

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,488.96	76,224.14	76,627.04	75,909.68	76,009.70	-479.26	- 0.63
NIFTY	24,031.70	24,004.10	24,089.80	23,885.45	23,913.70	-118.00	- 0.49

PROFIT BOOKING SEEN AT HIGHER LEVELS

The 30-share BSE Sensex was down by 479.26 points or 0.63% to settle at 76,009.70 and the Nifty was down by 118 points or 0.49% to settle at 23,913.70. The BSE Small Cap 250 was up by 0.21% and BSE 500 was down by 0.17%. On the sectoral front, Capital Goods, Metal, FMCG, Oil & Gas and Auto were gaining indices. On the flip side, Consumer Durables, Banks, IT, Realty and Healthcare were losing indices. Tech Mahindra, Eternal, Maruti, Hindustan Unilever and Adani Ports were gainers on the Sensex; on the flip side, Bharti Airtel, Trent, TCS, Bajaj Finance and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIANT	2,973.0	2,849.7	4.33
TMPV	385.60	373.25	3.31
TECHM	1,460.0	1,435.5	1.71
ETERNAL	251.00	247.67	1.34
NESTLEIND	1,431.7	1,413.6	1.28

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	8,265.0	8,404.0	-1.65
WIPRO	203.49	206.84	-1.62
BHARTIARTL	1,847.0	1,874.8	-1.48
TRENT	4,238.9	4,300.0	-1.42
TCS	2,281.4	2,308.2	-1.16

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	3,15,28,062	780.25	2,471.33
ICICIBANK	1,84,00,405	1,280.70	2,369.16
RELIANCE	1,37,69,747	1,357.00	1,871.61
SBIN	1,62,69,800	969.80	1,579.08
ADANIANT	48,99,494	2,973.00	1,431.02

Most Active (by volume)			
Name	Qty	Pr.	Value CR
WIPRO	4,64,58,415	203.49	957.04
ITC	3,75,60,542	301.90	1,133.9
HDFCBANK	3,15,28,062	780.25	2,471.3
ETERNAL	2,44,47,430	251.00	612.73
TMPV	2,13,46,890	385.60	816.20



Indian equity benchmarks closed lower on Tuesday amid rising geopolitical tensions. Markets opened on a weak note but soon recovered to trade above the neutral lines as traders took support from Foreign Institutional Investors (FIIs), who turned net buyers on May 25, 2026, with net inflows of Rs 821.75 crore. However, in the second half of the session, markets slipped into the red as investors were cautious following fresh US strikes in southern Iran, which escalated geopolitical tensions and pushed crude oil prices higher. Investors were cautious after Moody's Ratings on Monday said elevated energy prices will weigh on the near-term credit conditions of Indian corporates, despite robust balance sheets and favourable long-term growth prospects. Sentiments remained downbeat as Union Finance Minister Nirmala Sitharaman has cautioned that the West Asia crisis is not just a geopolitical issue, but will result in higher fuel costs for common people and businesses, impacting shipping and supply chains.

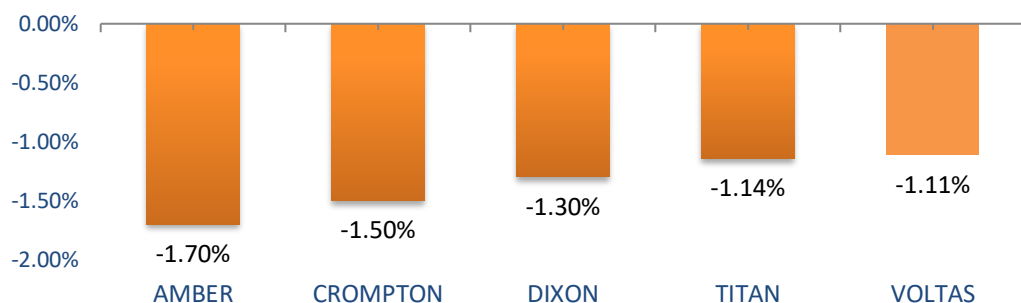
On the global front European markets were trading mostly in red, while Asian markets closed mostly higher, amid renewed uncertainty about a potential peace deal to end the Middle East conflict after the US attacked key Iranian missile launch sites in Southern Iran.

Source: AceEquity

NEWS BULLETIN

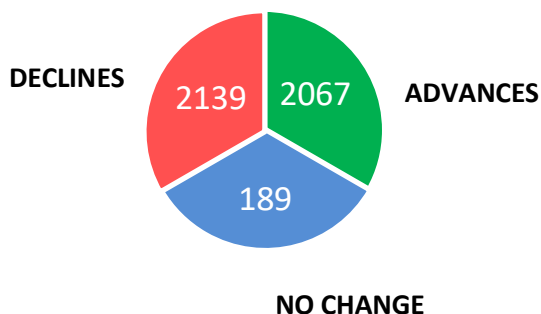
- **Rail Vikas Nigam** has reported 43.14% fall in its net profit at Rs 212.27 crore for fourth quarter ended March 31, 2026 (Q4FY26) as compared to Rs 373.34 crore for the same quarter in the previous year.
- **ITCONS E-Solutions** has bagged a new contract from the Additional Commissioner of Police, Prov. & Logistics, Delhi to provide 103 resources for a period of 1 year. The total contract value is Rs 3.36 crore inclusive of all taxes and duties.
- **Marine Electricals (India)** has received orders totalling Rs 96.40 crore (excluding taxes) from Princeton Digital Group (India) Management. The orders pertain to the supply of power distribution System. The delivery of these goods is scheduled to be completed over a period of 12-14 months.

MARKET DRIVING SECTOR : CONSUMER DURABLES

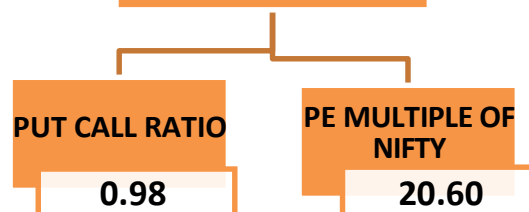


S&P BSE: CONSUMER DURABLES
CLOSING: 57,992.22
CHANGE: - 501.66
CHANGE: - 0.86%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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