



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,814.71	82,906.83	83,486.15	82,906.83	83,294.66	+479.95	+0.58
NIFTY	25,571.25	25,678.40	25,771.45	25,609.35	25,713.00	+141.75	+0.55

BOURSES ENDED WITH MODERATE GAINS

The 30-share BSE Sensex was up by 479.95 points or 0.58% to settle at 83,294.66 and the Nifty was up by 141.75 points or 0.55% to settle at 25,713.00. The BSE Small Cap 250 was up by 0.51% and BSE 500 was up by 0.39%. On the sectoral front, FMCG, Healthcare, Auto, Capital Goods and Oil & Gas were gainer indices. On the flip side, IT, Consumer Durables, Banks, Metal and Realty were losing indices. Adani Ports, Kotak Bank, Ultratech Cement, Powergrid and Axis Bank were top gainers on the Sensex; on the flip side, Infosys, Tech Mahindra, Trent, HCL Tech and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,554.00	1,511.50	2.81
KOTAK BANK	430.80	421.35	2.24
HDFCLIFE	743.00	728.65	1.97
DRREDDY	1,305.10	1,280.40	1.93
ULTRACEMCO	12,970.00	12,766.00	1.60

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	914.85	935.70	-2.23
WIPRO	205.90	209.86	-1.89
INFY	1,328.00	1,353.20	-1.86
TECHM	1,437.20	1,456.90	-1.35
CIPLA	1,327.00	1,341.10	-1.05

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,32,70,122	924.10	2,143.55
INFY	1,28,87,826	1,328.00	1,715.34
ICICIBANK	1,07,28,445	1,399.00	1,502.89
TCS	46,99,596	2,674.00	1,257.61
SBIN	97,33,835	1,228.90	1,193.03

Most Active (by volume)			
Name	Qty	Pr.	Value CR
KWIL	8,54,55,449	27.81	230.39
ETERNAL	3,44,54,292	268.55	920.03
TATASTEEL	2,33,77,191	208.00	485.78
HDFCBANK	2,32,70,122	924.10	2,143.5
WIPRO	2,09,46,229	205.90	432.02



Indian equity benchmarks ended higher on Monday after the U.S. Supreme Court's ruling to strike down President Trump's sweeping reciprocal tariffs. Markets made optimistic start and remained higher throughout the session, amid strong buying across most of the sectors. Though, trade remained range-bound as some cautiousness crept in after Trump levied a 10% tariff on countries, including India, for 150 days following the court ruling, and further it raised it to 15% on Saturday. Some support came as Commerce and Industry Minister Piyush Goyal said that India is working to expand the preferential trade agreement with South-American nation bloc Mercosur to further promote trade and investment between the two regions. Traders took support as India and Brazil entered into Memorandum of Understanding (MoU) to explore areas of mutual collaboration for the benefit of Micro, Small, and Medium Enterprises (MSMEs) and facilitate their access to green finance. Traders took note of rating agency ICRA's report in which it has estimated that India's GDP growth likely to ease to 7.2% in third quarter of current fiscal year (Q3FY26) as compared to 8.2% in Q2FY26.

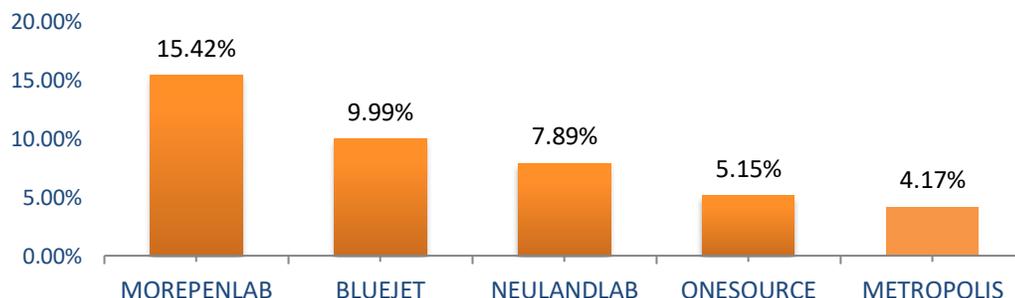
On the global front, European equity markets were trading mostly in red, as traders remained cautious amid geopolitical tensions between US and Iran.

Source: Ace Equity

NEWS BULLETIN

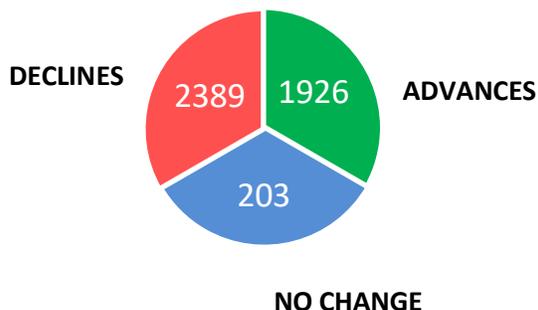
- **LTM (formerly LTIMindtree)** has signed a multi-year, \$100 million strategic agreement with a MedTech company in Europe, a leading provider of innovative hearing solutions, to deliver product development and support across its flagship products.
- **Railtel Corporation of India**, in consortium with M/s Ashoka Buildcon, has secured a Letter of Intent (LoI) worth around Rs 1136.18 crore from Inspector General of Registration (IGR). The contract pertains to selection of MSP for Modernization of Offices of IGR and Controller of Stamps under Government of Maharashtra. The order is to be executed by March 19, 2032.

MARKET DRIVING SECTOR : HEALTHCARE

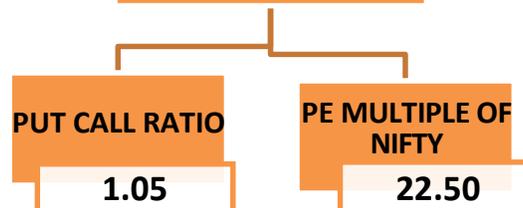


S&P BSE: HEALTHCARE
CLOSING: + 43,411.99
CHANGE: + 326.51
CHANGE: + 0.76%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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