



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,918.90	77,056.75	78,526.25	74,454.60	74,563.92	-4,354.98	-5.52
NIFTY 50	24,450.45	23,868.05	24,303.80	23,112.00	23,151.10	-1,299.35	-5.31

BENCHMARKS ENDED WITH STEEP LOSSES

Indian equity benchmark ended on a negative note in the week ended 14th Mar, 2026. Key indices were negative in four out of five sessions of the week. The S&P BSE Sensex was down by 4,354.98 points or 5.52% to settle at 74,563.92 in the week ended 14th Mar, 2026. The CNX Nifty was down by 1,299.35 points or 5.31% to settle at 23,151.10. The BSE Small Cap 250 index was down by 228.68 or 3.75% to settle at 5,875.64. The BSE 500 index was down by 1,715.62 points or 4.87% to settle at 33,516.43.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COAL INDIA	467.00	440.45	6.03
WIPRO LTD	197.58	195.40	1.12
NTPC LTD	384.45	380.60	1.01
POWER GRID CORP	300.95	299.15	0.60
SUN PHARMA	1,801.60	1,799.40	0.12

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
LT	3,439.00	3,949.80	-12.93
M&M	2,931.10	3,332.50	-12.05
EICHER MOTORS	6,741.00	7,620.50	-11.54
ULTRATECH CEM	10,616.00	11,987.00	-11.44
MARUTI SUZUKI	12,591.00	14,159.00	-11.07

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	17,853.72	817.00	21,85,277.44
RELIANCE	14,220.55	1,380.70	10,29,952.24
ICICI BANK	10,728.25	1,254.80	8,54,976.48
BHARTI AIRTEL	9,243.69	1,803.40	5,12,570.32
SBIN	8,489.11	1,047.00	8,10,803.52

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	5634.10	215.68	26,12,247.68
HDFC BANK	17,853.72	817.00	21,85,277.44
TATA STEEL	3,121.66	183.51	17,01,081.92
ONGC LTD	3,422.49	264.10	12,95,905.68
KOTAK BANK	4,726.56	366.85	12,88,418.16



INSTITUTIONAL NET POSITION



FII's Cash	• -35,052.03
FII's Index Future	• -13,308.22
FII's Stock Future	• -385.38
DII's Cash	• +37,739.78

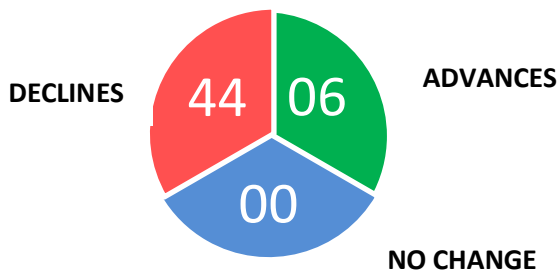
On Monday, 09 Mar, 2026, Indian equity benchmarks ended significantly lower on Monday, amid broad-based selling across sectors and persistent geopolitical tensions in the Middle East. On Tuesday, 10 Mar, 2026, Indian equity benchmarks bounced back strongly on Tuesday. On Wednesday, 11 Mar, 2026, Indian equity benchmarks witnessed heavy selling pressure on Wednesday, with both the Nifty and Sensex settling with cut of over 1.7%. On Thursday, 12 Mar, 2026, Indian equity benchmarks ended lower on Thursday ahead of the release of India's Consumer Price Index (CPI) data later in the day. On Friday, 13 Mar 2026, The S&P BSE Sensex was down by 1,470.50 points or 1.93% to 74,563.92.

