

09 May 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,913.50	77,257.27	78,384.70	76,515.03	77,328.19	414.69	+0.54
NIFTY 50	23,997.55	24,063.55	24,482.10	23,882.05	24,176.15	178.60	+0.74

## INDICES CLOSED THE WEEK IN GREEN AMID EARNINGS BOOST

Indian equity benchmark ended on a green note in the week ended 09 May, 2026. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was up by 414.69 points or 0.54% to settle at 77,328.19 in the week ended 09 May, 2026. The CNX Nifty was up by 178.60 points or 0.74% to settle at 24,176.15. The BSE 500 index was up by 671.34 or 1.89% to settle at 36,187.29. The BSE Small-Cap index was up by 288.46 points or 4.33% to settle at 6,949.98.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	3,330.40	3,097.50	7.52
SHRIRAM FINANCE	1,007.75	937.35	7.51
BAJAJ AUTO	10,711.50	9,994.00	7.18
ASIAN PAINTS	2,599.90	2,444.50	6.36
GRASIM	2,968.60	2,794.50	6.23

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC LTD	279.20	299.55	-6.79
COAL INDIA	456.40	481.45	-5.20
SBIN	1,019.30	1,068.45	-4.60
TCS LTD	2,394.40	2,473.90	-3.21
BHARTI AIRTEL	1,834.50	1,886.80	-2.77

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	14,648.82	780.85	18,76,009.44
RELIANCE	12,957.10	1,435.20	9,02,808.32
ICICI BANK	12,410.29	1,264.80	9,81,205.44
SBIN	10,442.09	1,019.30	10,24,436.88
LT	8,211.31	3,974.50	2,06,599.92

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
HDFC BANK	14,648.82	780.85	18,76,009.44
KOTAK BANK	6,596.13	380.80	17,32,176.00
ETERNAL LTD	3,739.24	256.39	14,58,419.84
ITC LTD	3,406.14	307.45	11,07,868.64
TATA STEEL	2,294.21	214.49	10,69,610.08



## INSTITUTIONAL NET POSITION



FII's Cash	• - 11,072.35
FII's Index Future	• - 3,963.01
FII's Stock Future	• - 6,041.74
DII's Cash	• + 21,392.85

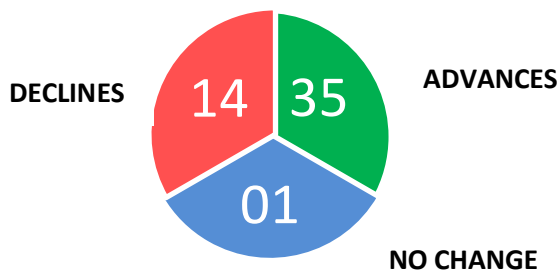
On Monday, 04 May, 2026, The key equity benchmarks ended with modest gains. The S&P BSE Sensex advanced 355.90 points or 0.46% to 77,269.40. On Tuesday, 05 May, 2026, Domestic equity benchmarks ended with measured losses. The S&P BSE Sensex declined 251.61 points or 0.33% to 77,017.79. On Wednesday, 06 May, 2026, The key equity benchmarks ended with major gains. The S&P BSE Sensex surged 940.73 points or 1.22% to 77,958.52. On Thursday, 07 May, 2026, The key equity barometers closed marginally lower. The S&P BSE Sensex declined 114 points or 0.15% to 77,844.52. On Friday, 08 May, 2026, The domestic equity indices ended with sharp losses. The S&P BSE Sensex dropped 516.33 points or 0.66% to 77,328.19.

