

26th Feb 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,276.07	82,418.78	82,579.16	81,970.47	82,248.61	-27.46	-0.03
NIFTY	25,482.50	25,556.30	25,572.95	25,400.95	25,496.55	+14.05	+0.06

## INDICES ENDED THE DAY ON A MIXED NOTE

The 30-share BSE Sensex was down by 27.46 points or 0.03% to settle at 82,248.61 and the Nifty was up by 14.05 points or 0.06% to settle at 25,496.55. The BSE Small Cap 250 was up by 0.07% and BSE 500 was up by 0.19%. On the sectoral front, Auto, Realty, Banks, Oil & Gas, Metal, Healthcare, IT and Capital Goods were gaining indices. On the flip side, Consumer Durables, FMCG and were losing indices. BEL, Adani Ports, Sun Pharma, Mauti and Bharti Airtel were the top gainers on the Sensex; on the flip side, Trent, Eternal, Powergrid, HDFC Bank and Asian Paint were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TMPV	393.05	381.85	2.93
EICHERMOT	8,224.0	8,008.0	2.70
BEL	449.30	439.30	2.28
SHRIRAMFIN	1,107.7	1,085.9	2.01
MAXHEALTH	1,106.4	1,088.1	1.69

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	3,861.0	3,922.0	-1.56
COALINDIA	432.00	438.60	-1.50
ETERNAL	246.50	250.20	-1.48
TATACONSUM	1,157.0	1,172.3	-1.31
HDFCBANK	896.00	907.60	-1.28

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ICICIBANK	2,72,88,792	1,401.6	3,830.3
HDFCBANK	4,11,65,937	896.00	3,710.3
RELIANCE	1,66,83,858	1,409.0	2,342.4
BHARTIARTL	1,07,95,028	1,934.0	2,073.6
SBIN	1,61,96,052	1,210.5	1,944.9

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	7,68,04,030	246.50	1,916.7
HDFCBANK	4,11,65,937	896.00	3,710.3
ICICIBANK	2,72,88,792	1,401.6	3,830.3
TATASTEEL	2,55,22,669	215.15	547.41
RELIANCE	1,66,83,858	1,409.0	2,342.4



Indian equity benchmarks ended flat on Thursday ahead of monthly expiry of Sensex F&O contracts. Markets made a positive start, tracking positive global cues, and amid buying interest seen in Healthcare, Oil & Gas, and Auto stocks. However, the benchmarks erased early gains and traded near the neural lines in the second half of the session, as investors turned cautious amid uncertainty over US tariff policies and ongoing US-Iran negotiations.

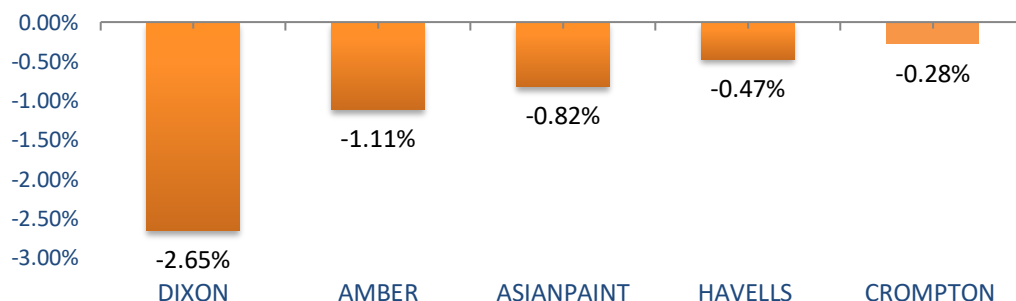
India signs nine FTAs: Traders took a note of Commerce and Industry Minister Piyush Goyal's statement that India has concluded nine free trade agreements (FTAs), covering 38 nations, enabling the country's shipments to get preferential access to nearly two-thirds of global markets.

On the global front: European equity markets traded in green after NVIDIA's earnings eased concerns around massive AI spending and the potential disruption driven by artificial intelligence. Asian markets ended mixed as the Bank of Korea maintained its key interest rate and signalled a neutral policy stance in its new six-month dot plot framework.

## NEWS BULLETIN

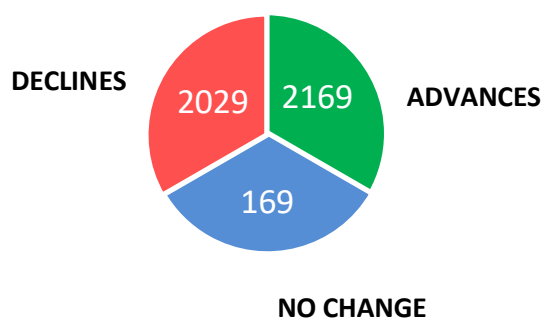
- **Rail Vikas Nigam (RVNL)** has bagged various projects from National Mineral Development Corporation (NMDC) in Bachel, Chhattisgarh. The company has bagged project worth Rs 644.84 crore for construction of Residential Towers and Shopping complex in Bachel, Chhattisgarh.
- **Aurobindo Pharma's** wholly owned subsidiary -- Eugia Pharma Specialities has secured final approval from the US Food & Drug Administration (USFDA) to manufacture and market Everolimus Tablets, 0.25 mg, 0.5 mg, 0.75 mg, 1 mg.
- **TVS Motor Company (TVSM)** has officially re-entered into the South African market with launch of seven high-performance models - TVS Apache RR 310, TVS Apache RTR 200, TVS Raider 125, Trak 150, HLX 125 4G, HLX 150X, and TVS NTORQ 125

## MARKET DRIVING SECTOR : CONSUMER DURABLES

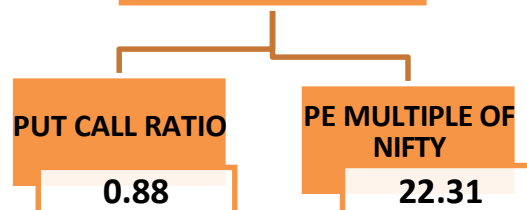


**S&P BSE: CONSUMER DURABLES**  
**CLOSING: 59,205.77**  
**CHANGE: -93.67**  
**CHANGE: -0.16%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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