

8th April 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,616.58	77,290.63	77,635.54	77,042.15	77,562.90	+ 2,946.32	+3.95
NIFTY	23,123.65	23,855.15	24,025.15	23,828.50	23,997.35	+ 873.70	+3.78

MARKET SURGED AMID US-IRAN CEASEFIRE

The 30-share BSE Sensex was up by 2,946.32 points or 3.95% to settle at 77,562.90 and the Nifty was up by 873.70 points or 3.78% to settle at 23,997.35. The BSE Small Cap 250 was up by 3.88% and BSE 500 was up by 3.88%. On the sectoral front, IT, Capital Goods, Realty, Banks, Oil & Gas, Auto, Consumer Durables, Healthcare, Metal and FMCG were gaining indices. On the flip side, there was no losing index. Indigo, Larsen & Toubro, Bajaj Finance, M&M and Axis Bank were the top gainers on the Sensex; on the flip side, Tech Mahindra, Sun Pharma and PowerGrid were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	1,025.0	930.65	10.14
TMPV	335.70	308.70	8.75
ADANIEN	2,044.9	1,882.1	8.65
EICHERMOT	7,170.0	6,605.5	8.55
INDIGO	4,614.0	4,268.8	8.09

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	449.00	463.00	-3.02
TECHM	1,453.5	1,473.4	-1.35
NESTLEIND	1,214.6	1,222.8	-0.67
WIPRO	203.59	204.72	-0.55
SUNPHARMA	1,713.0	1,718.0	-0.29

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	7,02,69,512	817.50	5,690.9
ICICIBANK	2,51,48,651	1,309.1	3,286.9
SBIN	2,85,33,742	1,065.0	3,048.9
LT	73,68,477	4,010.0	2,943.6
RELIANCE	2,18,17,543	1,349.4	2,930.1

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	7,02,69,512	817.50	5,690.9
ETERNAL	6,18,01,744	244.40	1,508.6
ONGC	4,20,71,040	285.85	1,182.3
TATASTEEL	3,70,18,381	204.25	757.14
KOTAKBANK	3,01,62,218	379.50	1,136.0



Indian equity benchmarks surged sharply on Wednesday, with both the Nifty and Sensex ending with gains of over 3.5%, supported by easing geopolitical tensions after the United States and Iran agreed to a conditional two-week ceasefire, allowing shipping to resume through the Strait of Hormuz. Markets made a gap-up opening and sustained momentum throughout the day, after Monetary Policy Committee (MPC) of the Reserve Bank of India (RBI) decided to keep policy rate unchanged at 5.25 per cent.

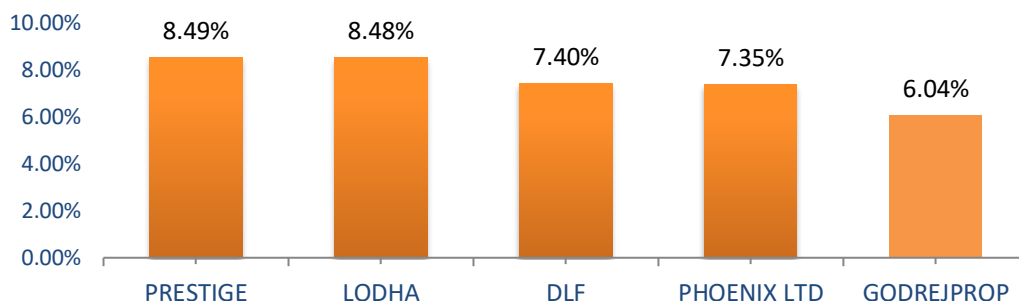
RBI holds repo rate at 5.25%: Traders took note of report that the RBI's Monetary Policy Committee decided to keep the benchmark policy repo rate unchanged at 5.25 per cent in the April monetary policy review, and retained its current policy neutral stance, amid hopes of a global recovery on the back of ceasefire in the six-week-long US/Israel-Iran conflict

On the global front: European markets were trading in green, while Asian markets ended higher after the U.S. and Iran agreed to a conditional two-week ceasefire, during which shipping traffic will be allowed through the Strait of Hormuz.
Source: Ace Equity

NEWS BULLETIN

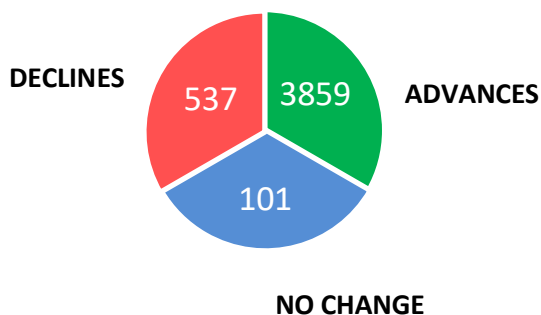
- **Dr. Reddy's Laboratories** has entered into an agreement for sale of its entire shareholding in its wholly owned subsidiary, Svaas Wellness. Consequent to the completion of the transaction, Svaas Wellness will cease to be a wholly owned subsidiary of the company.
- **Punjab National Bank (PNB)** has signed a Memorandum of Understanding (MoU) with Government e-Marketplace (GeM) to enhance financial access for sellers registered on the platform.
- **Torrent Power** has secured Competition Commission of India's (CCI) approval for proposed acquisition of 100% equity shares and non-cumulative optionally convertible redeemable preference shares in Nabha Power from L&T Power

MARKET DRIVING SECTOR : REALTY

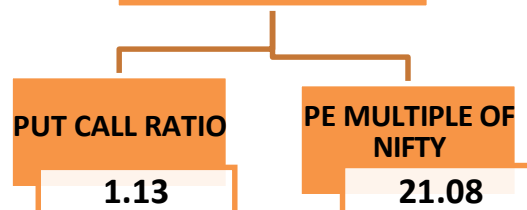


S&P BSE: REALTY
CLOSING: 5,806.88
CHANGE: +378.91
CHANGE: +6.98%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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