



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,287.19	78,543.73	80,632.55	78,443.20	78,918.90	-2,368.29	-2.91
NIFTY 50	25,178.65	24,659.25	24,989.35	24,305.40	24,450.45	-728.20	-2.89

## INDICES SLIDE SHARPLY AMID WEST ASIA TENSIONS

Indian equity benchmark ended on a negative note in the week ended 07<sup>th</sup> Mar, 2026. Key indices were negative in three out of four sessions of the week. The S&P BSE Sensex was down by 2,368.29 points or 2.91% to settle at 78,918.90 in the week ended 07<sup>th</sup> Mar, 2026. The CNX Nifty was down by 728.20 points or 2.89% to settle at 24,450.45. The BSE Small Cap 250 index was down by 193.03 or 3.07% to settle at 6,104.32. The BSE 500 index was down by 1,090.51 points or 3% to settle at 35,232.05.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	468.45	444.70	5.34
HINDALCO	958.90	924.70	3.70
SUNPHARMA	1,799.40	1,737.00	3.59
COAL INDIA	440.45	430.65	2.28
DR REDDY'S	1,303.80	1,286.30	1.36

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INTERGLOBE	4,404.10	4,827.20	-8.76
TMPV	350.75	382.65	-8.34
LT	3,949.80	4,278.30	-7.68
SHRIRAM FINANCE	1,007.50	1,079.40	-6.66
HDFC LIFE	668.55	715.30	-6.54

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
RELIANCE	14,257.77	1,404.80	10,14,932.32
HDFC BANK	12,341.99	857.05	14,40,054.72
BHARTI AIRTEL	10,223.35	1,870.80	5,46,469.20
ICICI BANK	10,153.52	1,313.40	7,73,071.60
LT	8,513.05	3,949.80	2,15,531.16

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	4,911.84	232.57	21,11,981.12
ONGC LTD	5,324.07	278.95	19,08,610.24
TATA STEEL	3,417.57	198.46	17,22,046.88
HDFC BANK	12,341.99	857.05	14,40,054.72
BEL	6,389.92	468.45	13,64,056.32



## INSTITUTIONAL NET POSITION



FII's Cash	• -21,831.19
FII's Index Future	• -8,284.09
FII's Stock Future	• -3,100.49
DII's Cash	• +32,786.92

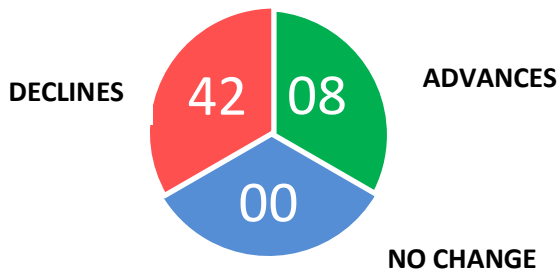
On Monday, 02 Mar, 2026, The key equity benchmarks ended sharply lower on Monday, as investors turned cautious amid weak global cues. On Tuesday, 03 Mar, 2026, Indian markets were closed. On Wednesday, 04 Mar, 2026, Indian equity benchmarks remained under heavy selling pressure on Wednesday, with both the Nifty and Sensex settling sharply lower amid escalating tensions in the Middle East. On Thursday, 05 Mar, 2026, Indian equity benchmarks ended significantly higher on Thursday, supported by bargain hunting in heavyweight stocks after the previous session's sell-off. On Friday, 06 Mar 2026, The S&P BSE Sensex was down by 1,097 points or 1.37% to 78,918.90.

