



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,664.21	76,856.05	77,420.04	76,754.20	77,303.63	+639.42	+0.83
NIFTY	23,897.95	23,945.45	24,130.70	23,936.20	24,092.70	+194.75	+0.81

INDICES IN GREEN AMID EASING GEO POLITICAL TENSIONS

The 30-share BSE Sensex was up by 639.42 points or 0.83% to settle at 77,303.63 and the Nifty was up by 194.75 points or 0.81% to settle at 24,092.70. The BSE Small Cap 250 was up by 1.98% and BSE 500 was up by 1.14%. On the sectoral front, Healthcare, Auto, IT, Metal, FMCG, Realty, Oil & Gas, Banks, Consumer Durables and Capital Goods were gaining indices. On the flip side, there were no losing index. Sunpharma, Reliance, Adani Ports, Tech Mahindra and Mahindra & Mahindra were gainers on the Sensex; on the flip side, Axis Bank, BEL, Trent, ICICI Bank and Eternal were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	1,731.0	1,620.4	6.83
JIOFIN	254.60	245.73	3.61
RELIANCE	1,370.0	1,327.8	3.18
TECHM	1,398.0	1,358.5	2.91
WIPRO	204.98	199.36	2.82

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	974.00	1,011.3	-3.69
AXISBANK	1,325.4	1,365.9	-2.97
BEL	436.00	444.45	-1.90
TATACONSUM	1,160.0	1,174.0	-1.19
TRENT	4,256.0	4,297.3	-0.96

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
SUNPHARMA	2,69,95,361	1,731.0	4,660.29
RELIANCE	2,46,73,098	1,370.0	3,322.16
INFY	1,95,79,883	1,172.9	2,295.04
ICICIBANK	1,53,85,625	1,316.6	2,029.67
SHRIRAMFIN	1,50,96,574	974.00	1,473.20

Most Active (by volume)			
Name	Qty	Pr.	Value CR
WIPRO	4,26,32,215	204.98	868.12
TATASTEEL	3,30,68,230	213.28	706.73
ETERNAL	3,20,02,337	254.96	821.66
SUNPHARMA	2,69,95,361	1,731.0	4,660.2
JIOFIN	2,58,70,371	254.60	648.78



Indian equity benchmarks ended near day's high points on Monday supported by buying in metals, healthcare and IT stocks. Markets made positive start and maintained their upward momentum throughout the session, amid signs of easing geopolitical tensions after reports indicated that Iran has offered a new proposal to the U.S. for reopening the Strait of Hormuz and ending the war. Some support also came as the Commerce and Industry Ministry stated that three-day trade talks between Indian and US officials concluded on April 23, 2026 with both sides agreeing to remain engaged to sustain the momentum. Traders took support with the report stating that India is following a diversified strategy to boost exports to China by strengthening domestic capacities while reducing import dependence through diversification of its supplier base, as complete decoupling from Beijing is difficult since Chinese inputs support the country's industrial growth.

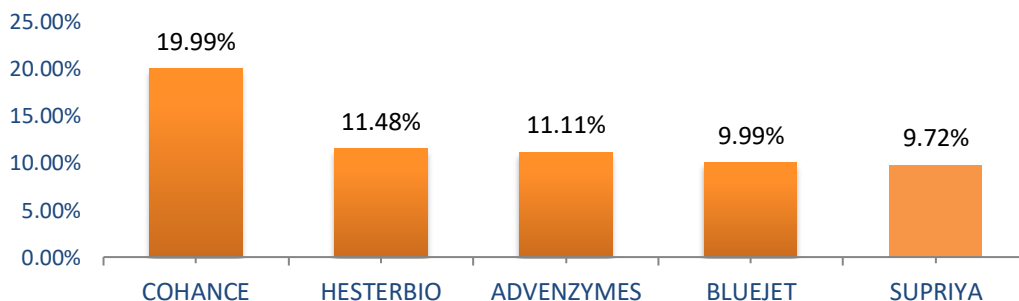
On the global front, European markets were trading in the green ahead of key interest rate decisions from major central banks, including the U.S. Federal Reserve, European Central Bank, Bank of Japan, and Bank of England.

Source: AceEquity

NEWS BULLETIN

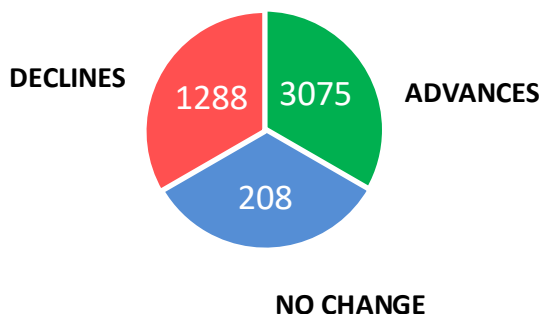
- **Supreme Industries** has reported 46.07% jump in its net profit at Rs 382.17 crore for fourth quarter ended March 31, 2026 (Q4FY26) as compared to Rs 261.63 crore for the same quarter in the previous year. Total income of the company increased by 16.34% at Rs 3,536.22 crore for Q4FY26 as compared to Rs 3,039.52 crore for the corresponding quarter previous year.
- **IDFC First Bank** reported 4.89% rise in its net profit at Rs 318.94 crore for the quarter under review as compared to Rs 304.08 crore for the same quarter in the previous year. The total income of the bank has increased by 7.73% at Rs 12,182.81 crore for Q4FY26 as compared to Rs 11,308.35 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : HEALTHCARE

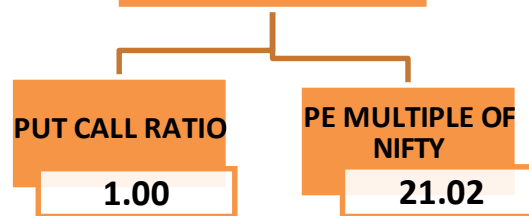


S&P BSE: HEALTHCARE
CLOSING: 44,677.37
CHANGE: + 1,060.45
CHANGE: + 2.43%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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