

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,626.76	82,480.40	83,333.49	82,276.95	83,277.15	+650.39	+0.79
NIFTY	25,471.10	25,423.60	25,697.00	25,372.70	25,682.75	+211.65	+0.83

INDICES START THE WEEK WITH A POSITIVE NOTE

The 30-share BSE Sensex was up by 650.39 points or 0.79% to settle at 83,277.15 and the Nifty was up by 211.65 points or 0.83% to settle at 25,682.75. The BSE Small Cap 250 was down by 0.16% and BSE 500 was up by 0.70%. On the sectoral front, Consumer Durables, Banks, Capital Goods, Realty, FMCG, Healthcare, IT, Oil & Gas and Metal were gaining indices. On the flip side, Auto were losing index. Powergrid, HDFC Bank, Axis Bank, NTPC and ITC were the top gainers on the Sensex; on the flip side, Tech Mahindra, KWIL, Maruti, Bajaj Finance and Trent were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	300.80	287.2	4.74
COALINDIA	422.30	408.95	3.26
HDFCBANK	925.50	903.90	2.39
ADANIANT	2,181.30	2,136.60	2.09
MAXHEALTH	1,075.00	1,053.60	2.03

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
KWIL	29.20	29.80	-2.01
TECHM	1,513.90	1,534.40	-1.34
BAJFINANCE	1,013.00	1,024.75	-1.15
MARUTI	15,064.00	15,237.00	-1.14
TMPV	376.80	380.25	-0.91

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INFY	1,46,21,891	1,370.00	1,974.79
SBIN	1,49,72,739	1,210.70	1,788.78
HDFCBANK	1,88,06,989	925.50	1,734.34
RELIANCE	58,96,514	1,434.10	840.88
TCS	29,18,730	2,713.00	785.79

Most Active (by volume)			
Name	Qty	Pr.	Value CR
KWIL	4,97,15,872	29.20	148.70
POWERGRID	2,21,96,951	300.80	660.85
WIPRO	2,07,54,327	213.19	440.61
ETERNAL	1,99,58,107	286.35	572.48
HDFCBANK	1,88,06,989	925.50	1,734.3



Indian equity benchmarks ended with significant gains on Monday, led by strength in Realty, Pharma and banking stocks. After a cautious start, soon indices turned positive and remained higher for the rest of the session, as traders opted for value buying in beaten-down stocks. Some support came as Foreign Portfolio Investors (FPIs) staged a sharp turnaround in early February, pumping Rs 19,675 crore into Indian equities in the first fortnight, supported by the US-India trade deal and easing global macro concerns. Traders overlooked report that wholesale price inflation extended upward momentum for the third straight month, at 1.81 per cent in January, driven by an uptick in prices of food, non-food articles, and manufactured items on a month-on-month basis. The All-India Sugar Trade Association (AISTA) said that India has exported 2,01,547 tonnes of sugar through February in the current 2025-26 marketing year, with the United Arab Emirates the top destination.

On the global front, European equity markets were trading in green, ahead of Eurozone industrial output data due later in the day. Asian markets ended in green in a thin volume trading session with most of the markets remaining shut.

Source: Ace Equity

NEWS BULLETIN

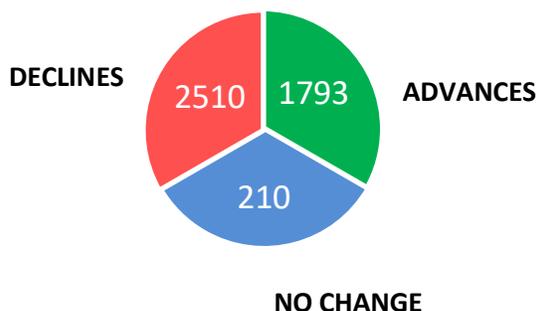
- **Marine Electricals (India)** has received orders aggregating to Rs 34.09 crore (excluding taxes) from Electromech Infraprojects for the supply of power distribution unit. The delivery of these goods is scheduled to be completed over a period of 12 months.
- **Texmaco Rail & Engineering** has received an order worth around Rs 27.67 crore (inclusive of GST) from South Western Railway for undertaking comprehensive annual maintenance and breakdown restoration of Overhead Equipment (OHE) and power supply installations across the Mysore Division for a period of two-years.
- **NBCC (India)** has reported 52.88% rise in its net profit at Rs 196.60 crore for the third quarter ended December 31, 2025 (Q3FY26) as compared to net profit of Rs 128.60 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY

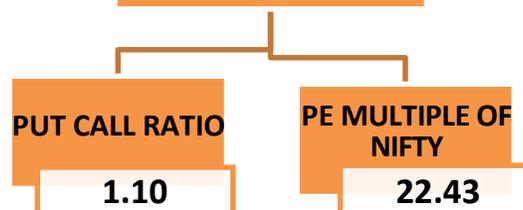


S&P BSE: REALTY
CLOSING: 6,494.09
CHANGE: + 92.29
CHANGE: + 1.44%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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