



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,583.22	72,565.22	73,964.58	71,545.81	73,319.55	-263.67	-0.36
NIFTY 50	22,819.59	22,549.65	22,941.30	22,182.55	22,713.09	-106.50	-0.47

## INDICES CLOSED WITH MODERATE LOSS

Indian equity benchmark ended on a negative note in the week ended 04<sup>th</sup> April, 2026. Key indices were negative in one out of three sessions of the week. The S&P BSE Sensex was down by 263.67 points or 0.36% to settle at 73,319.55 in the week ended 04<sup>th</sup> April, 2026. The CNX Nifty was down by 106.50 points or 0.47% to settle at 22,713.09. The BSE Small Cap 250 index was up by 47.90 or 0.8% to settle at 5,843.57. The BSE 500 index was down by 95.54 points or 0.29% to settle at 32,839.65.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	916.25	866.70	5.72
TRENT LTD	3,550.60	3,399.60	4.44
BEL	421.60	404.75	4.16
TECHM	1,441.50	1,391.60	3.59
ADANI PORTS	1,377.60	1,337.80	2.98

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFC LIFE	566.10	610.20	-7.23
SUN PHARMA	1,693.60	1,793.60	-5.58
DR REDDY'S	1,217.30	1,281.70	-5.02
NTPC LTD	359.65	375.65	-4.26
CIPLA LTD	1,192.40	1,242.30	-4.02

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	17,396.34	750.90	23,16,731.84
ICICI BANK	8,544.26	1,215.80	7,02,768.32
RELIANCE	8,113.61	1,350.50	6,00,785.32
BHARTI AIRTEL	6,405.67	1,789.70	35,918.84
SBIN	6,073.76	1,018.40	5,96,402.44

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
HDFC BANK	17,396.34	750.90	23,16,731.84
ETERNAL LTD	3,495.76	231.72	15,08,613.44
TATA STEEL	2,123.17	194.14	10,93,625.76
ONGC LTD	2,798.16	287.20	9,74,290.08
KOTAK BANK	2,973.71	358.00	8,30,645.68



## INSTITUTIONAL NET POSITION



FII's Cash	• -29,425.34
FII's Index Future	• -6,544.37
FII's Stock Future	• + 8,846.33
DII's Cash	• +29,274.93

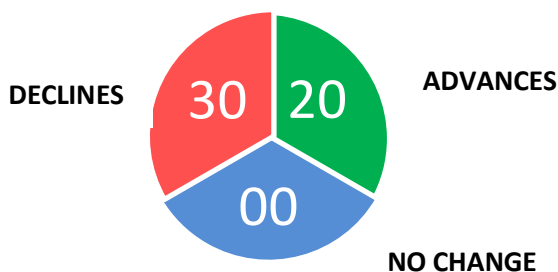
On Monday, 30 Mar, 2026, Indian equity benchmarks witnessed a massacre on monthly F&O expiry day, dragged down by selling in banking and financial stocks. On Tuesday, 31 Mar, 2026, Indian equity markets were closed. On Wednesday, 01 April, 2026, Indian equity benchmarks traded jubilantly and ended higher with gains of over 1.50% each on Wednesday, driven by hopes of de-escalation in the Middle East conflict after U.S. President Donald Trump indicated that the U.S. could conclude its Iran military campaign within 2–3 weeks. On Thursday, 02 April, 2026, Indian markets ended the passing week on a flat note as investors reacted to U.S. President Donald Trump's address on the Middle East conflict. On Friday, 03 April 2026, Indian equity markets were closed.

