

# END DAY COMMENTARY

20<sup>th</sup> MAY 2026



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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,200.85	74,806.49	75,406.18	74,529.41	75,318.39	+117.54	+0.16
NIFTY	23,618.00	23,457.25	23,690.90	23,397.30	23,659.00	+41.00	+0.17

## INDICES ENDED THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was up by 117.54 points or 0.16% to settle at 75,318.39 and the Nifty was up by 41.00 points or 0.17% to settle at 23,659.00. The BSE Small Cap 250 was up by 0.09% and BSE 500 was up by 0.28%. On the sectoral front, Healthcare, Oil & Gas, Bank, Capital Goods, Metal, Realty and Auto were gaining indices. On the flip side, IT, FMCG and Consumer Durables were losing indices. Reliance, Bajaj FinServ, Trent, Indigo and Axis Bank were gainers on the Sensex; on the flip side, Bharat Electronics, Tech Mahindra, Eternal, Tata Steel and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	1,085.0	1,048.3	3.50
RELIANCE	1,360.3	1,322.7	2.84
BAJAJ-AUTO	10,462.5	10,205.0	2.52
GRASIM	2,983.0	2,935.2	1.63
TRENT	4,113.0	4,069.6	1.07

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	413.35	422.95	-2.27
TECHM	1,439.0	1,467.1	-1.92
ETERNAL	243.50	247.21	-1.50
TATASTEEL	207.00	209.29	-1.09
SBILIFE	1,861.1	1,881.4	-1.08

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ICICIBANK	1,49,53,103	1,236.5	1,843.0
HDFCBANK	2,40,13,451	760.10	1,823.1
INFY	1,51,21,010	1,190.0	1,807.5
RELIANCE	1,32,48,515	1,360.3	1,782.2
HINDALCO	1,19,45,517	1,085.0	1,290.9

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	5,66,70,462	207.00	1,160.8
BEL	2,80,12,723	413.35	1,154.0
HDFCBANK	2,40,13,451	760.10	1,823.1
ETERNAL	2,34,20,943	243.50	571.38
WIPRO	1,62,01,692	197.20	318.28



Indian equity benchmarks rebounded sharply on Wednesday after witnessing significant selling pressure in the early session, as investors were concerned over rising crude oil prices. Markets made a gap-down opening, amid renewed fears over restart of military operations if Iran failed to reach a peace deal. However, strong buying in the final hours of the trade helped indices recover all losses and closed the session in positive terrain, led by gains in Banking and Oil & Gas stocks.

India-EU FTA to help attract investments, boost auto manufacturing in India: Traders took support as Additional Secretary in the commerce ministry Darpan Jain has said that the India-European Union (EU) Free Trade Agreement (FTA) will help attract more investments into India and will result in more manufacturing of automobiles in India and exporting to third countries.

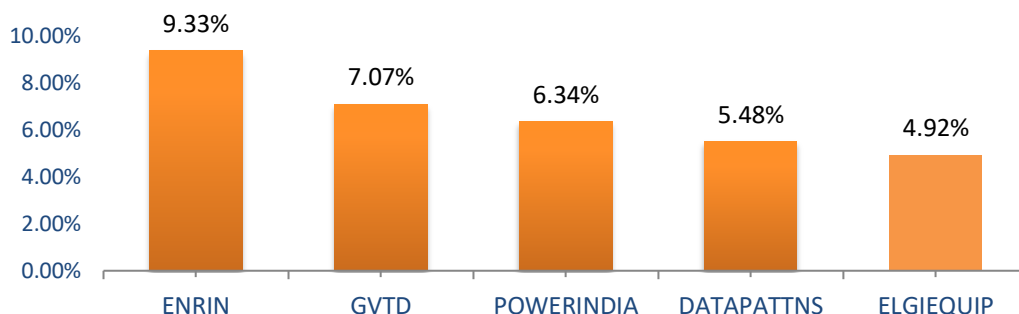
On the global front: European markets were trading higher, despite Euro Area's annual inflation rate came at 3.0% in April 2026, the highest since September 2023. Asian markets closed mostly in red, following the broadly negative cues from Wall Street overnight.

Source: AceEquity

## NEWS BULLETIN

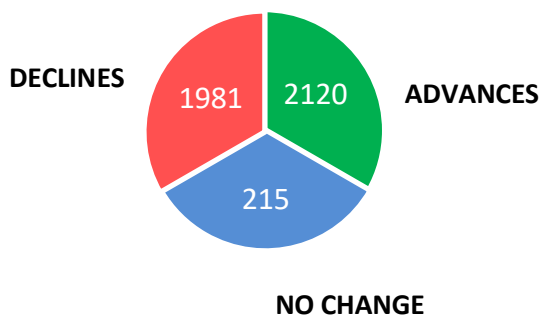
- **Bajaj Finance** has raised Rs 1,025 crore through the allotment of 1,02,500 Secured Redeemable Non-Convertible Debentures (NCDs), at face value of Rs 1 lakh each on private placement basis.
- **Grasim Industries** has received approval for the acquisition of 26% of equity stake in Ampin C&I Power Thirty, a Special Purpose Vehicle (SPV) formed for supply of renewable (hybrid) energy at Harihar, Karnataka, under the Group Captive Scheme.
- **Bharat Petroleum Corporation (BPCL)** has reported marginal decline in its net profit at Rs 3,191.49 crore for the quarter under review as compared to Rs 3,214.06 crore for the same quarter in the previous year.

## MARKET DRIVING SECTOR : CAPITAL GOODS

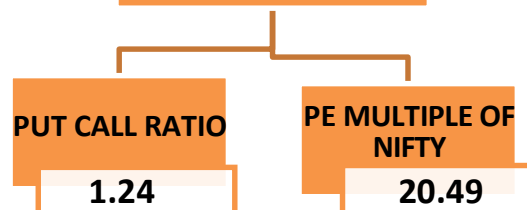


**S&P BSE: CAPITAL GOODS**  
CLOSING: 77,278.48  
CHANGE: + 1,160.31  
CHANGE: + 1.52%

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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