



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,502.85	75,826.68	76,304.26	75,324.73	76,070.84	+567.99	+0.75
NIFTY	23,408.80	23,493.20	23,656.80	23,346.60	23,581.15	+172.35	+0.74

INDICES EXTENDED GAINS; METAL SHINE

The 30-share BSE Sensex was up by 567.99 points or 0.75% to settle at 76,070.84 and the Nifty was up by 172.35 points or 0.74% to settle at 23,581.15. The BSE Small Cap 250 was up by 0.43% and BSE 500 was up by 0.79%. On the sectoral front, Metal, Auto, Banks, Oil & Gas, Capital Goods, Healthcare, Realty and Consumer Durables were gainer indices. On the flip side, FMCG and IT were losing indices. Eternal, Tata Steel, Mahindra & Mahindra, BEL and Larsen & Toubro were top gainers on the Sensex; on the flip side, Infosys, Bajaj Finance, ITC, TCS and Adani Ports were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	234.45	222.04	5.59
TATASTEEL	195.20	186.94	4.42
M&M	3,122.50	3,036.10	2.85
HDFCLIFE	642.90	626.00	2.70
BEL	440.95	429.50	2.67

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	191.10	195.11	-2.06
CIPLA	1,280.40	1,300.00	-1.51
TATACONSUM	1,077.50	1,092.70	-1.39
INFY	1,234.00	1,249.80	-1.26
ITC	304.45	308.25	-1.23

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	3,88,26,979	842.80	3,274.75
ICICIBANK	2,23,03,102	1,287.00	2,867.24
RELIANCE	1,90,07,744	1,394.80	2,657.68
ETERNAL	8,58,23,179	234.45	1,992.04
LT	50,03,418	3,536.50	1,751.90

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	8,58,23,179	234.45	1,192
TATASTEEL	4,56,72,442	195.20	881.20
HDFCBANK	3,88,26,979	842.80	3,274.7
ITC	2,56,49,286	304.45	785.02
ICICIBANK	2,23,03,102	1,287.00	2,867.2



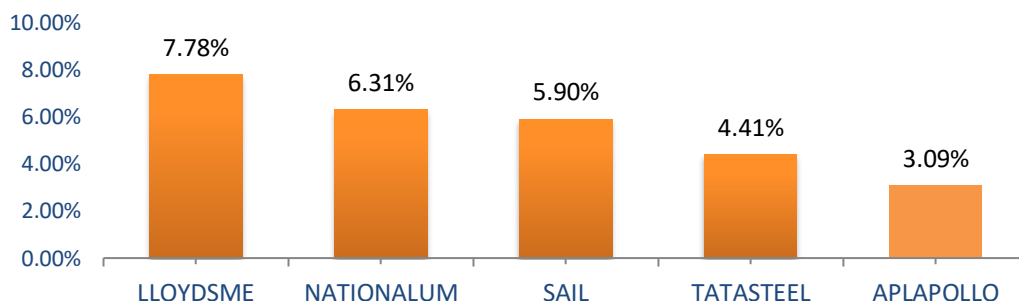
Indian equity benchmarks ended higher on Tuesday ahead of the US Federal Reserve’s monetary policy announcement scheduled for March 18, 2026. After a flat-to-positive start, the indices witnessed volatility in the morning session amid weekly F&O expiry. Investors stayed cautious amid the US-Iran conflict in the Middle East and ongoing FIIs outflow. However, in the afternoon session, markets gained traction and settled near the day’s highs, led by gains in auto and metal stocks. Some support came as the Periodic Labour Force Survey (PLFS) showed that overall unemployment among persons aged 15 years and above fell marginally to 4.9 per cent in February from 5 per cent in January this year. Traders took support with the Commerce Ministry’s statement that India has inked terms of reference with the Philippines and the Maldives to start negotiations for free trade agreements (FTAs). Traders overlooked the government data showing that the country’s merchandise exports dropped marginally by 0.81 per cent to \$36.61 billion in February. Imports increased by 24.11 per cent to \$63.71 billion in February this year from \$51.33 billion recorded a year ago.

On the global front, European markets traded in green, ahead of the US Federal Reserve’s monetary policy announcement. Asian markets ended mostly in green following the broadly positive cues from Wall Street overnight.
Source: Ace Equity

NEWS BULLETIN

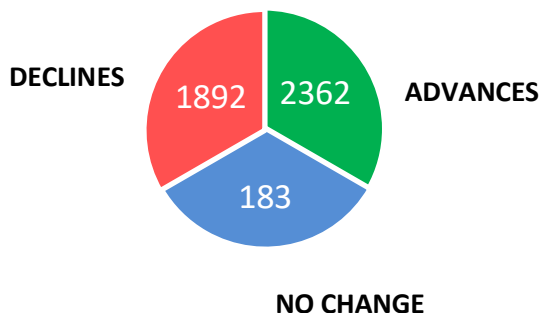
- **Time Technoplast** has received an order valued at around Rs 115.56 crore from a reputed Public Sector Undertaking (PSU). The order is for the supply of Type IV Composite CNG Cascades for deployment across City Gas Distribution (CGD) networks in India. The order is to be executed within 1 year.
- **Cranex** has received a prestigious order from BHEL-Bhopal for the manufacture and supply of a 220/80 Ton Double Girder Electric Overhead Travelling (EOT) Crane. Broad consideration or size of the order is Rs 3.66 crore. The said order is expected to be completed by February 24, 2027.
- **DC Infotech and Communication** has secured a significant order worth Rs 33.46 crore from the National Informatics Centre (NIC) for the prestigious National Knowledge Network (NKN) Project.

MARKET DRIVING SECTOR : METAL

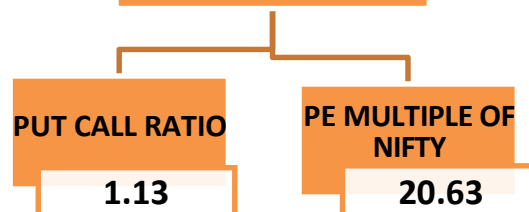


S&P BSE: METAL
CLOSING: 38,452.85
CHANGE: + 1,050.51
CHANGE: + 2.81%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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