



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,009.70	75,939.86	76,224.68	75,748.21	75,867.80	-141.90	- 0.19
NIFTY	23,913.70	23,880.35	23,983.20	23,858.25	23,907.15	-06.55	- 0.03

INDICES CLOSED ON A FLAT NOTE WITH NEGATIVE BIAS

The 30-share BSE Sensex was down by 141.90 points or 0.19% to settle at 75,867.80 and the Nifty was down by 6.55 points or 0.03% to settle at 23,907.15. The BSE Small Cap 250 was up by 0.49% and BSE 500 was up by 0.31%. On the sectoral front, Capital Goods, Metal, Consumer Durables, Realty, Healthcare and Auto were gaining indices. On the flip side, FMCG, Oil & Gas, Banks and IT were losing indices. Powergrid, Eternal, NTPC, Tata Steel and Indigo were gainers on the Sensex; on the flip side, HDFC Bank, Infosys, ITC, Hindustan Unilever and Reliance were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TMPV	403.05	385.60	4.53
HINDALCO	1,150.5	1,103.8	4.23
POWERGRID	300.55	292.55	2.73
ETERNAL	255.71	250.17	2.21
NTPC	397.85	389.70	2.09

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	273.30	287.50	-4.94
HDFCBANK	759.15	778.90	-2.54
HDFCLIFE	610.45	618.85	-1.36
WIPRO	201.70	203.73	-1.00
SBILIFE	1,865.0	1,883.2	-0.97

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
COALINDIA	11,70,42,535	463.60	5,274.64
HDFCBANK	6,36,80,153	759.15	4,853.51
ICICIBANK	1,83,66,272	1,272.5	2,347.12
RELIANCE	1,32,15,138	1,352.0	1,790.15
BHARTIARTL	86,53,155	1,847.4	1,604.55

Most Active (by volume)			
Name	Qty	Pr.	Value CR
COALINDIA	11,70,42,535	463.60	5,274.6
HDFCBANK	6,36,80,153	759.15	4,853.5
WIPRO	3,94,65,643	201.70	798.11
TATASTEEL	3,91,10,042	214.51	841.80
ETERNAL	3,66,61,755	255.71	937.07



Indian equity benchmarks ended flat with negative bias in range-bound trading session on Wednesday. After making a cautious start, soon indices traded in green terrain supported by selective buying in heavyweight stocks. However, the markets failed to sustain gains and swung between red and green throughout the session amid lingering geopolitical uncertainty in the Middle East. Traders took note of Commerce and Industry Minister Piyush Goyal's statement that officials of India and Canada are negotiating the proposed free trade agreement (FTA) with full sincerity, and the talks could even be concluded before the end of this year. Traders overlooked report that M Nagaraju, the secretary of the department of financial services under the finance ministry, has said that India's banking system, including both public and private sector banks, is doing very well with an annual growth rate of 15.90 per cent, which is the highest ever in Indian history. Sentiments remained downbeat after Foreign Institutional Investors (FIIs) turned net sellers on May 26, 2026, with a net outflow of Rs 2,407.87 crore.

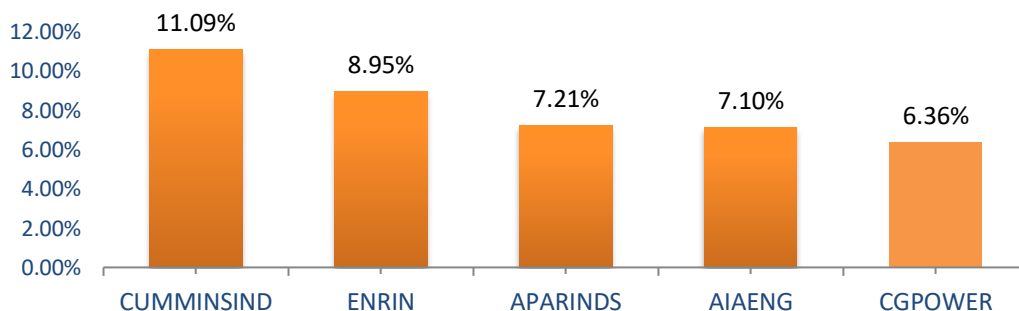
On the global front, European markets traded higher, supported by gains in automobile and chemical stocks. Asian markets ended mixed amid a rally in technology shares and easing geopolitical concerns.

Source: AceEquity

NEWS BULLETIN

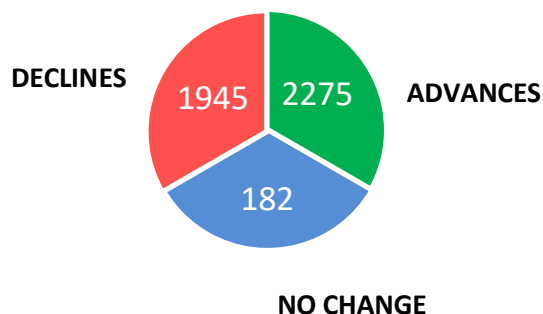
- **Kernex Microsystems (India)** has secured an order worth Rs 475.21 crore from CLW. The order is for the supply, installation testing and commissioning of on-board KAVACH Loco equipment as per RDSO Spec No. RDSO/SPN/196/2020, version 4.0 or latest. The order is to be executed within 12 months from the date of contract.
- **Astra Microwave Products** has reported 40.18% rise in its net profit at Rs 105.26 crore for the quarter under review as compared to Rs 75.09 crore for the same quarter in the previous year.
- **HFCL** has secured a purchase order worth around Rs 135.09 crore from RailTel Corporation of India, a Government of India Undertaking, under the Ministry of Railways (RailTel). The order is for the AMC of the project 'Implementation of Secure Operations (OPS) Network' for data centers.

MARKET DRIVING SECTOR : CAPITAL GOODS

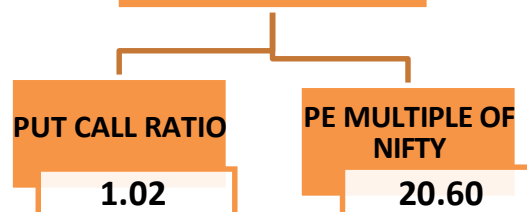


S&P BSE: CAPITAL GOODS
CLOSING: 81,647.91
CHANGE: + 2,540.37
CHANGE: + 3.21%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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