



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,626.76	82,480.40	83,979.36	82,206.21	82,814.71	+187.95	+0.23
NIFTY 50	25,471.10	25,423.60	25,885.30	25,372.70	25,571.25	+100.15	+0.39

HIGHLY VOLATILE WEEK CLOSED WITH MINOR GAINS

Indian equity benchmark ended on a positive note in the week ended 21th Feb, 2026. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was up by 187.95 points or 0.23% to settle at 82,814.71 in the week ended 21th Feb, 2026. The CNX Nifty was up by 100.15 points or 0.39% to settle at 25,571.25. The BSE Small Cap 250 index was down by 17.19 or 0.27% to settle at 6,333.65. The BSE 500 index was up by 141.84 points or 0.39% to settle at 36,674.32.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
LT	4,380.60	4,173.90	4.95
HDFC LIFE	728.65	696.80	4.57
ITC LTD	327.00	313.75	4.22
ONGC LTD	278.65	267.40	4.21
POWER GRID	298.95	287.20	4.09

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL LTD	269.45	285.20	-5.52
TECHM	1,456.90	1,534.40	-5.05
TRENT LTD	4,091.00	4,252.00	-3.79
M&M	3,412.80	3,533.40	-3.41
JIO FINANCIAL	258.60	263.95	-2.03

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
INFOSYS LTD	11,829.50	1,353.20	8,74,187.20
HDFC BANK	8,936.99	911.85	9,8,0094.72
SBIN	7,915.14	1,216.10	6,50,862.60
ICICI BANK	6,439.14	1,394.50	4,61,752.72
RELIANCE	5,991.51	1,419.40	4,22,115.76

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,899.37	208.36	13,91,518.24
ETERNAL LTD	3,574.73	269.45	13,26,676.32
ITC LTD	3,849.49	327.00	11,77,214.08
ONGC LTD	3,228.51	278.65	11,58,625.60
WIPRO LTD	2,145.14	209.86	10,22,176.48



INSTITUTIONAL NET POSITION



FII's Cash	• -637.68
FII's Index Future	• +2,444.26
FII's Stock Future	• +1,537.75
DII's Cash	• +4,335.23

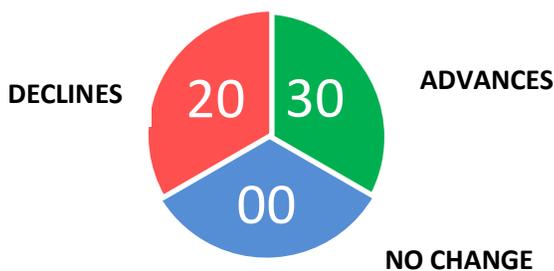
On Monday, 16 Feb, 2026, Indian equity benchmarks ended with significant gains on Monday, led by strength in Realty, Pharma and banking stocks. On Tuesday, 17 Feb, 2026, Indian equity benchmarks ended in positive terrain on Tuesday, supported by gains in IT and TECK stocks. On Wednesday, 18 Feb, 2026, Indian equity benchmarks ended higher on Wednesday, supported by foreign fund inflows as foreign institutional investors (FIIs) turned net buyers. On Thursday, 19 Feb, 2026, Indian equity benchmarks closed sharply lower on Thursday, with both the Nifty and Sensex snapping three-day winning streak, amid profit booking at higher levels. On Friday, 20 Feb 2026, The S&P BSE Sensex was up by 316.57 points or 0.38% to 82,814.71.

Company Name	Quantity	Trade Price
Nitin Spinners	10,48,241	408.15
Newgen Software	8,47,286	577.50
KRN Heat Exchanger	3,52,692	876.73
GE Power	3,75,556	470.35
Datamatics Global	5,46,160	847.81
Bharat Seats	3,99,145	208.76
Transformers & Rectifiers	15,01,623	298.75

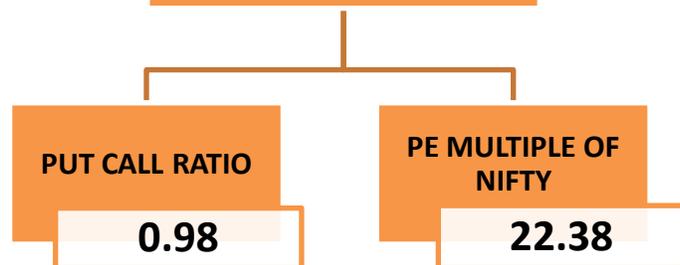


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS





NEWS BULLETIN

- **Dee Development Engineers** has bagged order from one largest international OEM Conglomerate in Power Sector to supply process piping solutions for its various HRSG projects. The aggregate of order will be more than \$40 million.
- **Dhabriya Polywood** has received the work order/LoI from Indian Company for Supply & Installation of uPVC Windows & Doors for a total value of Rs 8.06 crore (including GST). The project is scheduled to be completed by 12 months, in various tranches as per the terms of the order.
- **ITCONS E-Solutions** has bagged a new contract by the Basic Education Department, Uttar Pradesh to provide 140 resources for a period of 1 year. The total contract value is Rs 2.25 crore inclusive of all taxes and duties.
- **KPI Green Energy** has successfully completed 92.4 MW wind power project for Ayana Renewable Power Four at Nakhatrana, Bhuj, Gujarat. The project comprises 28 wind turbine generators (WTGs).

MARKET DRIVING SECTOR : FMCG



NIFTY FMCG

CLOSING: 51,772.70

CHANGE: + 870.55

CHANGE: + 1.71%

MARKET DRIVING SECTOR : IT



NIFTY IT

CLOSING: 32,004.05

CHANGE: - 677.45

CHANGE: - 2.07%

[For Disclosure & Disclaimer, click here](#)