

COMMENTARY

16th APRIL 2026

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,111.24	78,677.56	78,730.32	77,674.93	77,988.68	-122.56	-0.16
NIFTY	24,231.30	24,385.20	24,400.95	24,102.80	24,196.75	-34.55	-0.14

INDICES ENDED THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was down by 122.56 points or 0.16% to settle at 77,988.68 and the Nifty was down by 34.55 points or 0.14% to settle at 24,196.75. The BSE Small Cap 250 was up by 0.99% and BSE 500 was up by 0.26%. On the sectoral front, IT, Healthcare, Capital Goods, Metal, FMCG, Realty, and Consumer Durables were gaining indices. On the flip side, Auto, Bank and Oil & Gas were the losing indices. Trent, Eternal, Adani Ports, BEL and Infosys were gainers on the Sensex; on the flip side, HDFC Bank, Titan, Mahindra & Mahindra, Bharti Airtel and Kotak Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIPT	2,210.0	2,144.4	3.06
HINDALCO	1,040.2	1,011.4	2.85
TRENT	4,088.4	3,978.2	2.77
ETERNAL	252.91	246.67	2.53
ADANIPTS	1,545.0	1,511.8	2.20

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFCBANK	794.00	809.90	-1.96
ONGC	282.85	287.60	-1.65
HDFCLIFE	630.50	640.45	-1.55
TITAN	4,462.0	4,522.2	-1.33
M&M	3,220.0	3,256.5	-1.12

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	6,28,61,293	794.00	5,045.1
RELIANCE	3,02,11,012	1,345.9	4,043.5
ICICIBANK	2,40,17,236	1,343.9	3,246.2
BHARTIARTL	1,58,71,247	1,835.5	2,917.8
INFY	1,85,27,029	1,316.0	2,442.3

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	6,28,61,293	794.00	5,045.1
ETERNAL	4,82,79,727	252.91	1,210.5
WIPRO	3,63,05,074	210.15	763.35
RELIANCE	3,02,11,012	1,345.9	4,043.5
TATASTEEL	2,67,51,249	210.70	563.65



Indian equity benchmarks ended marginally lower on Thursday as investors remained cautious ahead of key Q4 earnings announcements. Markets made a positive start, amid improved global cues and easing geopolitical concerns, following reports that Iran may allow shipping through the Strait of Hormuz, which helped offset worries about supply disruptions. However, indices slipped into negative territory during the afternoon session due to profit booking at higher levels. Markets later recovered from the day's lows but ultimately closed slightly in red. Sentiment remained subdued as government data showed that the country's merchandise exports dropped 7.44% to \$38.92 billion in March. Imports too dipped by 6.51% to \$59.59 billion in March, reflecting disruptions in major trade routes like the Strait of Hormuz due to the conflict in West Asia.

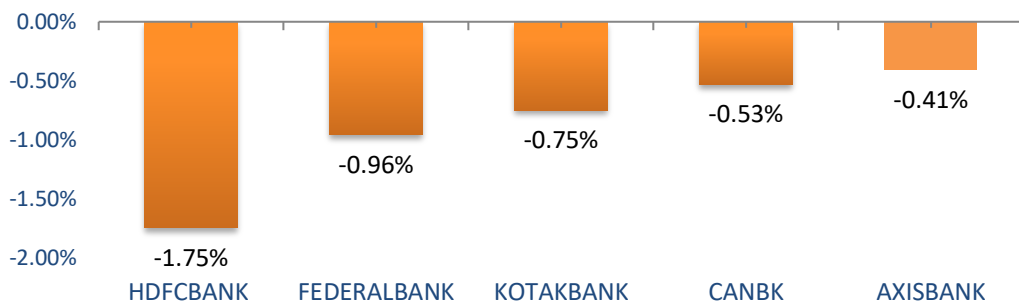
India, UK FTA likely to come into force from May: Traders took note of Commerce Secretary Rajesh Agrawal's statement that India and the UK Free Trade agreement (FTA), signed in July last year, is likely to come into force from May.

On the global front: European markets were trading in green, while Asian markets ended mostly higher, amidst hopes of a peace deal and further easing in the Middle East tensions. Source: AceEquity

NEWS BULLETIN

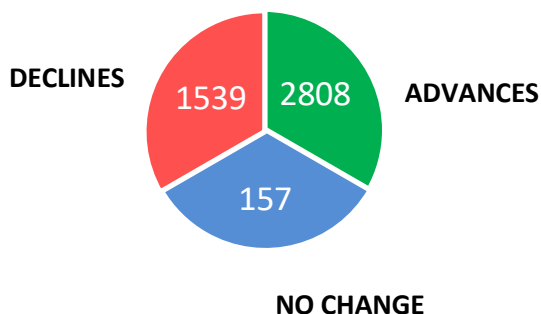
- **Larsen & Toubro's (L&T)** Heavy Engineering arm has dispatched the seventh 700 MWe Steam Generator for the Nuclear Power Corporation of India (NPCIL), marking a significant milestone in India's fast-track nuclear programme.
- **RailTel Corporation of India** has received the Letter of Intent (LoI) worth Rs 100 crore (excluding tax) from Divisional Commissioner, Konkan Division. The LoI is for the selection of system integrator for development and maintenance of integrated IT solution for Monitoring of Minor Minerals. The order is to be executed by April 14, 2031.
- **JK Cement** has made an investment in the equity share capital of Mehrauni Electro Power (the SPV). The company has subscribed to 21,00,000 equity shares of face value Rs 10 aggregating to Rs 2.1

MARKET DRIVING SECTOR : BANK

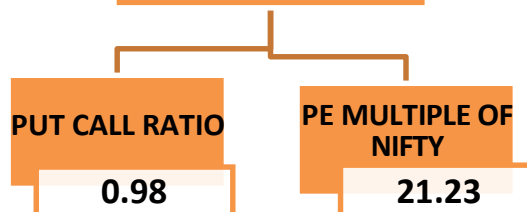


S&P BSE: BANK
CLOSING: 63,202.37
CHANGE: -205.54
CHANGE: -0.32%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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