Company Name	Quantity	Trade Price
Quick Heal Tech	469,793	205.89
India Pesticides	601,483	182.41
PB Fintech	4,840,439	1664
ideaForge Technology	265,930	801.96
Aeroflex Industries	911,254	427.24
Lenskart Solutions	9,859,638	473.40
Tejas Networks	1,849,563	524.58

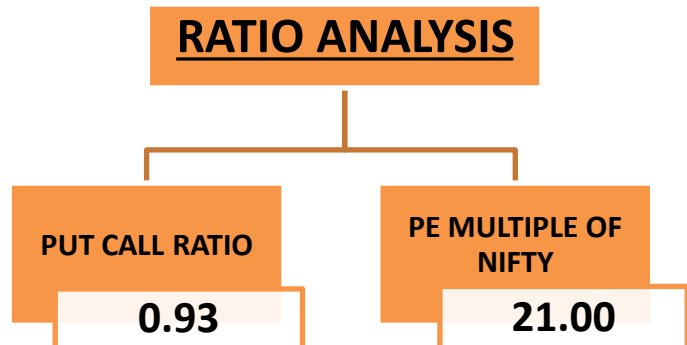


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS

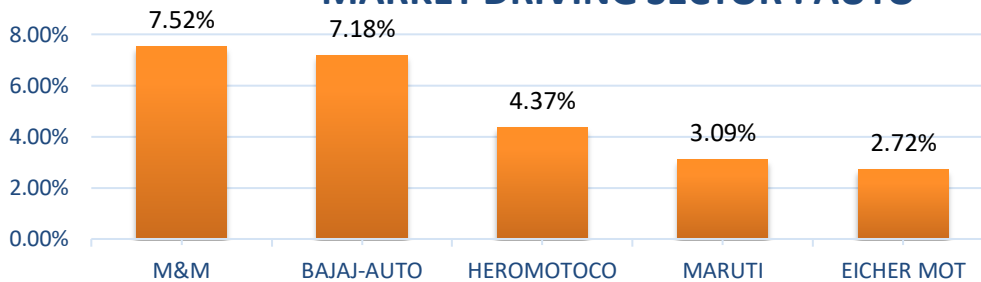




## NEWS BULLETIN

- **BSE** has reported over 2-fold jump in its net profit at Rs 799.05 crore for fourth quarter ended March 31, 2026 (Q4FY26) as compared to Rs 397.31 crore for the same quarter in the previous year. Total income of the company increased by 82.58% at Rs 1,583.34 crore for Q4FY26 as compared Rs 867.21 crore for the corresponding quarter previous year.
- **Dabur India** has reported 18.00% rise in its net profit at Rs 295.63 crore for the fourth quarter ended March 31, 2026 as compared to Rs 250.54 crore for the same quarter in the previous year. The total income of the company has increased by 9.40% at Rs 2,279.12 crore for Q4FY26 as compared to Rs 2,083.26 crore for the corresponding quarter previous year.
- **Pidilite Industries** has reported 22.80% rise in its net profit at Rs 547.39 crore for the fourth quarter ended March 31, 2026 as compared to Rs 445.76 crore for the same quarter in the previous year. The total income of the company has increased by 12.68% at Rs 3,343.02 crore for Q4FY26 as compared to Rs 2,966.87 crore for the corresponding quarter previous year.

### MARKET DRIVING SECTOR : AUTO



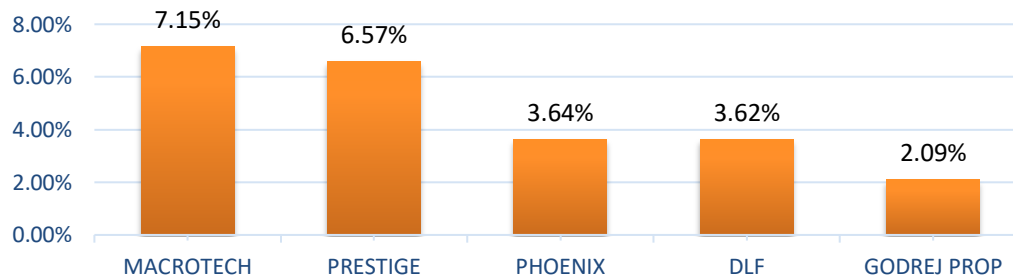
#### NIFTY AUTO

**CLOSING: 27,259.85**

**CHANGE: + 1,342.25**

**CHANGE: + 5.18%**

### MARKET DRIVING SECTOR : REALTY



#### NIFTY REALTY

**CLOSING: 823.60**

**CHANGE: + 30.05**

**CHANGE: + 3.79%**

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