

4th Mar 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,238.85	78,528.82	79,527.41	78,443.20	79,116.19	-1,122.66	-1.40
NIFTY	24,865.70	24,388.80	24,602.45	24,305.40	24,480.50	-385.20	-1.55

INDICES ENDED THE DAY IN RED

The 30-share BSE Sensex was down by 1122.66 points or 1.40% to settle at 79,116.19 and the Nifty was down by 385.20 points or 1.55% to settle at 24,480.50. The BSE Small Cap 250 was down by 2.24% and BSE 500 was down by 1.92%. On the sectoral front, IT was gaining index. On the flip side, Consumer Durables, Capital Goods, Auto, Realty, Banks, Oil & Gas, Healthcare, Metal and FMCG were losing indices. Bharti Airtel, Infosys and Tech Mahindra were the top gainers on the Sensex; on the flip side, Tata Steel, Larsen & Toubro, Bajaj Finance, Ultratech Cement and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	1,908.5	1,873.2	1.88
COALINDIA	434.15	426.25	1.85
INFY	1,306.1	1,288.9	1.33
TECHM	1,347.4	1,345.4	0.15

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	196.06	211.01	-7.08
TMPV	351.00	370.60	-5.29
SBILIFE	1,931.0	2,032.2	-4.98
JSWSTEEL	1,208.1	1,267.3	-4.67
LT	3,882.0	4,066.7	-4.54

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	3,24,95,007	1,345.2	4,336.7
BHARTIARTL	2,05,65,585	1,908.5	3,862.4
HDFCBANK	3,98,62,322	869.00	3,452.0
LT	76,35,350	3,882.0	2,922.5
ICICIBANK	2,00,09,132	1,368.5	2,711.8

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	7,20,96,617	196.06	1,425.8
ONGC	5,37,22,773	275.65	1,510.2
ETERNAL	4,88,78,958	240.50	1,172.6
HDFCBANK	3,98,62,322	869.00	3,452.0
BEL	3,51,93,505	446.00	1,590.0



Indian equity benchmarks remained under heavy selling pressure on Wednesday, with both the Nifty and Sensex settling sharply lower amid escalating tensions in the Middle East after U.S. and Israeli forces attacked targets in Tehran, Iran. Markets made a gap-down opening amid FII outflows and broad-based selling across sectors. In afternoon session, gains in IT stocks helped the indices pare some losses, but finally closed the session deep in the red.

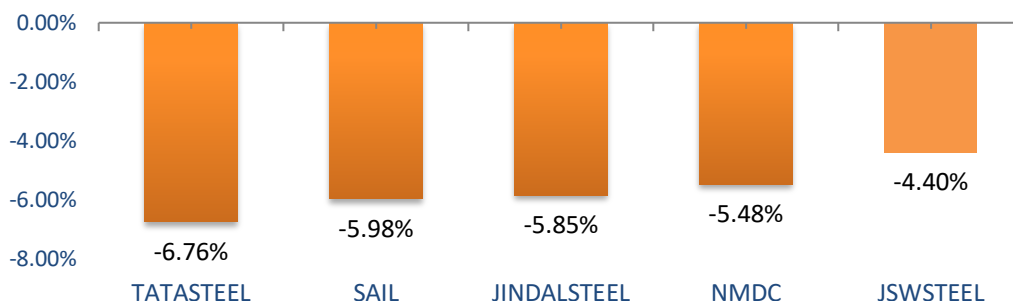
Meanwhile, India and Canada have launched formal negotiations for a Comprehensive Economic Partnership Agreement (CEPA) with an aim to fast-track free trade agreement (FTA). The Terms of Reference (ToR) for the agreement was signed by Commerce and Industry Minister Piyush Goyal and his Canadian counterpart Maninder Sidhu in the presence of Prime Minister Narendra Modi and Prime Minister Mark Carney of Canada at Hyderabad House.

On the global front: European equity markets traded in the green after the HCOB Eurozone services PMI business activity index rose from 51.6 in January to 51.9, hitting two-month high and matching expectations. Asian markets ended lower, due to escalating Middle East conflict.

NEWS BULLETIN

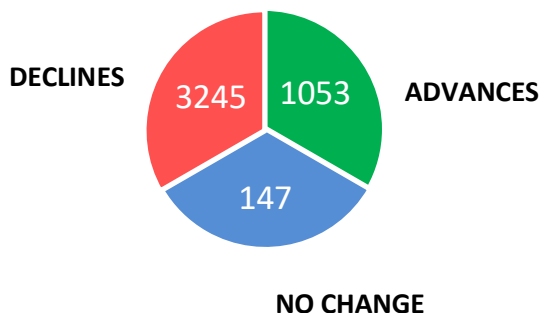
- **HCL Technologies** has included three network automation RAN applications (rApp) in the rApp Directory by Ericsson, the catalog of commercially available rApps for the Ericsson Intelligent Automation Platform (EIAP).
- **Tech Mahindra** has entered into collaboration with NVIDIA to introduce an industry-first AI-powered Telco Network Operations Reasoning Agent. The solution is designed to help Communication Service Providers (CSPs) accelerate their journey toward Level 4+ (L4+) autonomous networks by transforming traditional Network Operations Centers (NOCs) into intelligent, closed-loop operations.

MARKET DRIVING SECTOR : METAL

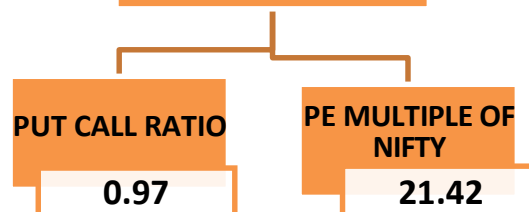


S&P BSE: METAL
CLOSING: 38,860.85
CHANGE: -1,619.92
CHANGE: -4.00%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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