



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,134.32	72,262.05	73,568.54	71,545.81	73,319.55	+185.23	+0.25
NIFTY	22,679.40	22,383.40	22,782.30	22,182.55	22,713.10	+ 33.70	+0.15

INDICES ENDED THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was up by 185.23 points or 0.25% to settle at 73,319.55 and the Nifty was up by 33.70 points or 0.15% to settle at 22,713.10. The BSE Small Cap 250 was up by 0.05% and BSE 500 was up by 0.08%. On the sectoral front, IT, Capital Goods, Realty, Banks, Metal and FMCG were gaining indices. On the flip side, Oil & Gas, Auto, Consumer Durables, Healthcare were losing indices. HCL Tech, Tech Mahindra, Infosys, TCS and HDFC Bank were the top gainers on the Sensex; on the flip side, Asian Paints, Eternal, Sun Pharma, NTPC and Reliance were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,395.0	1,354.4	3.00
TECHM	1,439.0	1,404.5	2.46
TATACONSUM	1,044.9	1,023.8	2.06
WIPRO	194.80	191.18	1.89
INFY	1,297.5	1,275.7	1.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,170.4	2,225.8	-2.49
EICHERMOT	6,660.0	6,825.5	-2.42
SUNPHARMA	1,692.0	1,728.5	-2.11
ETERNAL	231.99	236.52	-1.92
BAJAJ-AUTO	8,740.0	8,895.5	-1.75

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	4,93,10,300	751.00	3,651.6
RELIANCE	2,12,80,051	1,350.9	2,865.6
ICICIBANK	2,08,51,722	1,216.5	2,512.4
SBIN	2,07,77,629	1,018.0	2,079.3
BHARTIARTL	1,08,57,093	1,792.0	1,919.5

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	6,65,56,155	231.99	1,513.5
HDFCBANK	4,93,10,300	751.00	3,651.6
TATASTEEL	2,76,33,959	193.50	527.89
KOTAKBANK	2,20,56,018	357.80	777.10
RELIANCE	2,12,80,051	1,350.9	2,865.6



Indian markets ended the passing week on a flat note as investors reacted to U.S. President Donald Trump’s address on the Middle East conflict. Additionally, foreign fund outflows weighed on domestic sentiment. However, the downside remained limited due to value buying at lower levels, supported by favourable domestic macroeconomic data including IIP, GST and unemployment.

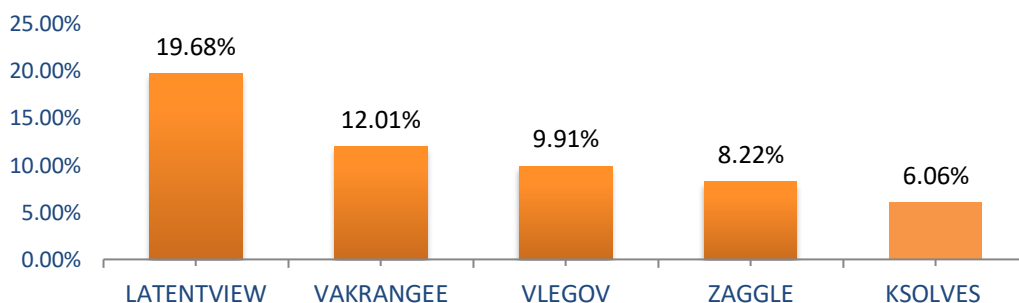
On the economy data front, investors will be eyeing HSBC Composite PMI Final and HSBC Services PMI Final data which are going to be out on April 06. Besides, RBI Interest Rate Decision and Cash Reserve Ratio data are scheduled to be release on April 08. The coming week is likely to be a crucial one for Indian equity markets as it marks the start of Q4 earning season, which would formally commence with the earnings of IT bellwether - TCS on April 09, 2026.

On the global front, investors will be eyeing macro-economic data from world’s largest economy, United States, starting with ISM Services PMI, ISM Services Business Activity, ISM Services Prices on April 06, Durable Goods Orders, Redbook YoY on April 07, FOMC Minutes April 08, GDP Growth Rate, Personal Income, GDP Price Index, Initial Jobless Claims on April 09, Fed Balance Sheet, Core Inflation Rate, Baker Hughes Oil Rig Count on April 10.

NEWS BULLETIN

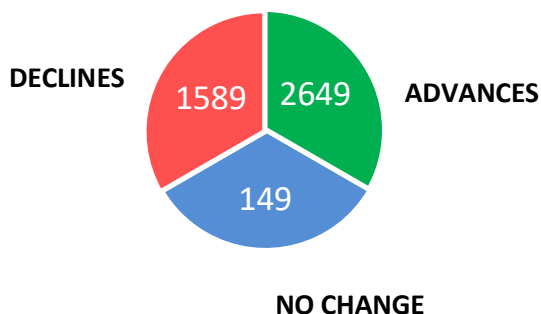
- **HBL Engineering** has secured a Letter of Acceptance (LoA) worth Rs 179.79 crore (inclusive of 18% GST) from Banaras Locomotive Works (BLW), Varanasi. The LoA is for the supply, testing and commissioning of On-board KAVACH equipment (Ver.4.0).
- **Coforge** has entered into a strategic partnership with **Solstice Innovations, Inc. (Solstice)** to accelerate agentic AI-led adoption of modern core insurance technology for Property and Casualty (P&C) insurers.
- **Bondada Engineering** has secured multiple orders aggregating to around Rs 42.50 crore, strengthening its order book across telecom infrastructure and environmental sustainability segments.

MARKET DRIVING SECTOR : IT

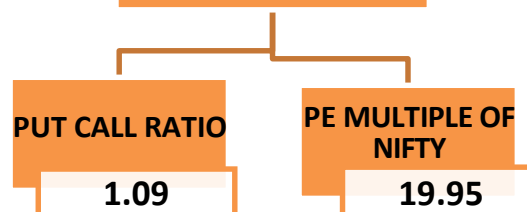


S&P BSE: IT
CLOSING: 29,288.17
CHANGE: +691.32
CHANGE: +2.42%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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