

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,277.15	83,197.67	83,598.00	82,987.43	83,450.96	+173.81	+0.21
NIFTY	25,682.75	25,637.95	25,764.40	25,570.30	25,725.40	+42.65	+0.17

BOURSES CLOSED WITH TINY GAIN

The 30-share BSE Sensex was up by 173.81 points or 0.21% to settle at 83,450.96 and the Nifty was up by 42.65 points or 0.17% to settle at 25,725.40. The BSE Small Cap 250 was up by 0.86% and BSE 500 was up by 0.32%. On the sectoral front, Auto, Consumer Durables, Banks, Capital Goods, FMCG, Healthcare, IT, Oil & Gas and were gaining indices. On the flip side, Realty and Metal were losing indices. ITC, BEL, Larsen & Toubro, Infosys and Asian Paint were the top gainers on the Sensex; on the flip side, Eternal, Tata Steel, Trent, Reliance and Mahindra & Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIANT	2,244.40	2,184.60	2.74
ITC	325.40	317.95	2.34
BEL	446.65	438.00	1.97
INFY	1,391.30	1,365.60	1.88
LT	4,275.80	4,201.50	1.77

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
KWIL	27.95	29.42	-5.00
HINDALCO	890.50	907.45	-1.87
ETERNAL	281.35	286.60	-1.83
TATASTEEL	202.89	205.81	-1.42
TRENT	4,170.00	4,229.50	-1.41

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INFY	2,53,47,684	1,391.30	3,563.68
SBIN	2,01,07,196	1,213.60	2,447.03
HDFCBANK	2,25,99,629	926.45	2,091.17
ICICIBANK	1,17,56,187	1,405.00	1,651.33
RELIANCE	1,07,31,630	1,424.20	1,527.21

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ITC	3,93,60,672	325.40	1,278.9
KWIL	3,43,16,148	27.95	96.60
ETERNAL	3,42,91,326	281.35	959.30
WIPRO	2,69,41,553	215.85	582.72
INFY	2,53,47,684	1,391.30	3,563.6



Indian equity benchmarks ended in positive terrain on Tuesday, supported by gains in IT and TECK stocks. After a slightly negative start, soon indices turned positive as traders remained optimistic about developments in the India-US trade deal. Nifty's F&O expiry triggered some volatility in afternoon session, but the markets managed to close higher. Some support came as Commerce Secretary Rajesh Agrawal said that a team of Indian officials will visit the U.S. next week to finalise the legal text for an interim trade agreement, which is likely to be signed in March. Traders took some support after a report stated that trade agreements with the US and the 27-nation bloc European Union (EU) have opened up an opportunity of \$400 billion for India's agriculture sector. Traders took note of the commerce ministry's data which showed that India's merchandise exports rose marginally by 0.61 per cent to \$36.56 billion in January 2026 as compared to \$36.34 billion in January 2025.

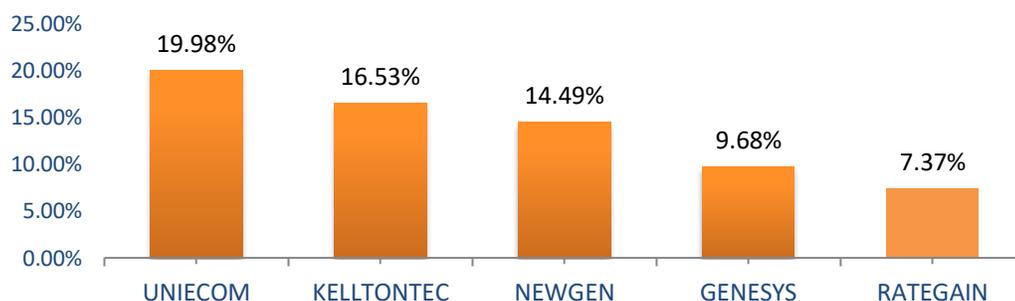
On the global front, European equity markets were trading in green, amid easing geopolitical tensions in Iran and Russia. Japan's Nikkei 225 ended lower, while markets in mainland China, Hong Kong, Singapore, Indonesia, Taiwan, and South Korea were closed for the Lunar New Year holidays.

Source: Ace Equity

NEWS BULLETIN

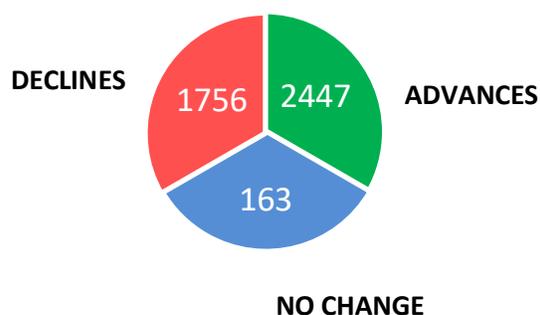
- **Refex Industries (RIL)** has procured an order from a Mini Ratna Company for Material handling and transit operations for bulk commodity material for a period of 3 years. Broad consideration or size of the order(s)/ contract(s) is Rs 49.22 crore.
- **NBCC (India)** has secured work orders worth around Rs 104.95 crore (excluding GST). The company has secured order worth around Rs 14.72 crore from Rourkela Steel Plant (RSP), SAIL Rourkela for Development of sports Infrastructure, Lagoon de-silting and lagoon gate repair/replacement and Renovation & Up-gradation of Existing six nos. of Conventional Operation Theatre (OTs) to Modular Operation Theatre Complex (OTs) at Ispat General Hospital at Rourkela Steel Plant (RSP), Rourkela.

MARKET DRIVING SECTOR : IT



S&P BSE: IT
CLOSING: 31,980.28
CHANGE: + 363.76
CHANGE: + 1.15%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)