

30th March 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,583.22	72,565.22	73,165.32	71,774.13	71,947.55	-1,635.67	-2.22
NIFTY	22,819.60	22,549.65	22,714.10	22,283.85	22,331.40	-488.20	-2.14

INDICES ENDED THE DAY IN RED

The 30-share BSE Sensex was down by 1635.67 points or 2.22% to settle at 71,947.55 and the Nifty was down by 488.20 points or 2.14% to settle at 22,331.40. The BSE Small Cap 250 was down by 2.57% and BSE 500 was down by 2.29%. On the sectoral front, there was no gaining index. On the flip side, IT, Consumer Durables, Capital Goods, Auto, Realty, Banks, Oil & Gas, Healthcare, Metal and FMCG were losing indices. Tech Mahindra and Powergrid were the top gainers on the Sensex; on the flip side, Bajaj Finance, SBI Bank, Indigo, Bajaj Finserv and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a mixed note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	888.00	866.70	2.46
TECHM	1,414.7	1,391.6	1.66
COALINDIA	450.10	445.05	1.13
ONGC	284.90	281.95	1.05
POWERGRID	295.80	295.50	0.10

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	802.00	843.80	-4.95
SHRIRAMFIN	869.30	903.80	-3.82
SBIN	980.80	1,019.5	-3.80
INDIGO	3,950.0	4,099.5	-3.65
KOTAKBANK	353.00	366.15	-3.59

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	10,35,00,135	735.00	7,636.9
RELIANCE	2,43,93,861	1,348.3	3,286.4
ICICIBANK	2,39,52,775	1,211.8	2,901.5
BHARTIARTL	1,42,40,129	1,789.2	2,549.6
AXISBANK	1,85,34,887	1,168.4	2,156.9

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	10,35,00,135	735.00	7,636.9
ETERNAL	4,97,74,525	229.20	1,140.4
TATASTEEL	4,59,14,996	191.59	880.33
ONGC	4,48,66,906	284.90	1,281.4
KOTAKBANK	3,97,62,775	353.00	1,410.7



Indian equity benchmarks witnessed a massacre on monthly F&O expiry day, dragged down by selling in banking and financial stocks. Markets made a gap-down opening due to escalating Middle East geopolitical tensions, which entered their fifth week, as the US-Iran-Israel conflict widened amid Houthi attacks on Israel. In afternoon session, indices magnified losses and remained under heavy selling pressure influenced by weak global cues and continued foreign outflows from Indian equities. Investors also stayed cautious ahead of February year-on-year industrial and manufacturing production data due later in the day.

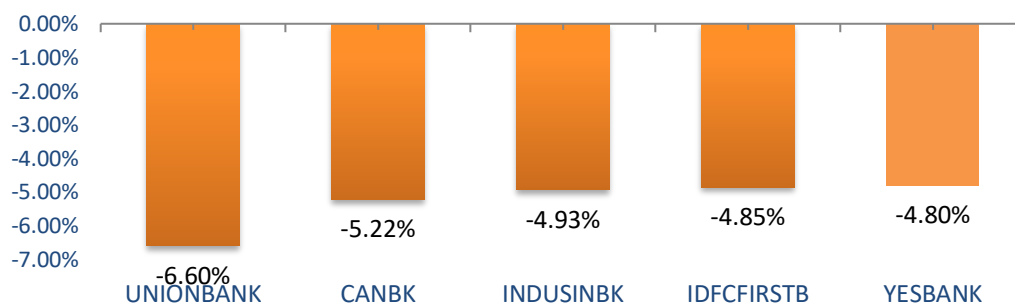
India's near-term outlook remains uncertain: Traders remained cautious as the Finance Ministry flagged an uncertain near-term outlook, citing external shocks - particularly the West Asia crisis - as key downside risks due to elevated input costs and possible supply disruptions. Sentiments remained downbeat as the RBI reported an \$11.413 billion drop in India's forex reserves to \$698.346 billion for the week ended March 20, largely due to a decline in gold reserves.

On the global front: European equity markets traded mostly in red ahead of flash inflation data from Germany due later in the day. Asian markets ended mostly in green as rising energy risks amid escalating U.S.-Iran tensions.

NEWS BULLETIN

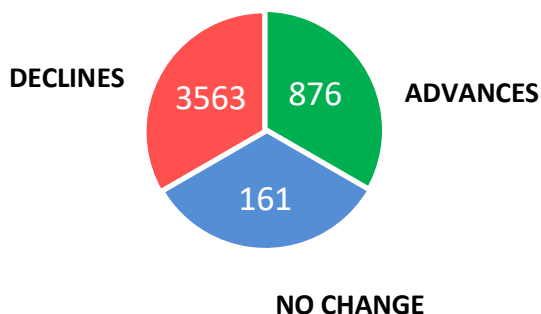
- **Bharat Electronics** has secured additional orders worth Rs 1660 crore. Major orders received include satellite communication network, electronic warfare systems, communication equipment, avionics, software solutions, munitions, EVM, strategic components, upgrades, spares, services, etc.
- **Premier Energies** has commissioned its 5.6 GW solar module manufacturing facility at Seetharampur, Telangana with trial production commenced. Spread across 75 acres, the facility is expected to create approximately 2,000 jobs, boosting local economy and strengthening India's clean energy manufacturing ecosystem.
- **Bharat Heavy Electricals (BHEL)** has received a Notification of Award (NoA) worth over Rs 13,500 crore excl. GST on March 29, 2026 from NTPC.

MARKET DRIVING SECTOR : BANK

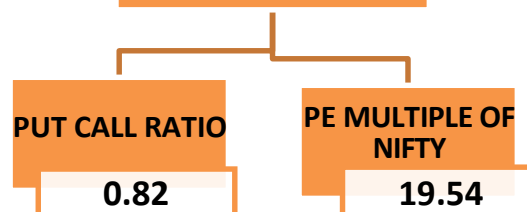


S&P BSE: BANK
CLOSING: 56,580.74
CHANGE: -2,236.19
CHANGE: -3.80%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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