

1st April 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,947.55	73,762.43	73,964.58	72,971.68	73,134.32	+1,186.77	+1.65
NIFTY	22,331.40	22,899.00	22,941.30	22,618.60	22,679.40	+348.00	+1.56

INDICES STARTED THE FISCAL YEAR ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 1,186.77 points or 1.65% to settle at 73,134.32 and the Nifty was up by 348.00 points or 1.56% to settle at 22,679.40. The BSE Small Cap 250 was up by 3.44% and BSE 500 was up by 1.97%. On the sectoral front, IT, Consumer Durables, Capital Goods, Auto, Realty, Banks, Oil & Gas, Metal and FMCG were gaining indices. On the flip side, Healthcare was losing index. Trent, Indigo, Adani Port, Bel and SBI Bank were the top gainers on the Sensex; on the flip side, NTPC, Sun Pharma, PowerGrid, Ultra tech and Bharti Airtel were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	3,521.9	3,295.8	6.86
INDIGO	4,183.0	3,943.5	6.07
ADANI PORTS	1,386.5	1,312.6	5.63
BEL	420.00	400.65	4.83
ADANI ENT	1,841.9	1,758.8	4.72

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,207.5	1,254.9	-3.78
HDFCLIFE	572.15	590.60	-3.12
CIPLA	1,199.7	1,224.2	-2.00
APOLLOHOSP	7,304.5	7,419.0	-1.54
SUNPHARMA	1,730.9	1,757.2	-1.50

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	7,88,62,761	744.00	5,879.3
ICICIBANK	2,54,72,333	1,213.0	3,106.5
RELIANCE	1,44,04,619	1,369.5	1,976.3
BHARTIARTL	1,06,94,662	1,786.7	1,916.7
INDIGO	43,61,610	4,183.0	1,842.4

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	7,88,62,761	744.00	5,879.3
TATASTEEL	3,58,13,622	194.85	703.59
ETERNAL	3,45,30,655	236.75	818.27
ONGC	3,16,26,297	287.50	911.75
ICICIBANK	2,54,72,333	1,213.0	3,106.5



Indian equity benchmarks traded jubilantly and ended higher with gains of over 1.50% each on Wednesday, driven by hopes of de-escalation in the Middle East conflict after U.S. President Donald Trump indicated that the U.S. could conclude its Iran military campaign within 2-3 weeks. Markets made a gap-opening tracking a sharp rally in global markets and supported by value buying. However, upside remained capped amid foreign fund outflows as exchange data showed Foreign Institutional Investors (FIIs) remained net sellers for the 21st consecutive trading session on Monday, selling shares worth Rs 11,163 crore.

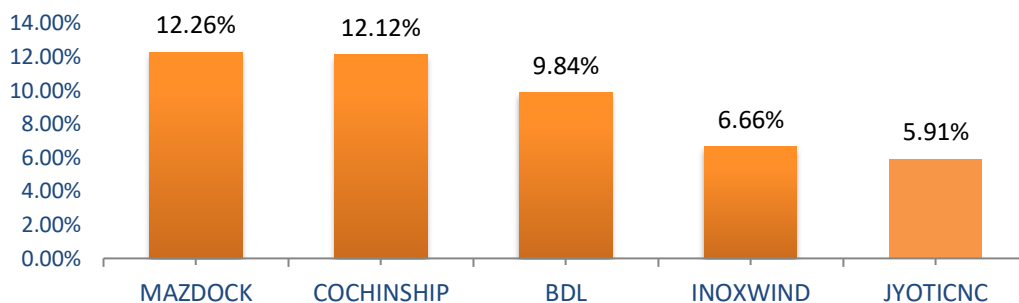
Indian banking sector witnesses 13.5% rise in industrial credit growth in February: Traders took a note of the Reserve Bank of India's (RBI) latest report stating that Indian banking sector witnessed a strong rise in industrial credit growth, rising by 13.5 per cent year-on-year on the fortnight ending February 28, 2026, compared with 7.5 per cent in the corresponding fortnight of last year.

On the global front: European equity markets traded in green after U.S. President Donald Trump said the Iran war could end in two weeks sans a deal to re-open the Hormuz. Asian markets ended higher tracking positive cues from global markets.

NEWS BULLETIN

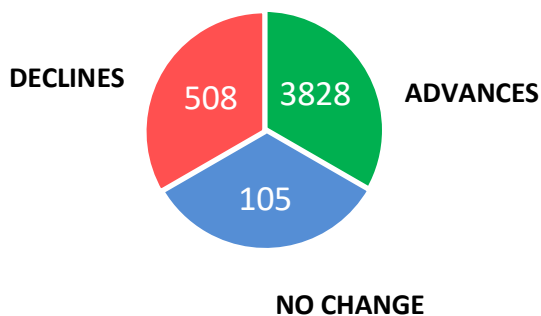
- **Railtel Corporation of India** has received the Letter of Acceptance (LoA) from Mahatma Gandhi Institute of Medical Sciences, Sevagram, Wardha for customization, integration, deployment, implementation and maintenance of HIMS, hospital fire safety management system, student/academic activity, accounts, campus management system and MGIMS website.
- **HCL Technologies (HCLTech)** has launched AI Force 2.0, the next evolution of its proprietary enterprise AI platform.
- **Solarworld Energy Solutions** has received a letter of award (LoA) worth around Rs 267.53 crore (inclusive of taxes) from NTPC Renewable Energy (a subsidiary of NTPC Green Energy).

MARKET DRIVING SECTOR : CAPITAL GOODS

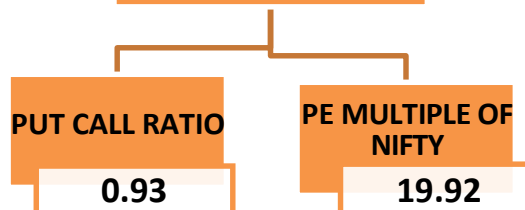


S&P BSE: CAPITAL GOODS
CLOSING: 66,360.15
CHANGE: +2,116.77
CHANGE: +3.29%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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