Company Name	Quantity	Trade Price
Jupiter Wagons	32,90,221	289.69
LT Foods	22,45,289	436.17
Mahindra & Mahindra	94,119	3348
Vidhi Specialty Food	3,40,000	301.01
Prataap Snacks	2,49,000	1017.69
PB Fintech	48,40,439	1435.10
DCX Systems	28,57,508	199.09

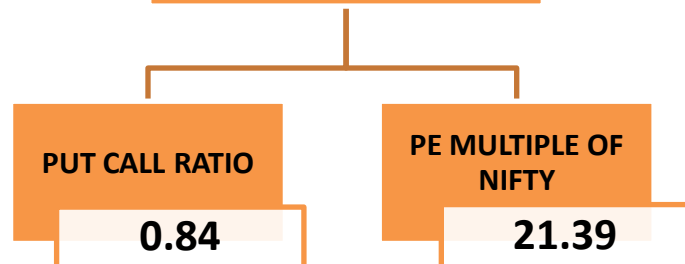


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - NEGATIVE



### RATIO ANALYSIS

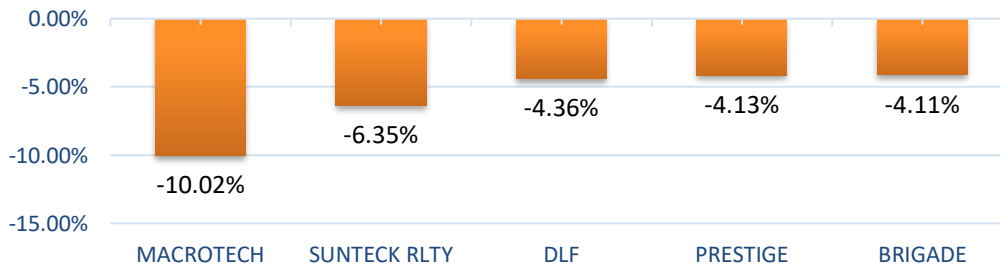




## NEWS BULLETIN

- **Fractal Analytics** has reported 49.85% rise in its net profit at Rs 49.30 crore for the third quarter ended December 31, 2025 as compared to Rs 32.90 crore for the same quarter in the previous year. The total income of the company increased by 28.06% at Rs 491.00 crore for Q3FY26 as compared to Rs 383.40 crore for the corresponding quarter previous year.
- **NACDAC Infrastructure** has received a LoA from Northern Railway - Ferozpur Division (Punjab, India) for the execution of railway infrastructure works. The Company has been awarded the contract for augmentation of homing capacity at ELS/LDH from 200 to 300 Locomotives. The contract is valued at Rs 15.15 crore and to be executed within 12 months from the date of Letter of Acceptance.
- **DCX Systems** has secured order worth Rs 68.05 crore (Including GST) from Hindustan Aeronautics for manufacture and supply of Custom-Made Antenna and Power Supplies for the Airborne Application.
- **BMW Industries** has entered into a strategic partnership for the supply of Piped Natural Gas (PNG) with Indian Oil Corporation. The agreement was signed at the Eastern Region Pipelines Headquarters, Kolkata, marking a strategic partnership aimed at enabling cleaner and more efficient energy usage at BMW Industries' forthcoming manufacturing facility in Bokaro.

### MARKET DRIVING SECTOR : REALTY



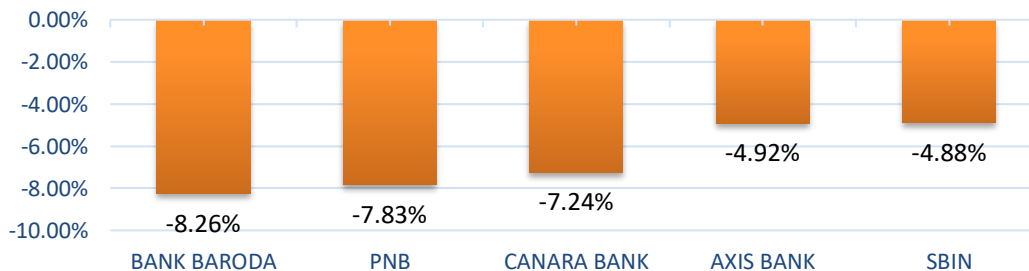
#### NIFTY REALTY

CLOSING: 742.00

CHANGE: - 38.60

CHANGE: - 4.94%

### MARKET DRIVING SECTOR : BANK



#### NIFTY BANK

CLOSING: 57,783.25

CHANGE: - 2,745.75

CHANGE: - 4.54%

[For Disclosure & Disclaimer, click here](#)