

12th MAY 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,015.28	75,688.39	75,741.96	74,449.50	74,559.24	-1,456.04	-1.92
NIFTY	23,815.85	23,722.60	23,757.55	23,348.40	23,379.55	-436.30	-1.83

INDICES EXTENDED LOSSES FOR THE FOURTH CONSECUTIVE DAY

The 30-share BSE Sensex was down by 1,456.04 points or 1.92% to settle at 74,559.24 and the Nifty was down by 436.30 points or 1.83% to settle at 23,379.55. The BSE Small Cap 250 was down by 2.95% and BSE 500 was down by 2.19%. On the sectoral front, there was no gaining index. On the flip side, IT, Metal, Banks, FMCG, Healthcare, Oil & Gas, Auto, Capital Goods, Realty and Consumer Durables were the losing indices. SBIN was gainer on the Sensex; on the flip side, Tech Mahindra, Adani Ports, HCL Tech, TCS and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	294.20	281.00	4.70
HINDALCO	1,042.5	1,023.5	1.86
SBIN	976.10	973.60	0.26
BHARTIARTL	1,762.8	1,759.8	0.17

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,691.0	1,767.3	-4.32
SHRIRAMFIN	933.90	975.95	-4.31
TECHM	1,396.0	1,457.4	-4.21
HCLTECH	1,147.0	1,194.9	-4.01
JIOFIN	230.75	240.33	-3.99

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	2,43,57,500	1,366.5	3,350.98
HDFCBANK	4,39,37,132	755.00	3,311.54
ICICIBANK	2,11,10,708	1,244.5	2,626.89
SBIN	2,57,87,092	976.10	2,507.00
BHARTIARTL	1,19,45,399	1,762.8	2,107.30

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ONGC	5,20,80,828	294.20	1,540.1
HDFCBANK	4,39,37,132	755.00	3,311.5
TATASTEEL	2,83,71,348	211.70	604.91
WIPRO	2,74,35,195	190.30	524.40
SBIN	2,57,87,092	976.1	2,507.0



Indian equity benchmarks extended their losses for the fourth consecutive session on Tuesday, with both the Sensex and Nifty ending sharply lower, amid broad-based selling in IT, auto, and banking stocks. Markets made a gap-down opening and remained under intense selling pressure throughout the session, as traders stayed cautious due to escalating geopolitical tensions and rising crude oil prices after US President Donald Trump reportedly rejected Iran's counteroffer to end the war as unacceptable. Sentiments remained downbeat as Moody's Ratings slashed India's GDP growth forecast for year 2026 by 0.8 percentage points to 6 per cent on subdued private consumption, capital formation, and industrial activity amid higher energy costs. Traders overlooked a government survey released showed unemployment rate in cities declined marginally to 6.6 per cent in March quarter from 6.7 per cent in October-December 2025.

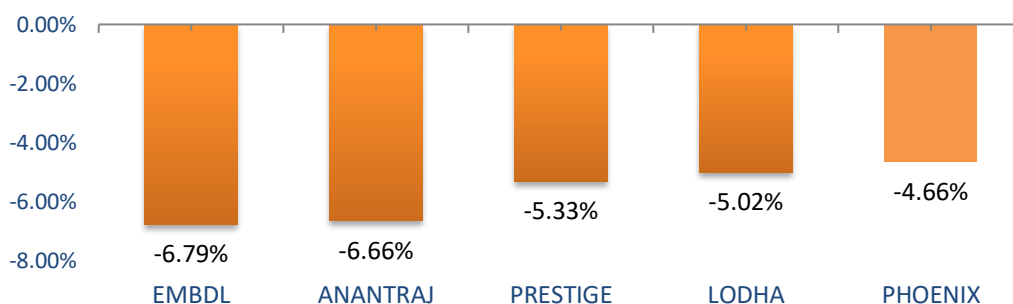
On the global front, European markets were trading in red after data showed German inflation rose for the second consecutive month, driven by higher energy prices amid the Iran war. Asian markets closed mostly in red after Japan's household spending declined for the fourth consecutive month in March despite rising wages.

Source: AceEquity

NEWS BULLETIN

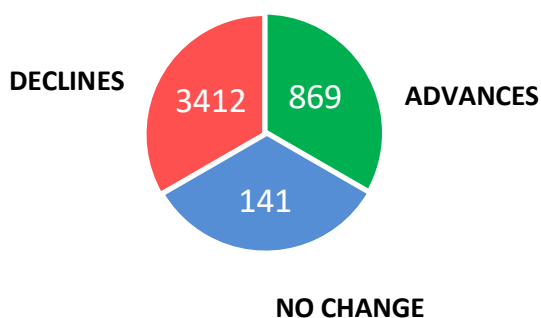
- **Indian Hotels Company** has reported 15.89% rise in its net profit at Rs 557.64 crore for fourth quarter ended March 31, 2026 (Q4FY26) as compared to Rs 481.20 crore for the same quarter in the previous year.
- **Nuvama Wealth Management** has reported 30.43% decline in its net profit at Rs 19.11 crore for the quarter under review as compared to Rs 27.47 crore for the same quarter in the previous year. The total income of the company has decreased by 18.27% at Rs 180.15 crore for Q4FY26 as compared to Rs 220.41 crore for the corresponding quarter previous year.
- **Cranex** has received purchase orders from ICF Chennai for manufacturing and supply of 40T EOT Crane with Lifting Tackle with order value amounting to Rs 1.99 crore. The said order is to be completed by January 30, 2027.

MARKET DRIVING SECTOR : REALTY

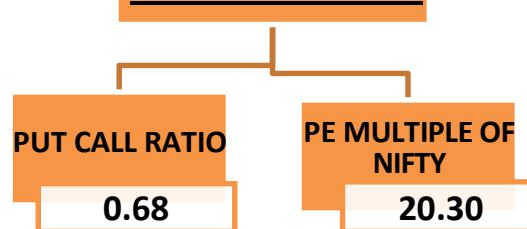


S&P BSE: REALTY
CLOSING: 5,971.80
CHANGE: - 262.95
CHANGE: - 4.22%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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