



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,520.30	78,617.16	79,367.08	78,522.96	79,273.33	+753.03	+0.96
NIFTY	24,364.85	24,374.55	24,601.70	24,354.90	24,576.60	+211.75	+0.87

INDICES EXTENDED GAINS FOR THIRD STRAIGHT SESSION

The 30-share BSE Sensex was up by 753.03 points or 0.96% to settle at 79,273.33 and the Nifty was up by 211.75 points or 0.87% to settle at 24,576.60. The BSE Small Cap 250 was up by 0.71% and BSE 500 was up by 0.77%. On the sectoral front, Realty, FMCG, Metal, IT, Healthcare, Auto, Bank, Oil & Gas and Consumer Durables were gaining indices. On the flip side, Capital Goods was the losing index. Trent, Hindustan Unilever, ICICI Bank, Bajaj Finance and HDFC Bank were gainers on the Sensex; on the flip side, BEL, Titan, Reliance, NTPC and Powergrid were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	1,394.9	1,286.4	8.43
HINDUNILVR	2,320.1	2,231.5	3.97
TRENT	4,405.1	4,242.8	3.83
BAJFINANCE	938.75	917.75	2.29
TATACONSUM	1,145.5	1,120.4	2.24

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,914.0	1,982.5	-3.46
BEL	451.50	457.55	-1.32
JIOFIN	234.90	237.15	-0.95
DRREDDY	1,220.9	1,232.6	-0.95
TITAN	4,484.0	4,513.0	-0.64

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	4,91,35,752	812.00	3,974.8
RELIANCE	2,72,93,629	1,354.9	3,702.6
ICICIBANK	2,33,12,455	1,385.6	3,223.2
BHARTIARTL	1,04,85,373	1,858.7	1,949.6
SBIN	1,69,63,734	1,111.7	1,884.8

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	4,91,35,752	812.00	3,974.8
JIOFIN	4,63,44,616	234.90	1,090.4
ETERNAL	2,90,52,896	259.27	749.80
RELIANCE	2,72,93,629	1,354.9	3,702.6
ITC	2,44,11,865	310.15	749.35



Indian equity benchmarks ended near day's high points on Tuesday, marking a third straight session of gains, supported by strong buying in FMCG, realty and banking stocks. After making a cautious start, soon indices gained traction and remained higher throughout the session, amid rising hopes that the US and Iran may reach a resolution ahead of the ceasefire deadline.

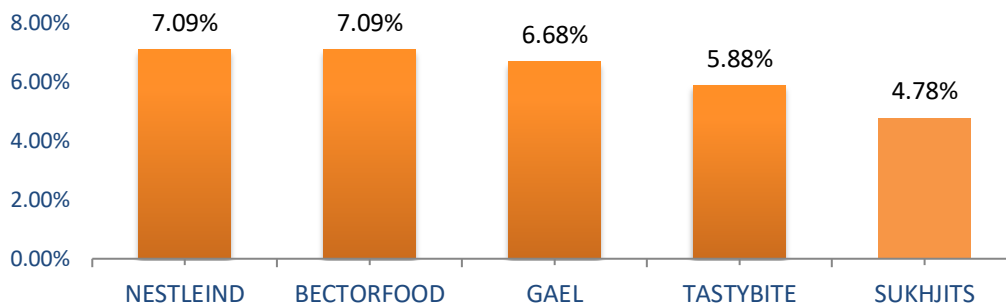
India seeks preferential market access in US for domestic goods: Some support came as Commerce and Industry Minister Piyush Goyal said a team of Indian officials, currently in Washington for talks on the first phase of the bilateral trade agreement, will discuss aspects related to preferential market access for domestic goods in the US.

On the global front: European markets were trading in green, while Asian markets ended mostly higher, amid hopes of resumption of peace talks between U.S. and Iranian officials in Pakistan and likely reopening of the Strait of Hormuz. Source: AceEquity

NEWS BULLETIN

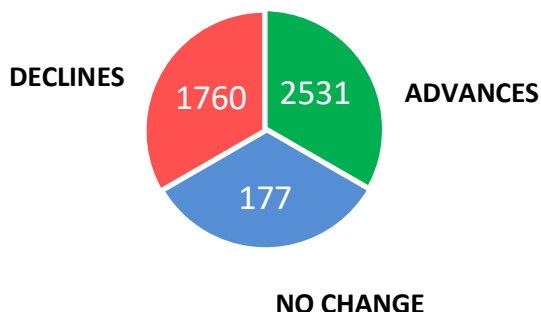
- **BEML** has secured an order from the Ministry of Defence for supply of Trawl Assemblies with a contract value of around Rs 590 crore. Earlier, the company had secured an export order of \$36.38 million from Middle East region for the supply of heavy Earth Moving Equipment for infrastructure development applications
- **Bharti Airtel** has deployed more than 3400 new 5G sites across Maharashtra & Goa over the last 12 months, delivering faster speeds, wider coverage and a significantly improved network experience for customers
- **Saatvik Green Energy's** material subsidiary -- Saatvik Solar Industries has received and accepted an order aggregating to Rs 71.25 crore from one renowned Independent Power producer/EPC Player for the supply of solar PV modules. The order will be executed by May 2026.

MARKET DRIVING SECTOR : FMCG

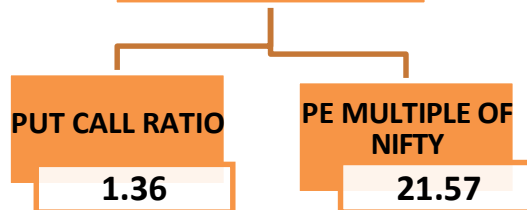


S&P BSE: FMCG
CLOSING: 18,755.73
CHANGE: +408.43
CHANGE: +2.23%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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