



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,116.19	79,530.48	80,303.83	79,201.69	80,015.90	+899.71	+1.14
NIFTY	24,480.50	24,615.95	24,854.20	24,529.40	24,765.90	+285.40	+1.17

INDICES CLOSED IN GREEN AMID POSITIVE GLOBAL CUES

The 30-share BSE Sensex was up by 899.71 points or 1.14% to settle at 80,015.90 and the Nifty was up by 285.40 points or 1.17% to settle at 24,765.90. The BSE Small Cap 250 was up by 1.38% and BSE 500 was up by 1.29%. On the sectoral front, Metal, Consumer Durables, Realty, Healthcare, Auto, Banks, Capital Goods, Oil & Gas and FMCG were gainer indices. On the flip side, IT were losing index. Adani Ports, Larsen & Toubro, NTPC, Reliance and BEL were top gainers on the Sensex; on the flip side, Tech Mahindra, HCL Tech, Hindustan Unilever, ICICI Bank and SBIN were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,489.20	1,434.40	3.82
HINDALCO	956.70	921.80	3.79
LT	4,027.00	3,882.60	3.72
BEL	462.00	446.85	3.39
NTPC	377.45	365.80	3.18

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,332.50	1,351.20	-1.38
ICICIBANK	1,353.30	1,365.40	-0.89
HCLTECH	1,355.70	1,364.00	-0.61
SBIN	1,168.50	1,174.50	-0.51
TCS	2,575.00	2,587.80	-0.49

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	2,59,57,532	1,386.40	3,589.98
HDFCBANK	3,13,24,582	875.10	2,735.98
SBIN	2,21,00,665	1,168.50	2,574.77
ICICIBANK	1,75,90,491	1,353.30	2,386.91
BHARTIARTL	1,13,98,717	1,906.00	2,177.70

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	4,43,24,414	240.49	1,053.9
TATASTEEL	4,10,33,397	200.72	821.57
ONGC	4,05,69,479	276.75	1,143.3
BEL	3,80,23,711	462.00	1,753.6
HDFCBANK	3,13,24,582	875.10	2,735.9



Indian equity benchmarks ended significantly higher on Thursday, supported by bargain hunting in heavyweight stocks after the previous session's sell-off. Markets made an optimistic start tracking encouraging cues from global peers. In the final hours of trade, the indices extended their gains amid signs of de-escalation in the Iran-US conflict, following private reports indicating that Iranian intelligence has quietly conveyed to the United States that Tehran may be open to discussions on ending the war. Traders took support with Commerce Secretary Rajesh Agrawal's statement that there is significant export potential for Indian firms in sectors such as pharmaceuticals, textiles, agriculture and services in Japan. Traders took note of Nagesh Kumar, an external member of the RBI's rate-setting panel, has stated that ongoing Middle East conflict presents several short-term obstacles for Indian economy, but it is unlikely to significantly affect the country's long-term growth prospects.

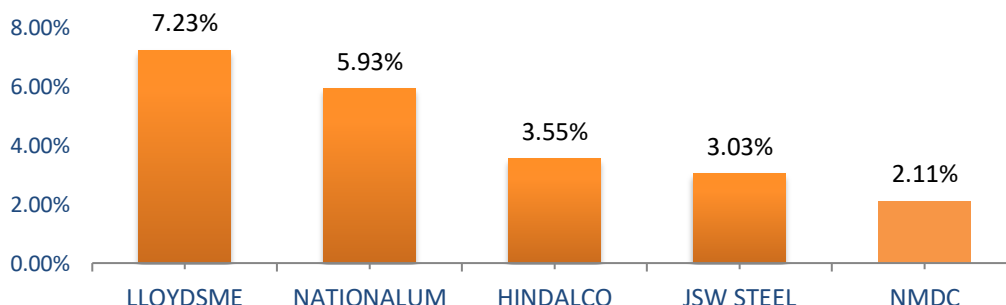
On the global front European equity markets traded in the green, while Asian markets ended higher after U.S. jobs and services data beat forecasts and reports emerged that Tehran may be willing to hold talks to end the war.

Source: Ace Equity

NEWS BULLETIN

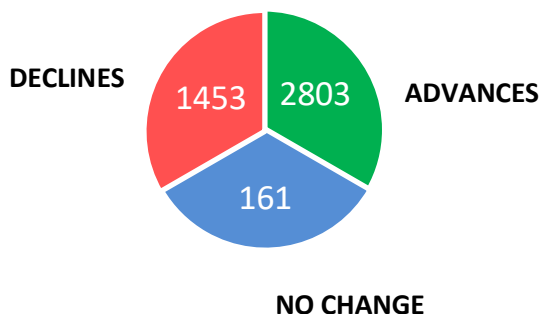
- **Sattrix Information Security** has received new work orders totaling Rs 1.33 crore (Excl. taxes) during the month of February 2026 from its various clients. These contracts underscore the company's growing footprint in providing mission-critical cybersecurity products and ongoing technical support to high-profile clients across the banking and pharmaceutical industries.
- **Quest Flow Controls** has received a purchase order from a prestigious Government of India undertaking, the Ministry of Defence, for the supply of naval and critical valves, including triple offset butterfly valves. The order is valued at around Rs 90.01 lakh, including GST, and it is to be executed within three months.

MARKET DRIVING SECTOR : METAL

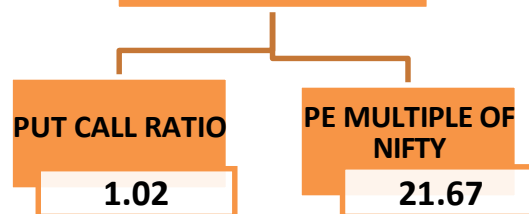


S&P BSE: METAL
CLOSING: 39,762.45
CHANGE: + 901.60
CHANGE: + 2.32%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)