

18th MAY 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,237.99	74,807.97	75,466.60	74,180.26	75,315.04	+77.05	+0.10
NIFTY	23,643.50	23,482.20	23,695.65	23,317.10	23,649.95	+06.45	+0.03

INDICES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was up by 77.05 points or 0.10% to settle at 75,315.04 and the Nifty was up by 6.45 points or 0.03% to settle at 23,649.95. The BSE Small Cap 250 was down by 1.71% and BSE 500 was down by 0.35%. On the sectoral front, Healthcare and IT were gaining indices. On the flip side, Metal, FMCG, Banks, Auto, Capital Goods, Realty, Consumer Durables and Oil & Gas were losing indices. Tech Mahindra, Infosys, Bharti Airtel, Bajaj Finserv and Sunpharma were gainers on the Sensex; on the flip side, Tata Steel, Powergrid, SBIN, NTPC and Trent were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,437.0	1,370.5	4.85
INFY	1,145.6	1,119.0	2.38
BHARTIARTL	1,937.1	1,905.4	1.66
SUNPHARMA	1,904.0	1,878.2	1.37
WIPRO	192.49	190.00	1.31

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	210.01	216.84	-3.15
POWERGRID	296.90	305.85	-2.93
NTPC	384.90	395.25	-2.62
SBIN	938.80	963.20	-2.53
BAJAJ-AUTO	10,188	10,377.5	-1.83

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BHARTIARTL	1,38,88,648	1,937.1	2,684.93
HDFCBANK	2,98,12,079	768.80	2,282.47
RELIANCE	1,30,22,473	1,335.0	1,736.47
ICICIBANK	1,39,18,850	1,251.7	1,731.10
SBIN	1,65,54,877	938.80	1,555.93

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	7,37,96,001	210.01	1,541.7
HDFCBANK	2,98,12,079	768.80	2,282.4
ETERNAL	2,68,27,499	240.81	637.58
SBIN	1,65,54,877	938.80	1,555.9
WIPRO	1,63,27,369	192.49	312.21



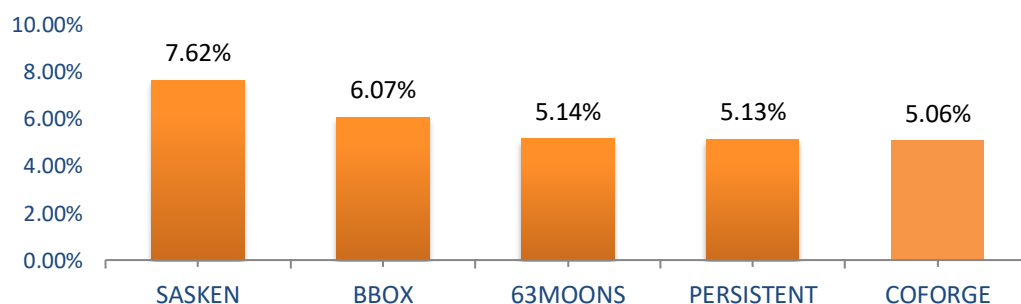
Indian equity benchmarks erased initial losses to end marginally higher on Monday, supported by value buying at lower levels. Markets made a negative start, amid concerns over the ongoing U.S.-Iran conflict and rising uncertainty surrounding the Strait of Hormuz. However, strong buying in IT stocks during the latter half of the session helped indices to recover from sharp losses and close slightly above the neutral lines. Some support came as India and the Netherlands have deepened their cooperation by entering into a strategic partnership and signing 17 agreements in areas such as defence, critical minerals, and other key sectors during a meeting between PM Narendra Modi and his Dutch counterpart, Rob Jetten. Upside remained capped as Commerce Secretary Rajesh Agrawal said that India's exports and imports with the West Asian region declined by over 28 per cent in April, falling for the second straight month, amid severe disruptions in ship movements following the war involving the US, Israel and Iran.

On the global front, European markets were trading mostly lower, as investors remained focused on escalating tensions in the Middle East. Asian markets closed mostly in red, as China's industrial production and retail sales logged weaker-than-expected growth in April.
Source: AceEquity

NEWS BULLETIN

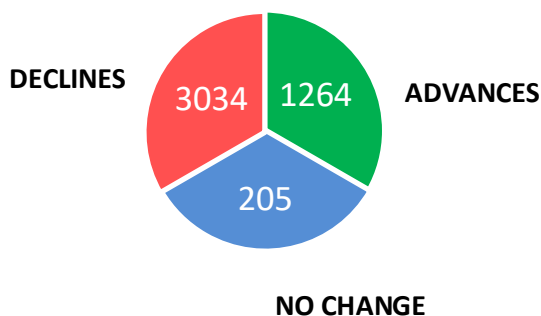
- **UNO Minda** has reported 13.38% rise in its net profit at Rs 203.09 crore for the quarter under review as compared to Rs 179.13 crore for the same quarter in the previous year.
- **Marine Electricals (India)** has received orders amounting to total of Rs 208.72 crore (excluding taxes) from Adani Infra (India) and Udupi Cochin Shipyard. The order from Adani Infra (India) is for the supply of power distribution system, and the delivery of the same shall be made over a period of 12-14 months.
- **Gland Pharma** has reported 44.99% rise in its net profit at Rs 420.45 crore for the quarter under review as compared to Rs 289.99 crore for the same quarter in the previous year. The total income of the company has increased by 27.36% at Rs 1,367.95 crore for Q4FY26 as compared to Rs 1,074.07 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : IT

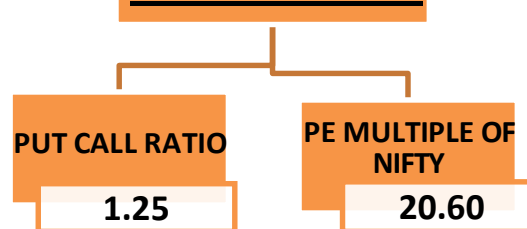


S&P BSE: IT
CLOSING: 27,490.40
CHANGE: + 526.14
CHANGE: + 1.95%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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