

27th MARCH 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,273.45	74,883.79	74,904.91	73,534.41	73,583.22	-1,690.23	-2.25
NIFTY	23,306.45	23,173.55	23,186.10	22,804.55	22,819.60	-486.85	-2.09

INDICES CLOSED IN RED AMID GEO-POLITICAL TENSIONS

The 30-share BSE Sensex was down by 1,690.23 points or 2.25% to settle at 73,583.22 and the Nifty was down by 486.85 points or 2.09% to settle at 22,819.60. The BSE Small Cap 250 was down by 1.82% and BSE 500 was down by 2.11%. On the sectoral front, there were no gaining index. On the flip side, Consumer Durables, IT, Auto, Metal, Banks, Oil & Gas, FMCG, Capital Goods, Healthcare and Realty were losing indices. TCS, Bharti Airtel and Powergrid were gainers on the Sensex; on the flip side, Reliance, Indigo, Bajaj Finance, SBIN and Eternal were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	281.10	270.20	4.03
WIPRO	191.35	189.05	1.22
BHARTIARTL	1,850.00	1,834.90	0.82
TCS	2,387.50	2,377.40	0.42
COALINDIA	445.10	443.70	0.32

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	903.00	956.00	-5.54
TMPV	302.30	317.95	-4.92
RELIANCE	1,348.00	1,413.10	-4.61
INDIGO	4,102.10	4,294.70	-4.48
BAJFINANCE	846.50	882.75	-4.11

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	6,54,85,199	757.95	4,985.32
BHARTIARTL	2,44,90,425	1,850.00	4,504.82
RELIANCE	2,32,66,517	1,348.00	3,164.15
ICICIBANK	2,36,30,905	1,237.90	2,934.75
SBIN	2,04,45,349	1,019.20	2,110.31

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	6,54,85,199	757.95	4,985.3
ONGC	6,00,48,871	281.10	1,684.1
ETERNAL	3,87,67,229	232.71	913.19
TATASTEEL	3,69,38,046	193.19	716.38
KOTAKBANK	2,89,28,069	367.15	1,056.2



Indian equity benchmarks ended near day's low points on Friday, snapping a two-day rally, amid escalating geopolitical tensions surrounding the US-Iran conflict. Markets made a gap-down opening and remained under sharp selling pressure, driven by losses in PSU bank and auto stocks, alongside rising crude prices and persistent foreign outflows. Traders were concerned as ratings agency ICRA said that a surge in global crude oil and natural gas prices amid the West Asia conflict is likely to complicate India's fiscal position in FY2027, potentially increasing subsidy burdens and pressuring revenues. Some concern also came as research by the Asian Development Bank (ADB) stated that the West Asia conflict could lower economic growth in Asia Pacific region by up to 1.3 percentage points over 2026-2027 and raise inflation by 3.2 percentage points if energy market disruptions last more than a year.

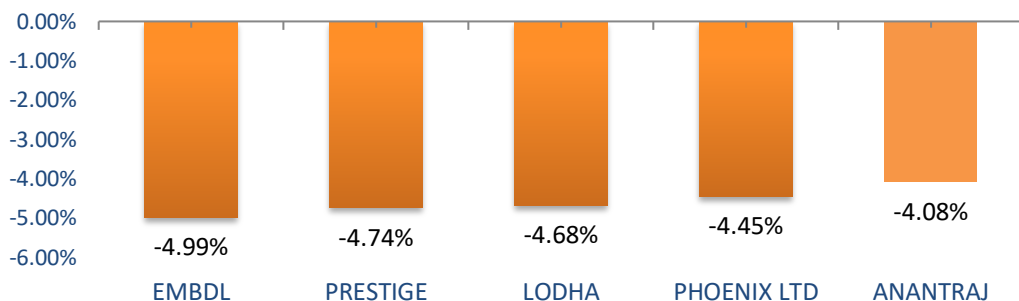
On the global front, European equity markets traded in red amid fears that a prolonged conflict in the Middle East may fuel inflation and dent economic growth. Asian markets ended mixed, as traders remain concerned about the economic impact of the expanding conflict in the Middle East.

Source: AceEquity

NEWS BULLETIN

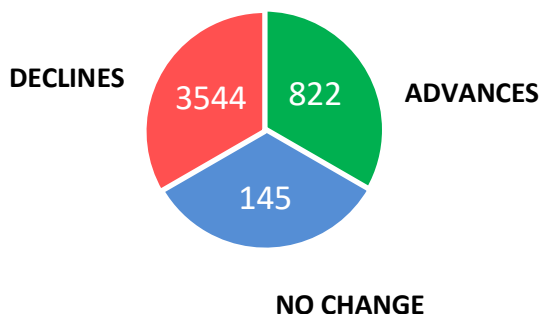
- **Titagarh Rail Systems** has received a Letter of Intent (LoI) and also pursuant to the wagon leasing license signed by the company with the Indian Railways on February 09, 2026, this is the first successful contract bagged by the company under Wagon Leasing Business from Balmer Lawrie & Co. for providing 2 BFNS 22.9T rakes on operating lease basis on the Indian Railways network for a period of 10 years. The order is valued at Rs 44.41 crore (incl. of GST).
- **Sattrix Information Security** has received an order for the Supply of Product License Services from one of the leading Global Telecommunication Company of India. The total order value is Rs 13.42 crore, exclusive of applicable taxes. The said order is expected to be completed in 1 year.

MARKET DRIVING SECTOR : REALTY

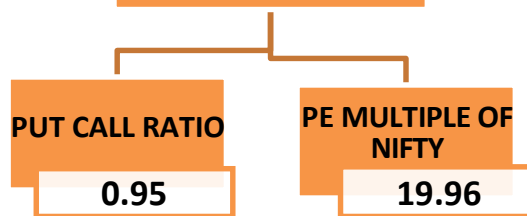


S&P BSE: REALTY
CLOSING: 5,203.83
CHANGE: - 166.60
CHANGE: - 3.10%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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