

15th APRIL 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,847.57	77,981.10	78,270.42	77,849.52	78,111.24	+1,263.67	+1.64
NIFTY	23,842.65	24,163.80	24,280.90	24,145.80	24,231.30	+388.65	+1.63

INDICES ENDED THE DAY ON A STRONG NOTE

The 30-share BSE Sensex was up by 1263.67 points or 1.64% to settle at 78,111.24 and the Nifty was up by 388.65 points or 1.63% to settle at 24,231.30. The BSE Small Cap 250 was up by 2.41% and BSE 500 was up by 1.89%. On the sectoral front, IT, Healthcare, Capital Goods, Metal, Auto, FMCG, Realty, Oil & Gas, Banks and Consumer Durables were gaining indices. On the flip side, there was no losing index. Indigo, Eternal, PowerGrid, Adani Ports and Tech Mahindra were gainers on the Sensex; on the flip side, Bharti Airtel and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	4,620.0	4,427.2	4.35
POWERGRID	313.00	300.35	4.21
ETERNAL	246.01	236.22	4.14
MAXHEALTH	990.35	951.70	4.06
WIPRO	210.00	202.97	3.46

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,220.7	1,235.9	-1.23
BHARTIARTL	1,857.5	1,870.9	-0.72
ICICIBANK	1,347.0	1,351.1	-0.30
AXISBANK	1,351.5	1,353.6	-0.16
ONGC	287.50	287.55	-0.02

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	3,97,69,515	810.00	3,220.2
ICICIBANK	2,38,27,473	1,347.0	3,212.9
BHARTIARTL	1,10,49,107	1,857.5	2,059.3
RELIANCE	1,53,13,779	1,342.9	2,052.0
LT	45,62,142	4,073.0	1,861.5

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	5,60,72,733	246.01	1,374.0
HDFCBANK	3,97,69,515	810.00	3,220.2
TATA STEEL	3,08,58,355	208.19	645.19
WIPRO	2,78,90,080	210.00	581.26
ICICI BANK	2,38,27,473	1,347.00	3,212.9



Indian equity benchmarks ended near day's high points on Wednesday supported by strong global cues that helped to ease geopolitical concerns. Markets made a gap-up opening and remained higher throughout the session, amid renewed optimism over potential U.S.-Iran peace talks after U.S. President Donald Trump indicated that a second round of discussions could take place in the coming days.

Sentiments remained up-beat with the International Monetary Fund (IMF) stating that India's economy is expected to grow a tad faster at 6.5 per cent in 2027 despite escalating tensions in West Asia. Some optimism also came as Commerce and Industry Minister Piyush Goyal held talks with his Omanese counterpart Anwar bin Hilal bin Hamdoun Al Jabri on ways to promote bilateral trade and investment.

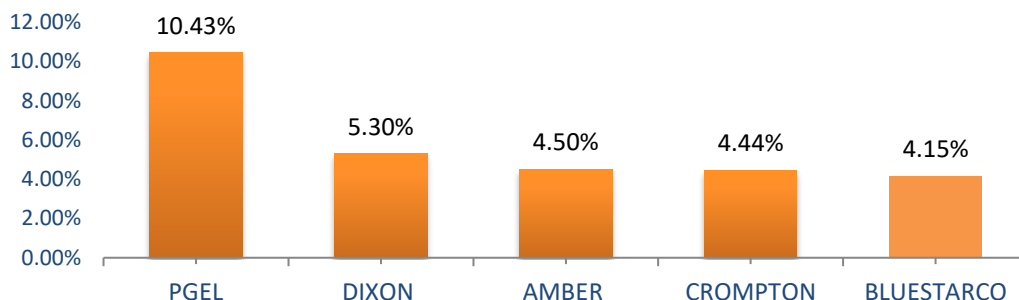
On the global front: European markets were trading mostly in green, amid renewed hopes of de-escalation in West Asia after US President Donald Trump hinted a new round of talks with Iran. Asian markets ended mostly higher, tracking positive cues from Wall Street overnight.

Source: AceEquity

NEWS BULLETIN

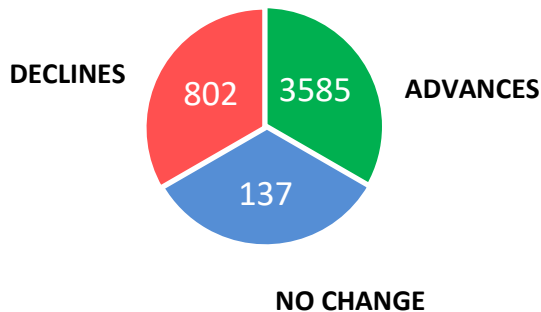
- **GAIL (India)** has approved setting up of 700 MW of solar power projects with an investment of Rs 3800 crore in the states of Uttar Pradesh (UP) and Maharashtra.
- **Easy Trip Planners (EaseMyTrip)** has signed MoUs with various corporates such as AGK Corretora de Cambio, Neo Sector, AMVALE - Associacao dos Municipios do Vale do Rio Grande, DATAGRO, X3 - Brazil and Lummio Technologia.
- **Adani Energy Solutions' (AESL)** subsidiary – Adani Electricity Mumbai Infrastructure (AEMIL) has commissioned a 1,000 megawatt (MW) high-voltage direct current (HVDC) transmission link between Kudus and Aarey in a significant step towards strengthening power infrastructure in Mumbai and the wider Mumbai Metropolitan Region (MMR).

MARKET DRIVING SECTOR : CONSUMER DURABLES



S&P BSE: CONSUMER DURABLES
CLOSING: 59,511.17
CHANGE: +1,641.39
CHANGE: +2.84%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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