

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,303.63	77,094.79	77,493.53	76,741.06	76,886.91	-416.72	-0.54
NIFTY	24,092.70	24,049.90	24,181.80	23,957.05	23,995.70	-97.00	-0.40

MARKETS SLIPPED AS US-IRAN TENSIONS WEIGHED ON SENTIMENT

The 30-share BSE Sensex was down by 416.72 points or 0.54% to settle at 76,886.91 and the Nifty was down by 97.00 points or 0.40% to settle at 23,995.70. The BSE Small Cap 250 was down by 0.05% and BSE 500 was down by 0.28%. On the sectoral front, Metal, Oil & Gas and Capital Goods were the gaining indices. On the flip side, Realty, FMCG, Healthcare, Consumer Durables, IT, Auto and Bank were the losing indices. Reliance, Bharti Airtel, Tech Mahindra, Sun Pharma and Tata Steel were gainers on the Sensex; on the flip side, Axis Bank, HCL Tech, Indigo, Maruti and SBI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	302.00	285.90	5.63
ADANIENT	2,415.0	2,321.8	4.01
COALINDIA	467.40	452.50	3.29
RELIANCE	1,393.0	1,365.8	1.99
NESTLEIND	1,441.6	1,417.3	1.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
AXISBANK	1,288.8	1,324.2	-2.67
MARUTI	12,890.0	13,222.0	-2.51
HCLTECH	1,199.8	1,228.2	-2.31
SHRIRAMFIN	952.50	974.65	-2.27
INDIGO	4,465.0	4,561.2	-2.11

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	4,10,27,699	1,393.0	5,663.4
SUNPHARMA	1,65,99,167	1,749.0	2,893.8
HDFCBANK	3,53,66,803	782.35	2,781.2
ETERNAL	10,49,88,011	258.28	2,628.5
ICICIBANK	1,67,74,778	1,289.1	2,181.2

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	10,49,88,011	258.28	2,628.5
ONGC	5,15,75,179	302.00	1,531.5
RELIANCE	4,10,27,699	1,393.0	5,663.4
HDFCBANK	3,53,66,803	782.35	2,781.2
TATASTEEL	3,49,50,491	215.58	754.83



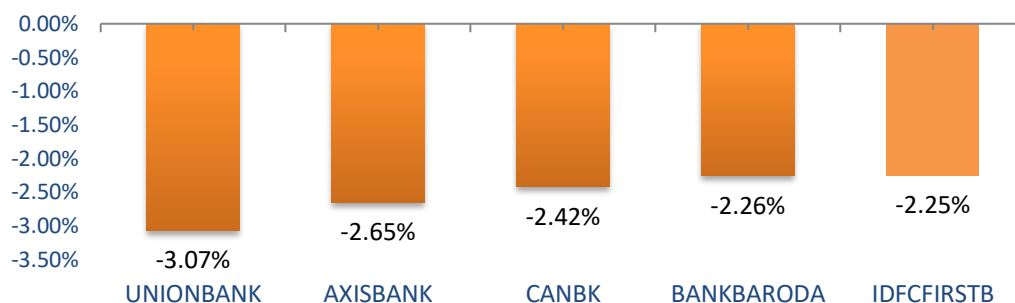
Indian equity benchmarks ended lower on Tuesday as traders remained cautious ahead of the Nifty monthly F&O expiry. After making a negative start, soon indices turned positive, led by strong gains in metals, and oil & gas stocks. However, in afternoon session, markets erased all gains and settled lower amid continued foreign fund outflows, along with ongoing uncertainty over the US-Iran conflict and prolonged supply concerns from the Strait of Hormuz. Piyush Goyal discusses ways to boost shipments, enhance utilisation of FTAs: Investors overlooked the report that Commerce and Industry Minister Piyush Goyal held discussions with exporters and representatives of industry associations on ways to boost the country's shipments and enhance utilisation of free trade pacts (FTAs).

On the global front: European markets were trading in the green ahead of the upcoming Federal Reserve decision. Asian markets closed mostly lower amid uncertainty over the Iran conflict and surging energy prices.
Source: AceEquity

NEWS BULLETIN

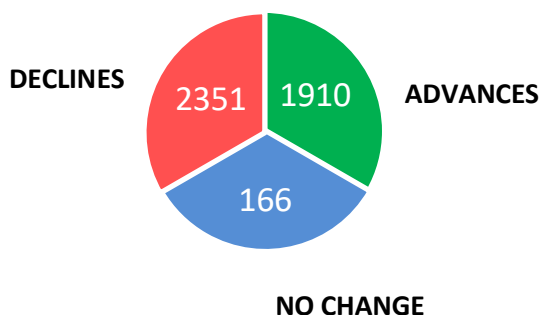
- **Texmaco Rail & Engineering** has secured an order worth Rs 36.00 crore (excluding taxes) from Eastern Railway for Replacement of Auto Signalling by using Multi Section Digital Axle Counter (MSDAC).
- **Anant Raj** has received approval from Finance and Investment Committee for an additional investment in Romano Projects (RPPL/Subsidiary Company), by acquiring 12,500 fully paid-up equity shares, representing 25% of paid-up equity share capital from the existing equity shareholder of the Subsidiary Company. After this acquisition, RPPL will become a Wholly Owned Subsidiary of the Company.

MARKET DRIVING SECTOR : BANK

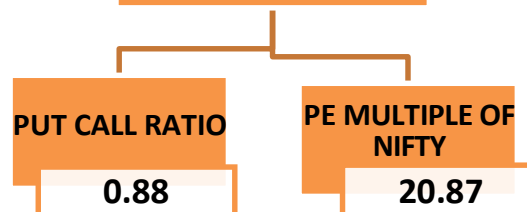


S&P BSE: BANK
CLOSING: 62,360.06
CHANGE: -1023.30
CHANGE: -1.61%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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