



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,734.25	83,969.82	83,979.36	82,264.20	82,498.14	-1,236.11	-1.48
NIFTY	25,819.35	25,873.35	25,885.30	25,388.75	25,454.35	-365.00	-1.41

HEAVY SELLING DRAGGED THE INDICES AT LOWER

The 30-share BSE Sensex was down by 1,236.11 points or 1.48% to settle at 82,498.14 and the Nifty was down by 365 points or 1.41% to settle at 25,454.35. The BSE Small Cap 250 was down by 1.16% and BSE 500 was down by 1.45%. On the sectoral front, there were no gaining index. On the flip side, IT, Auto, Consumer Durables, Banks, Capital Goods, FMCG, Healthcare, Oil & Gas, Metal and Realty were losing indices. There were no gainer on the Sensex; on the flip side, Indigo, Mahindra & Mahindra, Ultratech Cement, Trent and BEL were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	274.25	264.60	3.65
HDFCLIFE	734.35	729.60	0.65
HINDALCO	904.55	899.25	0.59
ONGC	1,277.60	1,280.30	-0.21
HDFCLIFE	1,366.50	1,373.70	-0.52

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	4,817.10	4,980.40	-3.28
ULTRACEMCO	12,664.00	13,052.00	-2.97
M&M	3,427.00	3,530.50	-2.93
BEL	435.00	447.70	-2.84
TRENT	4,069.90	4,187.20	-2.80

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INFY	1,45,74,228	1,366.50	2,019.73
ICICIBANK	1,43,23,091	1,388.70	1,998.06
HDFCBANK	2,12,09,234	914.30	1,948.81
RELIANCE	1,18,84,664	1,407.20	1,682.79
SBIN	96,30,899	1,203.00	1,166.80

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ONGC	3,77,28,943	274.25	1,028.3
KWIL	3,54,30,376	29.15	100.94
TATASTEEL	2,77,49,813	205.20	577.03
ETERNAL	2,39,71,631	270.80	658.62
HDFCBANK	2,12,09,234	914.30	1,948.8



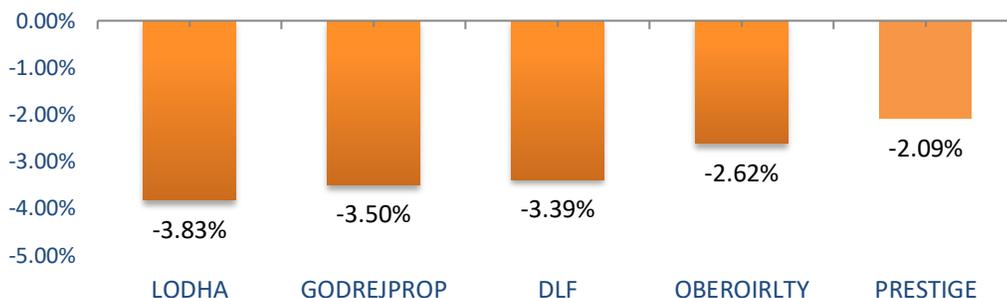
Indian equity benchmarks closed sharply lower on Thursday, with both the Nifty and Sensex snapping three-day winning streak, amid profit booking at higher levels. Despite making a positive start, soon indices slipped into red, weighed down by escalating US-Iran tensions and broad-based selling across sectors. In afternoon session, heavy selling dragged markets to end near day's low points. Traders remained cautious as Crisil's report stated that the Consumer Price Index (CPI) inflation or retail inflation is likely to rise to around 4.3% in fiscal year 2026-27 (FY27) from an estimated 2.5% for FY26. Traders paid no heed towards reports that Commerce and Industry Minister Piyush Goyal said India is on track to become the world's third-largest economy by 2027 and is working towards building a \$30-35 trillion economy by 2047. Traders took note of the Reserve Bank of India (RBI) has said that Unique Transaction Identifier (UTI) will become mandatory for all direct private trades in rupee interest rate and foreign currency derivatives from January 1, 2027.

On the global front, European equity markets were trading in red amid increase in tension between Iran and United State. Asian markets ended higher following the broadly positive cues from Wall Street overnight.
Source: Ace Equity

NEWS BULLETIN

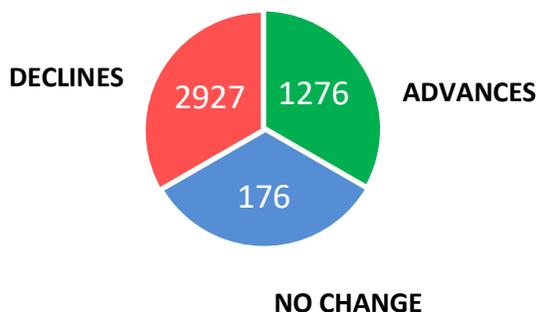
- **Meera Industries** has secured a domestic order for the supply of a Filament Twister - Heavy Duty Tangential Belt Spindle Drive system, designed for manufacturing twisted polypropylene (PP) yarns used as PP sewing thread. The order is valued at Rs 2.03 crore. The order is to be executed in first quarter of F.Y. 2026-27.
- **R.P.P. Infra Projects** has received the LoA for a new work order from Water Resources Department, Tamil Nadu for the flood mitigation works for the establishment of Global Sports City at Semmancheri, Chennai. The value of work order is Rs 52.17 crore.
- **ITCONS E-Solutions** has secured a new contract from the Uranium Corporation of India, Department of Atomic Energy, PMO, to provide 10 resources for a period of one year. The total contract value is Rs 43.14 lakh inclusive of all taxes and duties.

MARKET DRIVING SECTOR : REALTY

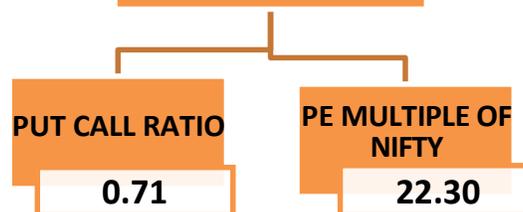


S&P BSE: REALTY
CLOSING: 6,347.89
CHANGE: -165.37
CHANGE: -2.54%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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