

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,696.39	74,212.47	74,489.39	73,084.46	74,068.45	+1,372.06	+1.89
NIFTY	22,512.65	22,878.45	23,057.30	22,624.20	22,912.40	+399.75	+1.78

## INDICES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was up by 1,372.06 points or 1.89% to settle at 74,068.45 and the Nifty was up by 399.75 points or 1.78% to settle at 22,912.40. The BSE Small Cap 250 was up by 2.24% and BSE 500 was up by 1.95%. On the sectoral front Consumer Durables, IT, Auto, Metal, Banks, Oil & Gas, FMCG, Capital Goods, Healthcare and Realty were gainer indices. On the flip side, there were no losing index. Larsen & Toubro, Indigo, Eternal, Bajaj Finance and Asian Paint were gainers on the Sensex; on the flip side, SBIN, Sunpharma and Powergrid were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	4,162.00	3,945.30	5.49
LT	3,515.10	3,342.40	5.17
BAJFINANCE	853.00	812.60	4.97
ETERNAL	238.05	226.96	4.89
ASIANPAINT	2,220.50	2,121.30	4.68

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	441.60	455.25	-3.00
POWERGRID	298.00	302.10	-1.36
ADANIEN	1,825.20	1,833.00	-0.43
SUNPHARMA	1,752.80	1,758.40	-0.32
CIPLA	1,220.00	1,221.80	-0.15

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	6,12,69,986	766.50	4,666.51
SBIN	3,04,16,734	1,038.00	3,148.68
RELIANCE	1,86,20,893	1,414.00	2,631.50
ICICIBANK	2,06,17,782	1,252.60	2,561.72
LT	60,37,848	3,515.10	2,100.13

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	6,39,44,923	238.05	1,506.1
HDFCBANK	6,12,69,986	766.50	4,666.5
TATASTEEL	3,43,21,983	191.20	652.25
ITC	3,33,35,721	292.30	969.27
SBIN	3,04,16,734	1038.00	3,148.6



Indian equity benchmarks rebounded on Tuesday, with both the Nifty and Sensex closing with significant gains after the previous session's sharp sell-off. All sectoral indices ended in the green, led by gains banking, financial, and IT stocks. Markets made an optimistic start, as traders drew support from US President Donald Trump's announcement of a temporary halt on strikes targeting Iranian energy infrastructure. During the afternoon session, the indices extended their gains and settled near the day's highs after reports indicated that Mojtaba Khamenei, Iran's new Supreme Leader, has agreed to negotiate with the United States and reach an agreement. Some support came as the government restored full benefits under the RoDTEP scheme to exporters amidst the ongoing West Asia crisis disrupting global trade. Traders took note of External Affairs Minister S Jaishankar's statement that India and Russia need to address issues such as non-tariff barriers and regulatory impediments to increase the two-way annual trade to \$100 billion by 2030.

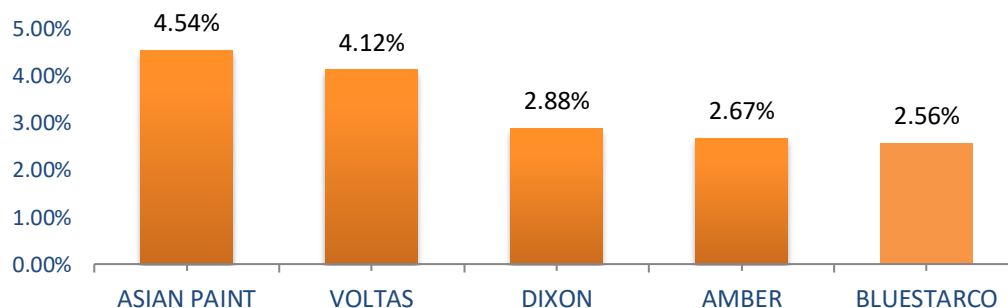
On the global front, European equity markets traded in red after services sector growth in euro area almost stalled in March. Eurozone Services PMI fell to 50.1 in March 2026 from 51.9 in February, below the estimates of 51.1.

Source: AceEquity

## NEWS BULLETIN

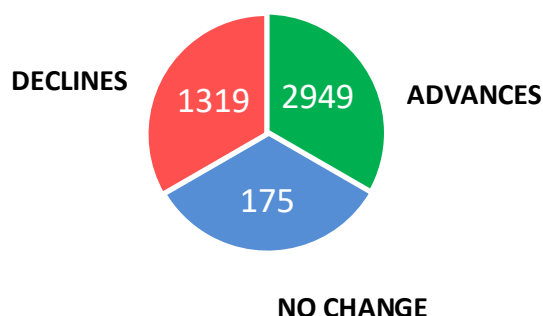
- **ITCONS E-Solutions** has bagged a new contract from the DG of Defence Estate, Department of Defence, Ministry of Defence to provide 45 resources for a period of one year. The total contract value is Rs 1.71 crore inclusive of all taxes and duties.
- **Marine Electricals (India)** has received orders totaling Rs 7.91 crore (excluding taxes) from STT Global Data Centres India. The orders pertain to the supply of power distribution System. The delivery of these goods is scheduled to be completed over a period of 6-9 months.
- **Blue Cloud Softech Solutions** has received purchase order from Central Electronics (CEL), a Government of India enterprise, for deployment of its Access Genie AI platform in the Telangana Arogyasree healthcare ecosystem.

## MARKET DRIVING SECTOR : CONSUMER DURABLES

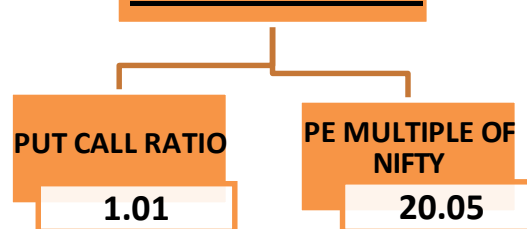


**S&P BSE: CONSUMER DURABLES**  
**CLOSING: 53,342.33**  
**CHANGE: + 1,281.03**  
**CHANGE: + 2.46%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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