Company Name	Quantity	Trade Price
Jindal Saw	48,30,502	201.31
Tourism Finance	23,78,347	65.38
Skipper	8,00,000	340.96
Apollo Pipes	6,28,192	413.46
Happiest Minds	9,17,095	412.86
Kaynes Technology	1,16,082	3614.40
Enviro Infra Engineers	11,00,923	164.41

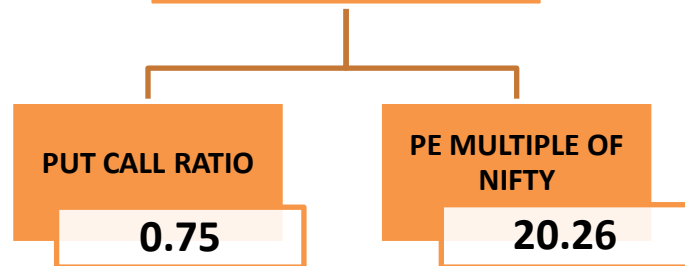


BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS

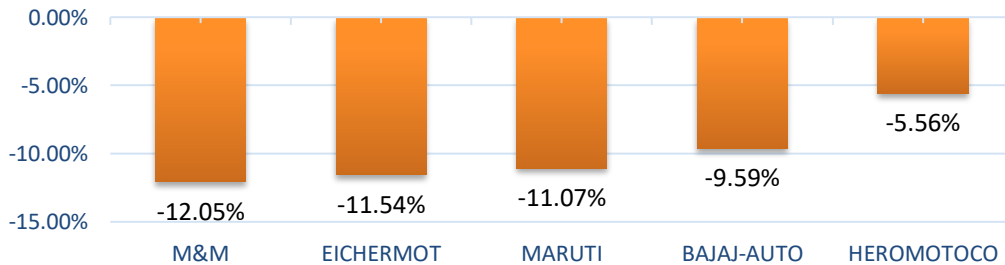




NEWS BULLETIN

- **Bondada Engineering's** subsidiary -- M/s Bondada Green Engineering has received work orders aggregating to Rs 35.39 crore (Including GST) from M/s Pratap Technocrats. The orders are for the supply of 40M Towers including hardware, foundation bolts and foundation templates. The orders are to be executed by October, 2026.
- **Krystal Integrated Services** has received a contract from Tamil Nadu Medical Services Corporation for providing Housekeeping, Security and other services in various Government Medical Institutions under the control of Directorate of Medical and Rural Health Services (DMRHS), Directorate of Medical and Rural Health services (ESI) and Institutions under the Commissionerate of Indian Medicine and Homeopathy on outsourced basis for a period of 3 years. The contract value is around Rs 364 crore.
- **Ramky Infrastructure's** wholly owned subsidiary -- Maha Integrated Life Sciences City (MILeS) has secured a project valued at around Rs 3,000 crore from Maharashtra Industrial Development Corporation (MIDC). The project involves development, operation, maintenance and management of the upcoming High-Tech Pharmaceutical Park in Dighi Port Industrial Area Mangaon & Roha Taluk, Raighad District in the state of Maharashtra on PPP Basis.

MARKET DRIVING SECTOR : AUTO



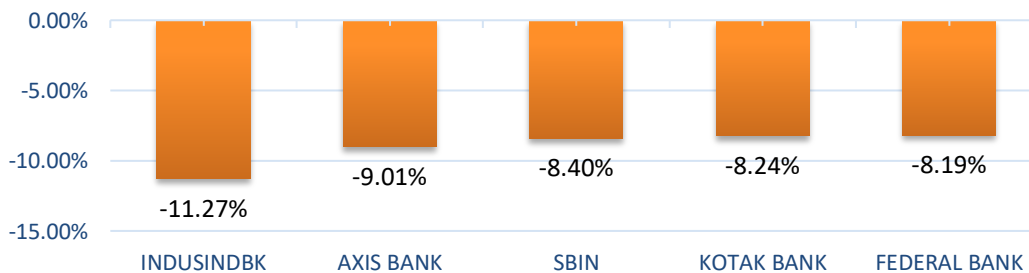
NIFTY AUTO

CLOSING: 24,195.10

CHANGE: - 2,881.30

CHANGE: - 10.64%

MARKET DRIVING SECTOR : BANK



NIFTY BANK

CLOSING: 53,757.85

CHANGE: - 4,025.40

CHANGE: - 6.97%

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