTD	6,730.15	285.20	23,59,799.52
HDFC BANK	14,860.44	903.90	16,44,035.68
SBIN	16,658.29	1,198.60	13,89,812.48
INFOSYS	13,242.02	1,369.10	9,67,206.32

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
SBIN	16,658.29	1,198.60	13,89,812.48
HDFC BANK	14,860.44	903.90	16,44,035.68
INFOSYS LTD	13,242.02	1,369.10	9,67,206.32
ICICI BANK	9,168.45	1,414.60	6,48,130.56
TCS LTD	8,365.34	2,692.20	31,0724.86



INSTITUTIONAL NET POSITION



FII's Cash	• -4,019.09
FII's Index Future	• +510.71
FII's Stock Future	• -5,986.20
DII's Cash	• +6,883.81

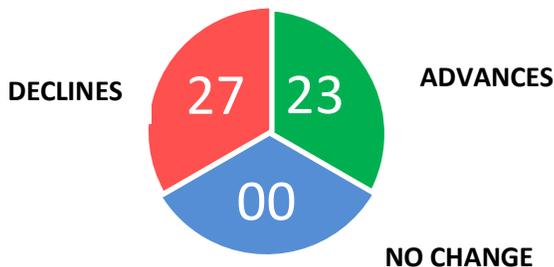
On Monday, 09 Feb, 2026, Indian equity benchmarks closed sharply higher on Monday, buoyed by strong global cues and as traders cheered India-US interim trade agreement. On Tuesday, 10 Feb, 2026, Indian equity benchmarks extended their gains for a third consecutive session on Tuesday, tracking strong overnight gains on Wall Street. On Wednesday, 11 Feb, 2026, Indian equity benchmarks ended marginally higher on Wednesday. On Thursday, 12 Feb, 2026, Indian equity benchmarks ended with cut of over half a percent on Thursday as traders avoided to take risk ahead of CPI data. On Friday, 13 Feb 2026, The S&P BSE Sensex was down by 1,048.16 points or 1.25% to 82,626.76.

Company Name	Quantity	Trade Price
Engineers India	43,29,687	204.34
Hikal	24,07,266	217.28
PNB Housing Finance	3,52,692	856
Netweb Technologies	8,99,000	3058.65
Happy Forgings	24,66,000	1145
DAM Capital Advisors	3,54,000	164.95
Mahindra & Mahindra	80,300	3677



BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS





NEWS BULLETIN

- **IRCTC** has reported 15.62% rise in its net profit at Rs 394.49 crore for the third quarter ended December 31, 2025 as compared to net profit of Rs 341.21 crore for the same quarter in the previous year. The total income of the company increased by 18.61% at Rs 1,519.38 crore for Q3FY26 as compared to Rs 1,281.00 crore for the corresponding quarter previous year.
- **Biocon** has reported a net loss of Rs 76.40 crore for the third quarter ended December 31, 2025 as compared to net profit of Rs 584.00 crore for the same quarter in the previous year. However, the total income of the company increased by 11.02% at Rs 696.10 crore for Q3FY26 as compared to Rs 627.00 crore for the corresponding quarter previous year.
- **Engineers India** has reported over three-fold jump in its net profit at Rs 301.74 crore for the third quarter ended December 31, 2025 as compared to Rs 88.10 crore for the same quarter in the previous year. The total income of the company increased by 58.99% at Rs 1,251.59 crore for Q3FY26 as compared to Rs 787.21 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : IT



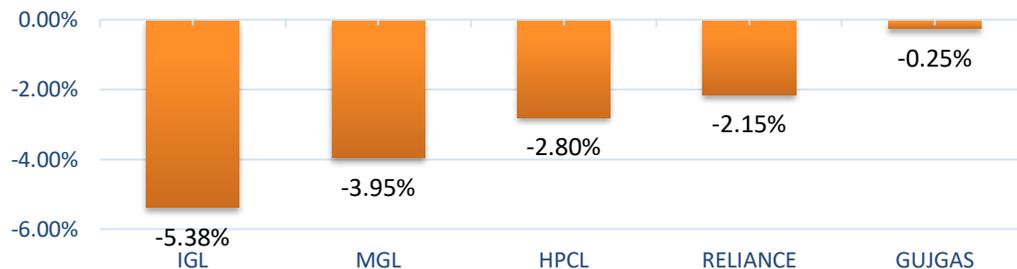
NIFTY IT

CLOSING: 32,681.50

CHANGE: - 2,929.55

CHANGE: - 8.23%

MARKET DRIVING SECTOR : OIL & GAS



NIFTY OIL & GAS

CLOSING: 11,976.45

CHANGE: - 231.75

CHANGE: - 1.90%

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