Company Name	Quantity	Trade Price
Gujarat Alkalies	4,46,240	591.47
V-Mart Retail	1,205,193	531.00
Latent View Analytics	2,949,581	294.01
Ola Electric	33,026,993	27.39
Bharti Airtel	5,40,000	1,782
Dalmia Bharat Sugar	7,58,899	400.38
BHEL	1,235,703	251.00

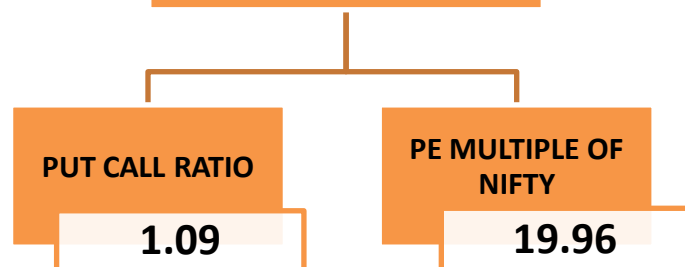


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - NEGATIVE



### RATIO ANALYSIS

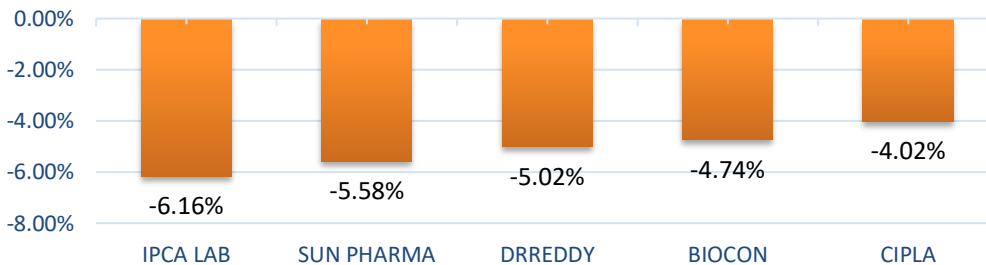




## NEWS BULLETIN

- **Kernex Microsystems (India)** has bagged order from Banaras Locomotive Works, Varanasi (BLW) for the Supply, Installation, Testing and Commissioning of 112 sets of On-board KAVACH Loco Equipment. Broad consideration or size of the order is Rs 91.12 crore (including of GST). The said order is expected to be completed on or before February 15, 2027.
- **Vikran Engineering (VEL)** has received two major Letters of Award (LoA) aggregating to Rs 530.80 crore (excluding GST) from Maharashtra State Electricity Distribution Company (MSEDCL), a Government of Maharashtra Undertaking, for the Development of Distribution Infrastructure & System Strengthening works across Nashik Zone and Kolhapur Zone in the state of Maharashtra. Both LoAs were issued under the Power Distribution Enhancement Program funded by the Asian Development Bank (ADB), awarded through National Competitive Bidding. The Nashik Zone contract is valued at Rs 235.63 crore and the Kolhapur Zone contract at Rs 295.17 crore, both excluding GST.
- **Astra Microwave Products'** joint venture company (JV) -- Astra Rafael Comsys has bagged Rs 250.58 crore (including taxes) worth of order on April 01, 2026 from Hindustan Aeronautics (HAL) for supply of Software Defined Radio (SDR) for HAL, Bangalore. The said order is to be executed within 18 months.

### MARKET DRIVING SECTOR : PHARMA



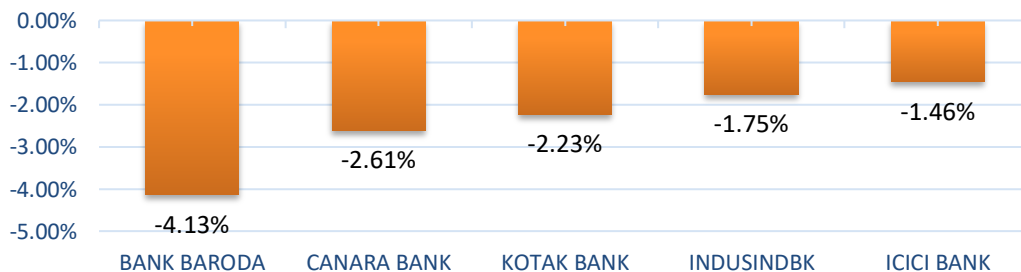
#### NIFTY PHARMA

**CLOSING: 21,808.40**

**CHANGE: - 757.20**

**CHANGE: - 3.36%**

### MARKET DRIVING SECTOR : BANK



#### NIFTY BANK

**CLOSING: 51,548.75**

**CHANGE: - 725.85**

**CHANGE: - 1.39%**

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