



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,886.91	77,245.83	77,982.51	77,136.20	77,496.36	+609.45	+0.79
NIFTY	23,995.70	24,096.90	24,334.70	24,059.95	24,177.65	+181.95	+0.76

## INDICES SHUT THE DAY ON A GREEN NOTE

The 30-share BSE Sensex was up by 609.45 points or 0.79% to settle at 77,496.36 and the Nifty was up by 181.95 points or 0.76% to settle at 24,177.65. The BSE Small Cap 250 was up by 0.54% and BSE 500 was up by 0.45%. On the sectoral front, Healthcare, Auto, IT, Metal, FMCG, Realty, Oil & Gas and Capital Goods were gaining indices. On the flip side, Banks and Consumer Durables were losing indices. ITC, Tech Mahindra, Maruti, Reliance and Bharti Airtel were gainers on the Sensex; on the flip side, Indigo, NTPC, Bajaj Finserv, ICICI Bank and Asian Paint were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	316.00	304.45	3.79
TECHM	1,454.7	1,408.1	3.31
RELIANCE	1,430.0	1,388.9	2.96
COALINDIA	480.70	467.00	2.93
MARUTI	13,265	12,892	2.89

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	4,340.0	4,442.4	-2.31
DRREDDY	1,327.7	1,354.6	-1.99
NTPC	400.10	406.85	-1.66
BAJAJFINSV	1,760.8	1,779.0	-1.02
ICICIBANK	1,279.5	1,292.0	-0.97

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	3,05,42,143	1,430.0	4,331.58
ETERNAL	15,21,37,971	253.47	3,918.77
HDFCBANK	2,57,99,963	778.30	2,022.46
SUNPHARMA	98,09,449	1,773.0	1,727.05
ICICIBANK	1,17,16,030	1,279.5	1,508.39

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	15,21,37,971	253.47	3,918.7
TATASTEEL	3,28,00,573	215.99	705.87
ITC	3,11,99,038	316.00	979.40
RELIANCE	3,05,42,143	1,430.0	4,331.5
ONGC	2,72,67,649	302.00	828.88



Indian equity benchmarks ended higher on Wednesday ahead of the upcoming US Federal Reserve policy decision. Indices made a positive start and traded higher the session, supported by buying in fundamentally strong stocks. However, in late afternoon session, markets trimmed some gains but remained well above neutral lines. Some cautiousness came due to persistent foreign fund outflows and delays in reopening the Strait of Hormuz. Some support also came as Commerce and Industry Minister Piyush Goyal stated that he will visit Canada next month to speed up negotiations for the proposed free trade agreement (FTA). On March 2, India and Canada launched negotiations for the agreement with an aim to finalise the pact soon. Traders overlooked report that India's industrial production growth slowed down to a 5-month low of 4.1 per cent in March, mainly due to subdued performance of manufacturing and power sector amid the West Asia crisis.

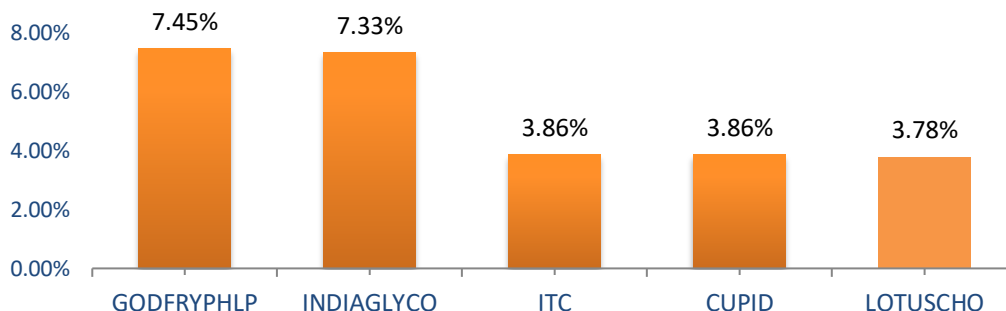
On the global front, European markets were trading in the red after reports indicated that US President Donald Trump asked aides to prepare for an extended blockade of Iran.

Source: AceEquity

### NEWS BULLETIN

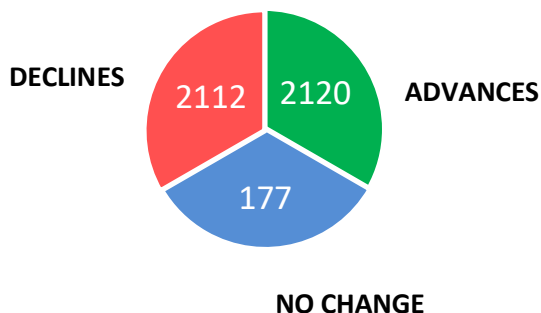
- **Granules India** has reported 5.24% rise in its net profit at Rs 98.99 crore for the fourth quarter ended March 31, 2026 as compared to Rs 94.05 crore for the same quarter in the previous year.
- **Indian Bank** has reported 4.97% rise in its net profit at Rs 3103.13 crore for fourth quarter ended March 31, 2026 (Q4FY26) as compared to Rs 2956.07 crore for the same quarter in the previous year.
- **Bandhan Bank** has reported 68.02% jump in its net profit at Rs 534.14 crore for fourth quarter ended March 31, 2026 (Q4FY26) as compared to Rs 317.90 crore for the same quarter in the previous year.
- **REC** has reported 20.63% fall in its net profit at Rs 3,362.30 crore for the fourth quarter ended March 31, 2026 as compared to Rs 4,236.20 crore for the same quarter in the previous year.

### MARKET DRIVING SECTOR : FMCG

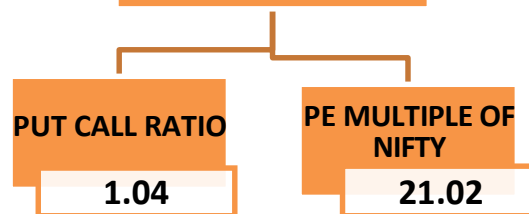


**S&P BSE: FMCG**  
**CLOSING: 19,105.76**  
**CHANGE: + 295.59**  
**CHANGE: + 1.57%**

### MARKET BREADTH – POSITIVE



### RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)