

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,913.50	77,257.27	77,910.75	76,939.54	77,269.40	+355.90	+0.46
NIFTY	23,997.55	24,063.55	24,290.20	24,004.75	24,119.30	+121.75	+0.51

## INDICES START THE WEEK WITH A POSITIVE NOTE

The 30-share BSE Sensex was up by 355.90 points or 0.46% to settle at 77,269.40 and the Nifty was up by 121.75 points or 0.51% to settle at 24,119.30. The BSE Small Cap 250 was up by 1.07% and BSE 500 was up by 0.64%. On the sectoral front, Realty, Healthcare, Auto, Metal, FMCG, Banks, Capital Goods and Consumer Durables were gaining indices. On the flip side, IT and Oil & Gas were losing indices. Adani Ports, Hindustan Unilever, Reliance, Larsen & Toubro and Eternal were gainers on the Sensex; on the flip side, Bharti Airtel, Kotak Bank, TCS, ITC and Infosys were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,747.0	1,657.3	5.41
EICHERMOT	7,330.0	7,109.0	3.11
JIOFIN	253.70	246.37	2.98
ADANI ENT	2,473.0	2,408.4	2.68
RELIANCE	1,467.2	1,430.8	2.54

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
KOTAK BANK	371.10	383.30	-3.18
BHARTIARTL	1,828.0	1,886.8	-3.12
DRREDDY	1,288.4	1,322.9	-2.61
ONGC	292.90	299.55	-2.22
TCS	2,430.0	2,473.9	-1.77

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	2,40,35,700	1,467.2	3,494.7
KOTAK BANK	7,44,67,483	371.10	2,776.3
HDFC BANK	2,90,28,060	779.50	2,263.3
BHARTIARTL	1,07,07,858	1,828.0	1,979.7
ICICI BANK	1,45,97,051	1,269.0	1,858.3

Most Active (by volume)			
Name	Qty	Pr.	Value CR
KOTAK BANK	7,44,67,483	371.10	2,776.3
ETERNAL	4,08,85,798	251.86	1,019.5
HDFC BANK	2,90,28,060	779.50	2,263.3
RELIANCE	2,40,35,700	1,467.20	3,494.7
TATA STEEL	2,31,40,911	212.00	492.83



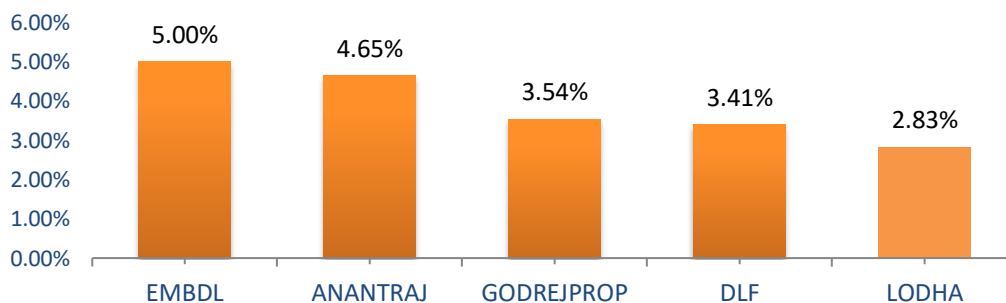
Indian equity benchmarks ended in positive terrains on Monday, with both the Nifty and Sensex closing with gains of around half a percent, amid signs of easing geopolitical tensions. Markets made a gap-up opening and extended gains, buoyed by improved sentiment after data showed stronger growth in India's manufacturing sector for April 2026. Meanwhile, investors kept an eye on trends from West Bengal and other state election results. Sentiments got boost as the government data has showed that total Gross Goods and Services Tax (GST) collection rose to a record of Rs. 2,42,702 crore in April 2026 as compared to Rs 2,23,265 crore in April 2025, a growth of 8.7%. Traders took support as India and the United Kingdom (UK) have held discussions to enhance bilateral trade and investments and leverage opportunities under the CETA signed in July last year. Sentiments were upbeat, after reports that India cautiously eased FDI norms from May 1, 2026, for foreign companies with Chinese/Hong Kong shareholding of up to 10 per cent to invest in India under the automatic route.

On the global front, European markets were trading in red, following the latest developments in the Middle East and assessing U.S. President Donald Trump's threat that he would increase tariffs on EU cars and trucks to 25%.  
Source: AceEquity

### NEWS BULLETIN

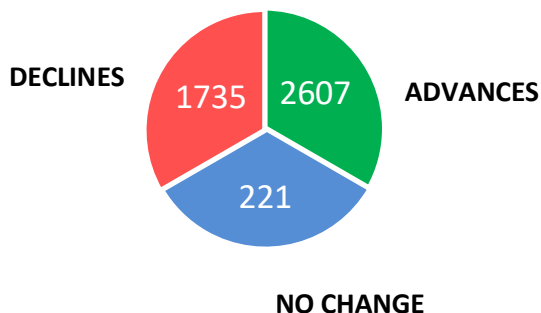
- **HFCL** along with HTL, a material subsidiary of the company, has secured purchase orders worth around Rs 84.23 crore, for the supply of optical fiber cables, from one of the leading Private Telecom Operators of the Company. The orders are to be executed by August 2026.
- **Godrej Properties** has reported 21.30% fall in net profit at Rs 219.20 crore for fourth quarter ended March 31, 2026 (Q4FY26) as compared to Rs 278.54 crore for the same quarter in the previous year.
- **Bharat Heavy Electricals** has reported over 2- fold jump in net profit at Rs 1282.68 crore for fourth quarter ended March 31, 2026 (Q4FY26) as compared to Rs 504.05 crore for the same quarter in the previous year.

### MARKET DRIVING SECTOR : REALTY

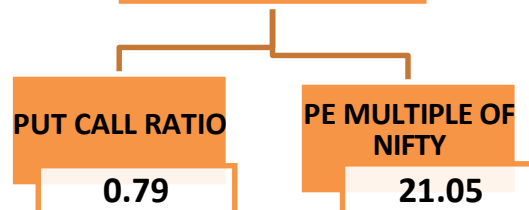


**S&P BSE: REALTY**  
CLOSING: 6,281.32  
CHANGE: + 153.65  
CHANGE: + 2.51%

### MARKET BREADTH – POSITIVE



### RATIO ANALYSIS



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