



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,450.96	83,553.59	83,770.05	83,163.62	83,734.25	+283.29	+0.34
NIFTY	25,725.40	25,752.65	25,828.05	25,645.15	25,819.35	+93.95	+0.37

INDICES CLOSED WITH MODEST GAIN

The 30-share BSE Sensex was up by 283.29 points or 0.34% to settle at 83,734.25 and the Nifty was up by 93.95 points or 0.37% to settle at 25,819.35. The BSE Small Cap 250 was up by 0.39% and BSE 500 was up by 0.43%. On the sectoral front, Auto, Consumer Durables, Banks, Capital Goods, FMCG, Healthcare, Oil & Gas, Metal and Realty were gaining indices. On the flip side, IT were losing index. KWIL, Tata Steel, ITC, Axis Bank and Reliance were the top gainers on the Sensex; on the flip side, Eternal, Tech Mahindra, Infosys, HCL Tech and Adani Ports were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
KWIL	29.34	27.95	4.97
HDFCLIFE	729.70	705.80	3.39
TATASTEEL	208.85	203.08	2.84
ITC	332.65	325.45	2.21
BAJAJ-AUTO	10,004.00	9,826.50	1.81

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	212.15	215.69	-1.64
ETERNAL	277.10	281.50	-1.56
TECHM	1,500.00	1,523.80	-1.56
INFY	1,372.00	1,391.20	-1.38
ADANIANT	2,213.00	2,242.90	-1.33

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INFY	2,02,41,373	1,372.00	2,766.83
SBIN	1,04,17,264	1,219.20	1,269.79
HDFCBANK	1,27,38,702	923.70	1,175.50
ITC	3,54,73,203	332.65	1,171.89
TATASTEEL	4,83,57,001	208.85	1,007.13

Most Active (by volume)			
Name	Qty	Pr.	Value CR
KWIL	9,05,81,096	29.34	250.28
TATASTEEL	4,83,57,001	208.85	1,007.1
ITC	3,54,73,203	332.65	1,171.8
ETERNAL	3,51,29,399	277.10	973.01
WIPRO	2,26,79,760	212.15	480.22



Indian equity benchmarks ended higher on Wednesday, supported by foreign fund inflows as foreign institutional investors (FIIs) turned net buyers. Markets made a cautious start and traded near the neutral lines for most of the session, tracking weakness in IT and TECK stocks amid renewed concerns around artificial intelligence. However, in the final leg of trade, benchmarks gained traction and closed in the green. Traders took note of report that India-France bilateral ties have entered a new phase, with an increased focus on defence, trade, and technology. Sentiments remained upbeat as Nirmala Sitharaman held talks with Norway Finance Minister Jens Stoltenberg on potential collaboration in renewable energy, especially on solar power, rare earth processing, and carbon capture and storage. Rating agency ICRA in its latest report has said that the Indian automotive industry is expected to see a normalisation of wholesale volume growth, with a modest expansion of 3-6 per cent expected across various segments in the next FY27.

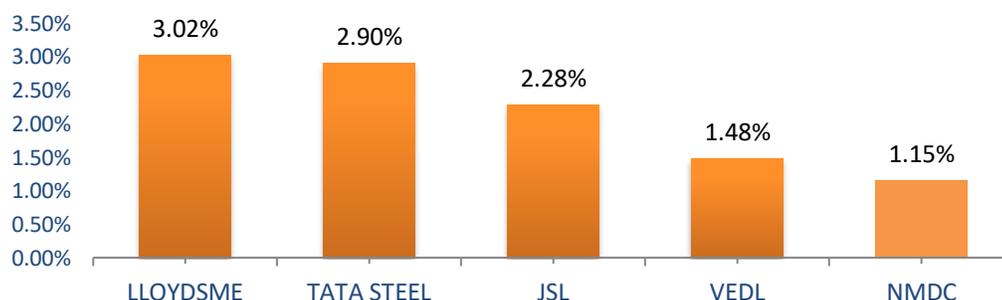
On the global front, European equity markets were trading in green, as geopolitical tensions eased, and investors reacted to reports of a leadership change at the European Central Bank. Japanese and Indonesian markets were trading higher, as Iran-U.S. nuclear talks showed progress and Japan clocked a smaller-than-expected trade deficit in January.

Source: Ace Equity

NEWS BULLETIN

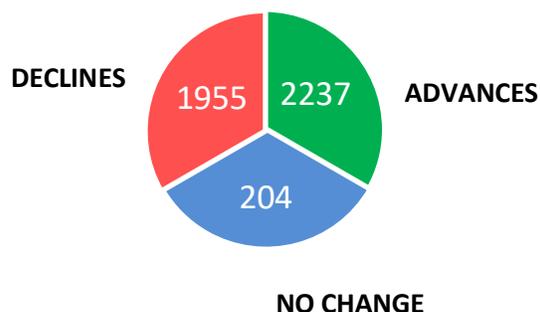
- **Saatvik Green Energy's** material subsidiary -- Saatvik Solar Industries has received order aggregating to Rs 44.10 crore from one renowned Independent Power producer/EPC Player for supply of solar PV modules. The order will be executed by March 2026.
- **ITCONS E-Solutions** has secured a new contract worth around Rs 19.43 lakh (inclusive of all taxes and duties) from Indian Railways, Southern Railway, Ministry of Railways. The contract is for providing 6 resources for a period of 1 year. The contract is scheduled to commence on March 01, 2026 and shall remain in force until February 28, 2027 unless extended further by mutual agreement between the parties.

MARKET DRIVING SECTOR : METAL



S&P BSE: METAL
CLOSING: 39,528.15
CHANGE: + 485.80
CHANGE: + 1.24%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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