

END DAY COMMENTARY

9th JUNE 2026



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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,524.26	74,035.41	74,035.41	73,426.18	73,918.76	+394.50	+0.54
NIFTY	23,123.00	23,259.05	23,279.40	23,104.45	23,242.10	+119.10	+0.52

INDICES ENDED HIGHER AMID EASING GEOPOLITICAL TENSIONS

The 30-share BSE Sensex was up by 394.50 points or 0.54% to settle at 73,918.76 and the Nifty was up by 119.10 points or 0.52% to settle at 23,242.10. The BSE Small Cap 250 was up by 1.39% and BSE 500 was up by 0.88%. On the sectoral front, FMCG, Oil & Gas, Capital Goods, Metal, Auto, Healthcare, Realty, Bank and Consumer Durables, were gaining indices. On the flip side, IT was the losing index. Indigo, SBI Bank, ICICI Bank, Axis Bank and Bajaj Finance were gainers on the Sensex; on the flip side, Titan, NTPC, Power Grid, Tech Mahindra and Eternal were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	4,531.70	4,359.7	3.95
JIOFIN	234.20	228.86	2.33
SBIN	1,004.1	981.95	2.26
AXISBANK	1,294.4	1,268.1	2.07
ICICIBANK	1,276.0	1,250.2	2.06

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	4,100.0	4,192.4	-2.20
ONGC	259.55	264.65	-1.93
NTPC	355.95	362.40	-1.78
POWERGRID	285.50	290.30	-1.65
ETERNAL	245.45	248.30	-1.15

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	2,36,20,214	1,272.3	2,987.3
HDFCBANK	3,85,39,563	739.70	2,845.6
ICICIBANK	2,23,68,579	1,276.0	2,844.1
SBIN	2,21,42,480	1,004.1	2,209.8
BHARTIARTL	1,03,77,475	1,798.0	1,872.5

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,21,11,455	203.49	850.78
HDFCBANK	3,85,39,563	739.70	2,845.6
ETERNAL	3,33,27,569	245.45	819.29
WIPRO	2,83,81,665	181.90	516.89
RELIANCE	2,36,20,214	1,272.3	2,987.3



Indian equity benchmarks ended higher on Tuesday as easing geopolitical tensions after Israel and Iran agreed to halt attacks. After making a positive start, soon indices erased most of their gains amid continued selling pressure in IT stocks and sustained foreign institutional investors (FIIs) outflows. However, markets regained momentum in the afternoon session and settled near the day's highs, led by strong buying in PSU bank, auto, and financial stocks.

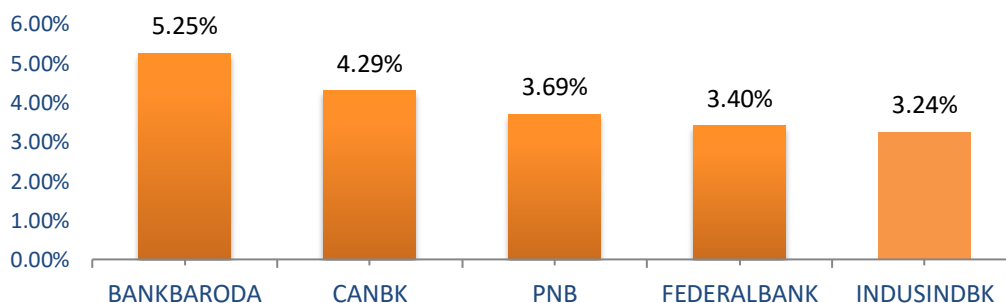
India, UK talks progressing on resolving issues: Sentiments remained upbeat as the report stated that discussions between India and the UK are progressing well to resolve certain outstanding issues, including Britain's steel safeguard measure, for the implementation of the free trade agreement. Fitch cuts FY27 growth projection to 6.4%: Traders overlooked that Fitch Ratings report where it lowered GDP growth projections for the current fiscal to 6.4 per cent from the earlier estimate of 6.7 per cent, saying that the US-Iran war will slow down the economy in the September and December quarters.

On the global front: European markets are trading mostly in green, while Asian markets closed mostly higher, amid Middle East peace hopes following Iran and Israel agreeing to halt attacks against each other.. Source: AceEquity

NEWS BULLETIN

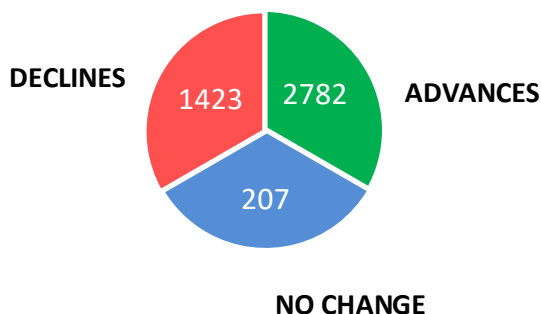
- **Adani Energy Solutions** has signed the securities purchase and subscription agreement (SPSA) with National Investment and Infrastructure Fund (NIIF), Energy Efficiency Services and Intellismart Infrastructure (Intellismart) for acquiring 100% of the equity share capital of Intellismart and redemption of the optionally convertible debentures of Intellismart held by NIIF.
- **KNR Constructions** has received Letter of Acceptance (LoA) from Malkajgiri Municipal Corporation, Hyderabad for Construction of 6 lane bi directional flyover crossing TKR College junction, Gayatri Nagar Junction and Mandamallamma Junction under Engineering Procurement Construction (EPC)/ Turnkey Basis in the state of Telangana worth Rs 235.07 crore excluding GST.

MARKET DRIVING SECTOR : BANK

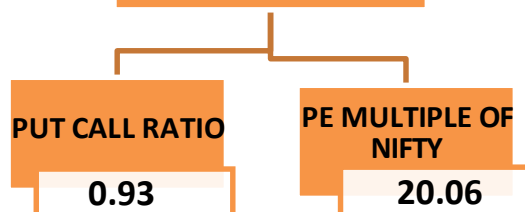


S&P BSE: BANK
CLOSING: 62,264.81
CHANGE: 1,326.07
CHANGE: 2.18 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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