

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,225.92	82,530.12	82,957.91	82,132.63	82,276.07	+50.15	+0.06
NIFTY	25,424.65	25,512.60	25,652.60	25,428.20	25,482.50	+57.85	+0.23

BOURSES CLOSED WITH MODERATE GAINS; METAL SHINE

The 30-share BSE Sensex was up by 50.15 points or 0.06% to settle at 82,276.07 and the Nifty was up by 57.85 points or 0.23% to settle at 25,482.50. The BSE Small Cap 250 was up by 0.48% and BSE 500 was up by 0.41%. On the sectoral front, Metal, Healthcare, Auto, IT, Consumer Durables, Banks, Capital Goods and Oil & Gas were gainer indices. On the flip side, FMCG and Realty were losing indices. HCL Tech, Tata Steel, TCS, Indigo and Sunpharma were top gainers on the Sensex; on the flip side, Reliance, SBIN, Adani Ports, Eternal and Bharti Airtel were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,375.90	1,339.20	2.74
BAJAJ-AUTO	10,098.50	9,829.00	2.74
TATASTEEL	214.22	209.13	2.43
SHRIRAMFIN	1,085.00	1,061.70	2.19
TCS	2,629.00	2,573.70	2.15

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SBIN	1,199.30	1,223.30	-1.96
RELIANCE	1,400.80	1,428.80	-1.96
ADANI PORTS	1,529.00	1,555.40	-1.70
ETERNAL	250.10	254.00	-1.54
ITC	319.20	323.50	-1.33

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ETERNAL	10,33,88,324	250.10	2,602.49
HDFCBANK	2,78,84,303	907.40	2,534.68
SBIN	1,95,81,100	1,199.30	2,360.54
ICICIBANK	1,62,97,015	1,398.10	2,281.44
INFY	1,66,69,618	1,289.90	2,171.65

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	10,33,88,324	250.10	2,602.4
TATASTEEL	4,88,73,839	214.22	1,047.2
HDFCBANK	2,78,84,303	907.40	2,534.6
SBIN	1,95,81,100	1,199.30	2,360.5
INFY	1,66,69,618	1,289.90	2,171.6



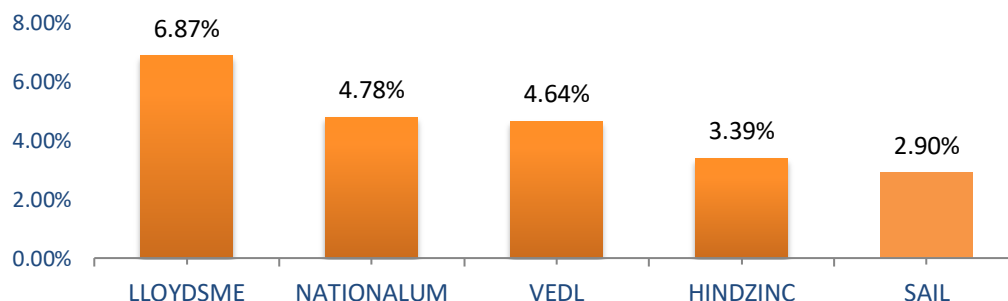
Indian equity benchmarks ended slightly higher on Wednesday, supported by steady gains in metal, IT and auto stocks. Markets made a gap-up opening tracking an overnight recovery on Wall Street, while traders also took support from developments related to India’s free trade agreements with other countries. However, in afternoon session, markets erased most of their gains to trade near neutral lines, as investors turned cautious amid rising US-Iran geopolitical tensions. Sentiments remained upbeat as research report from State Bank of India's (SBI's) Economic Research Department has showed that the Indian economy is likely to record a growth rate close to 8.1 per cent for the September-December quarter of current fiscal year (Q3FY26) under the revised series with the new base year of 2022-23. Traders took some support with Commerce and Industry Minister Piyush Goyal’s statement that India and Canada may finalise terms of reference (ToR) for initiating talks for a free trade agreement (FTA) as early as this week. Traders took note of India and the Gulf Cooperation Council signing the Joint Statement for a FTA, marking a major step towards deeper collaboration in key strategic areas.

On the global front, European equity markets were trading in green, while Asian markets ended mostly in green, after Anthropic announced new partnerships, helping ease artificial-intelligence disruption concerns.
Source: Ace Equity

NEWS BULLETIN

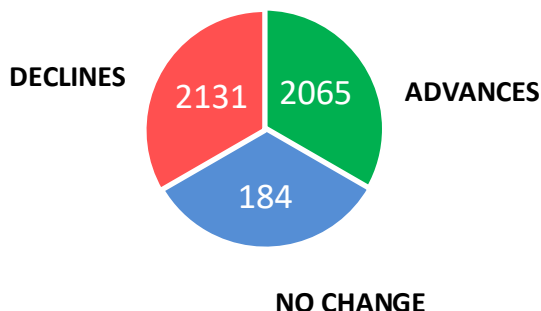
- **Coforge** has been awarded a \$158 million five-year contract by a UK based client. The company shall provide services effective April 2026. Revenue accrual under the contract will be evenly spread over five years. The company is eyeing material expansion of ancillary revenue around this core contract over the next five years from the same client.
- **Vikram Solar** has secured an order to supply 378.75 MW of high-efficiency modules for a major project. The modules will be deployed near Nakhatrana in the Kutch district of Gujarat as part of the 600 MW solar project by Indian Oil NTPC Green Energy (INGEL), a joint venture between Indian Oil Corporation and NTPC Green Energy.

MARKET DRIVING SECTOR : METAL

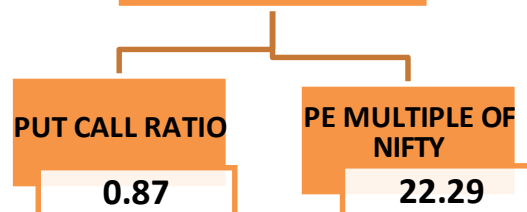


S&P BSE: METAL
CLOSING: + 40,917.99
CHANGE: + 1,050.34
CHANGE: + 2.64%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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