



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,070.84	76,367.55	77,000.22	76,187.92	76,704.13	+633.29	+0.83
NIFTY	23,581.15	23,632.90	23,862.25	23,618.45	23,777.80	+196.65	+0.83

BOURSES EXTENDED GAINS FOR THE THIRD CONSECUTIVE DAY

The 30-share BSE Sensex was up by 633.29 points or 0.83% to settle at 76,704.13 and the Nifty was up by 196.65 points or 0.83% to settle at 23,777.80. The BSE Small Cap 250 was up by 2.01% and BSE 500 was up by 1.15%. On the sectoral front, IT, Auto, Banks, Oil & Gas, FMCG, Capital Goods, Healthcare, Realty and Consumer Durables were gainer indices. On the flip side, Metal were losing index. Eternal, Tech Mahindra, Infosys, Mahindra & Mahindra and HCL Tech were top gainers on the Sensex; on the flip side, NTPC, Hindustan Unilever, Sunpharma, HDFC Bank and ITC were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
JIOFIN	248.50	237.60	4.59
ETERNAL	242.75	234.63	3.46
TECHM	1,382.70	1,341.80	3.05
HCLTECH	1,358.00	1,321.10	2.79
INFY	1,266.70	1,232.90	2.74

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,266.70	1,281.90	-1.19
HINDUNILVR	2,134.50	2,158.20	-1.10
COALINDIA	457.20	462.25	-1.09
NTPC	379.75	383.35	-0.94
SUNPHARMA	1,781.50	1,794.40	-0.72

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,35,07,063	842.00	1,975.49
ETERNAL	7,49,81,953	242.75	1,804.67
ICICIBANK	1,29,61,135	1,292.00	1,669.16
INFY	1,23,65,381	1,266.70	1,575.29
LT	41,90,485	3,602.00	1,510.90

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,63,53,743	195.00	513.53
WIPRO	2,45,29,164	194.22	480.82
HDFCBANK	2,35,07,063	842.00	1,975.4
JIOFIN	1,95,79,987	248.50	482.41
ITC	1,67,02,554	304.00	509.43



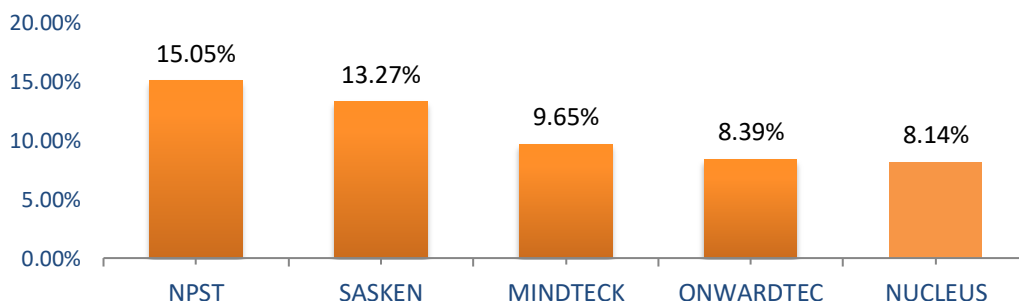
Indian equity benchmarks ended near day's high points on Wednesday, with the both Nifty and Sensex extending gains for a third consecutive day, supported by broad-based buying across sectors led by IT stocks. Markets made an optimistic start and maintained their upward momentum throughout the day, tracking gains in global markets ahead of the US Federal Reserve's interest rate decision later in the day. Traders took note of report that External Affairs Minister S. Jaishankar has held high-level talks with his counterparts from the 27 member states of the European Union in Brussels, discussing its ripple effects on global energy security. Some support came as the Reserve Bank of India (RBI) injected Rs 48,014 crore in transient liquidity into the banking system through a seven-day variable rate repo (VRR) auction. Traders took a note of Ministry of Electronics and IT (MeitY) Secretary S Krishnan's statement that India's digital economy is projected to account for nearly 20 per cent of the country's Gross Domestic Product (GDP) by 2030, driven by a growth rate that is double that of the broader economy.

On the global front, European equity markets traded in the green ahead of the release of Eurozone inflation data and the U.S. Federal Reserve's interest rate decision. Asian markets ended in the green, supported by a sharp decline in oil prices.
Source: Ace Equity

NEWS BULLETIN

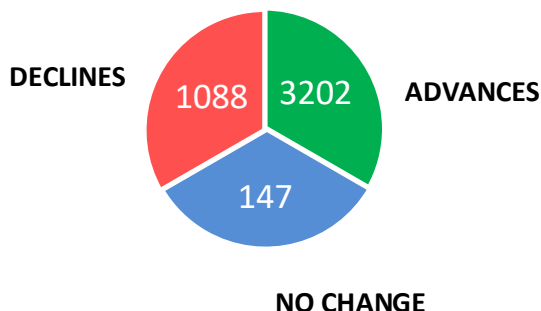
- **Bondada Engineering**, through its subsidiary Bondada Dynamics, has secured a purchase order from Bharat Electronics (BEL), Karnataka, for the supply of critical components for Defence applications. Broad consideration or size of the order is Rs 35.70 lakh. The order is to be executed in 3 months.
- **Digilogic Systems** has secured two purchase orders worth around Rs 7.15 crore DRDO. The company has secured an order worth Rs 4.00 crore for supply of Measurement Equipment, Test Equipment and Programmable DC power Supply.
- **Axis Solution** has received secured its first significant order for the supply of High Voltage Transducers from Bharat Heavy Electricals, marking its expansion into the railway/metro segment. The total size of the order is Rs 4.25 crore and is to be executed within one year **from March 2026.**

MARKET DRIVING SECTOR : IT

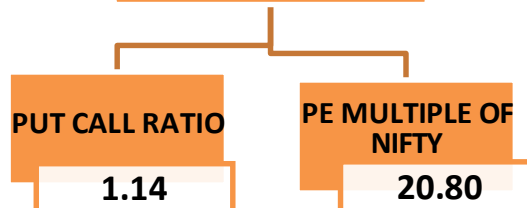


S&P BSE: IT
CLOSING: 28,626.76
CHANGE: + 785.59
CHANGE: + 2.82%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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