

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,563.92	74,415.79	75,805.27	73,949.76	75,502.85	+938.93	+1.26
NIFTY	23,151.10	23,116.10	23,502.00	22,955.25	23,408.80	+257.70	+1.11

## INDICES START THE WEEK WITH POSITIVE NOTE

The 30-share BSE Sensex was up by 938.93 points or 1.26% to settle at 75,502.85 and the Nifty was up by 257.70 points or 1.11% to settle at 23,408.80. The BSE Small Cap 250 was down by 0.47% and BSE 500 was up by 0.47%. On the sectoral front, Metal, Auto, FMCG, Banks and Consumer Durables were gainer indices. On the flip side, Oil & Gas, Capital Goods, Healthcare, Realty and IT were losing indices. Ultratech Cement, Trent, HDFC Bank, Mahindra & Mahindra and Eternal were top gainers on the Sensex; on the flip side, BEL, Sunpharma, Powergrid, Bharti Airtel and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ULTRACEMCO	11,090.00	10,616.00	4.46
GRASIM	2,656.90	2,568.60	3.44
M&M	3,029.00	2,931.10	3.34
ETERNAL	222.50	215.68	3.16
TRENT	3,581.20	3,487.80	2.68

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	428.50	439.40	-2.48
MAXHEALTH	967.00	990.00	-2.32
WIPRO	194.05	197.58	-1.79
COALINDIA	459.00	467.00	-1.71
ONGC	260.10	264.10	-1.51

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	5,21,82,605	838.80	4,341.54
RELIANCE	2,28,37,802	1,394.00	3,161.92
LT	84,59,233	3,460.00	2,914.69
ICICIBANK	2,27,40,688	1,267.60	2,867.58
BHARTIARTL	1,42,61,268	1,790.00	2,549.03

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	5,32,67,837	222.5	1,160.4
HDFCBANK	5,21,82,605	838.8	4,341.5
TATASTEEL	4,47,89,516	186.25	831.47
ITC	3,74,72,204	307.45	1144.70
KOTAKBANK	2,79,27,294	369.40	1029.54



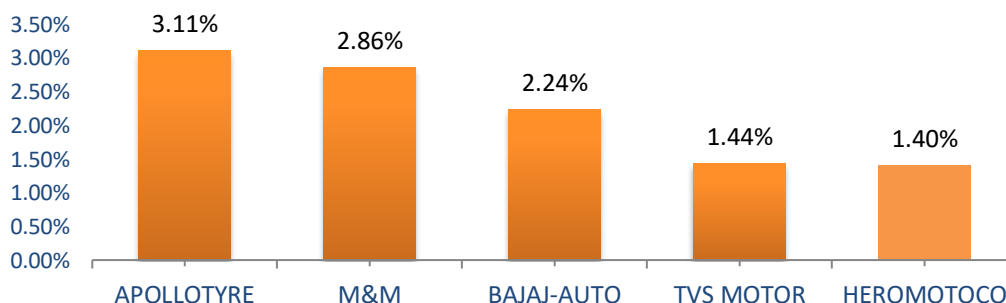
Indian equity benchmarks rebounded on Monday, with both the Nifty and Sensex snapping their three-day losing streak, on account value buying. Markets made a cautious start amid persistent global uncertainties, and foreign fund outflows with foreign institutional investors selling equities worth Rs 10,716.64 crore on a net basis on Friday. However, in the dying hours of trade, the markets added some gains and settled near the day's highs. Sentiment remained upbeat after the International Energy Agency (IEA) said oil from a record stockpile release would be made available in Asia immediately, as buyers in the region clamor to replace barrels lost due to war-related disruptions in the Middle East. Traders overlooked report that India's wholesale price index (WPI) inflation accelerated in the month of February 2026 at 2.13% as compared to 1.81% in January 2026, driven by higher prices of crude petroleum & natural gas and non-food articles. Some support came as Fitch Ratings raised India's GDP growth forecast marginally to 7.5 per cent for FY26 with domestic demand being the biggest growth driver this year.

On the global front, European equity markets traded in red, ahead of European Unions' foreign ministers' debate on a potential naval response to effective closure of Strait of Hormuz. Asian markets ended mostly lower, amid an escalating U.S.-Iran conflict. Investors continued to assess the potential impact of global energy disruptions. Source: Ace Equity

### NEWS BULLETIN

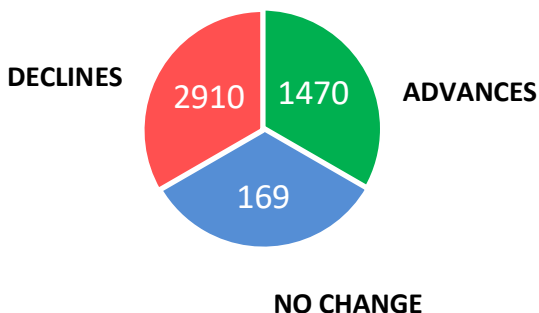
- **Mahindra EPC Irrigation** has bagged order from Office of the Asst. Engineer, Water User Association for supply of Micro Irrigation Systems under community micro irrigation project. Broad consideration or size of the order(s)/contract is approximately Rs 17.95 crore. The said order is expected to be completed in 12 months.
- **3i Infotech's** material wholly owned step-down subsidiary -- 3i Infotech Inc. USA has received a purchase order from a new customer who is an international enterprise engaged in providing AI-enabled solutions and services to researchers, publishers, academic institutions, and government research bodies worldwide. The total value of the purchase order is approximately Rs 2.21 crore (exclusive of applicable taxes).

### MARKET DRIVING SECTOR : AUTO

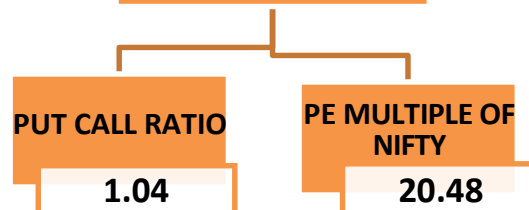


**S&P BSE: AUTO**  
**CLOSING: 54,538.67**  
**CHANGE: + 661.88**  
**CHANGE: + 1.23%**

### MARKET BREADTH – NEGATIVE



### RATIO ANALYSIS



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