

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,319.55	73,477.53	74,207.46	72,728.66	74,106.85	+787.30	+1.07
NIFTY	22,713.10	22,780.30	22,998.35	22,542.95	22,968.25	+255.15	+1.12

INDICES RECOVERED AND CLOSED IN POSITIVE NOTE

The 30-share BSE Sensex was up by 787.30 points or 1.07% to settle at 74,106.85 and the Nifty was up by 255.15 points or 1.12% to settle at 22,968.25. The BSE Small Cap 250 was up by 1.10% and BSE 500 was up by 1.19%. On the sectoral front, Consumer Durables, IT, Auto, Metal, Banks, FMCG, Capital Goods, Healthcare and Realty gaining indices. On the flip side, Oil & Gas were losing index. Trent, Axis Bank, Titan, Larsen & Toubro and Ultratech Cement were gainers on the Sensex; on the flip side, Reliance and Sunpharma were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	3,834.80	3,550.60	8.00
SBILIFE	1,840.40	1,774.00	3.74
TITAN	4,244.00	4,097.20	3.58
ADANIENT	1,899.50	1,834.20	3.56
SHRIRAMFIN	922.80	891.60	3.50

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
RELIANCE	1,306.00	1,350.50	-3.30
ONGC	281.35	287.20	-2.04
MAXHEALTH	933.00	944.60	-1.23
EICHERMOT	6,592.00	6,649.50	-0.86
JSWSTEEL	1,132.50	1,141.30	-0.77

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	2,92,74,881	1,306.00	3,824.35
HDFCBANK	4,29,76,659	770.90	3,262.79
SBIN	2,35,76,634	1,033.40	2,405.50
TRENT	48,77,807	3,834.80	1,838.18
BHARTIARTL	81,83,498	1,790.90	1,459.77

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	4,29,76,659	770.90	3,262.7
ETERNAL	3,15,90,365	232.09	733.78
RELIANCE	2,92,74,881	1,306.00	3,824.3
TATASTEEL	2,81,15,748	195.60	547.27
ONGC	2,44,49,779	281.35	691.39



Indian equity benchmarks closed near the day's high points on Monday, driven by strength in banking and financial stocks. After making a cautious start, soon indices slipped into negative territory, as investors remained watchful ahead of the RBI's upcoming monetary policy decision. Traders were cautious as India's services sector growth momentum rose at the softest pace in 14 months in March, mirroring the slowdown in new business intakes. However, in afternoon session, markets rebounded from intraday lows and ended with significant gains supported by optimism around a ceasefire between the US and Iran. Traders found some support after External Affairs Minister S. Jaishankar stated that India has emerged solidly as a resilient global power, successfully navigating a series of external shocks that have tested the nation's economic and diplomatic strength. Traders took note of the Commerce and Industry Minister Piyush Goyal's statement that the India-UK free trade agreement (FTA), signed in July last year, is likely to come into force in the next 30-45 days.

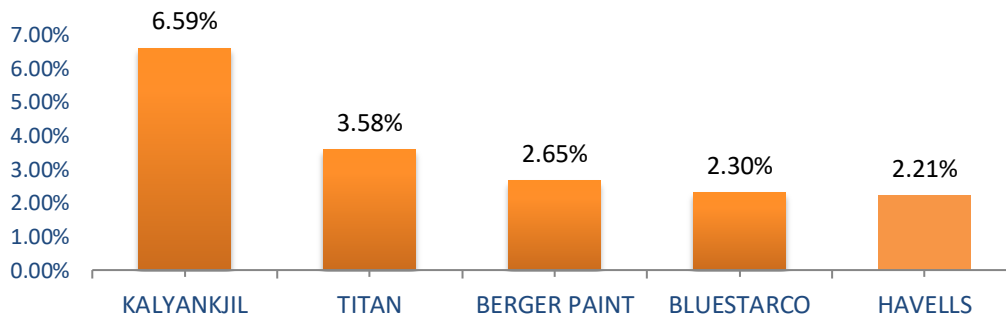
On the global front, European markets were closed due to the Easter holiday. Asian markets ended mostly higher, tracking positive cues from US markets on Thursday overnight, even as several regional exchanges remained closed due to holidays.

Source: AceEquity

NEWS BULLETIN

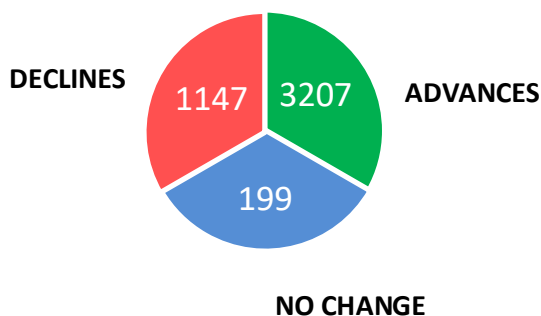
- **Avantel** has received a purchase order from M/s. NewSpace India, for Supply, Installation and Commissioning of Devices for Xponders. The total value of the said order is Rs 11.59 crore exclusive of taxes. The said order is to be executed by October 2026.
- **Meta Infotech** has received renewal order from one of the largest private sector bank (Domestic Company) amounting to Rs 21.43 crore (Excluding GST) for license subscription for mobile application security for the period from September 01, 2025 to August 31, 2026.
- **Dhabriya Polywood** has received the work order worth Rs 34.81 crore (including GST) from Indian Company for Aluminium doors-windows & facade works. The project is scheduled to be completed by 18 months, in various tranches as per the terms of the order.

MARKET DRIVING SECTOR : CONSUMER DURABLES

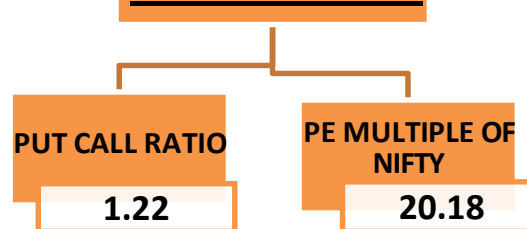


S&P BSE: CONSUMER DURABLES
CLOSING: 54,546.88
CHANGE: +1,226.71
CHANGE: +2.30%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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