

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,918.76	73,988.27	74,613.01	73,897.57	73,983.18	+ 64.42	+ 0.09
NIFTY	23,242.10	23,233.95	23,425.35	23,184.60	23,214.95	- 27.15	- 0.12

PROFIT BOOKING SEEN AT HIGHER LEVELS

The 30-share BSE Sensex was up by 64.42 points or 0.09% to settle at 73,983.18 and the Nifty was down by 27.15 points or 0.12% to settle at 23,214.95. The BSE Small Cap 250 was down by 1.13% and BSE 500 was down by 0.61%. On the sectoral front, FMCG was gaining index. On the flip side, IT, Consumer Durables, Oil & Gas, Auto, Healthcare, Capital Goods, Banks, Realty and Metal were losing indices. Hindustan Unilever, Axis Bank, Kotak Bank, ICICI Bank and ITC were gainers on the Sensex; on the flip side, Eternal, Tata Steel, Bajaj Finserv, Titan and Mahindra & Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	1,437.90	1,410.40	1.95
HINDUNILVR	2,172.30	2,132.80	1.85
AXISBANK	1,314.00	1,292.40	1.67
KOTAKBANK	388.00	381.70	1.65
ICICIBANK	1,293.00	1,275.00	1.41

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	1,040.0	1,076.7	-3.41
COALINDIA	451.30	466.90	-3.34
ONGC	251.90	259.00	-2.74
ETERNAL	239.85	245.65	-2.36
SBILIFE	1,728.00	1,769.10	-2.32

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ICICIBANK	2,59,51,584	1,293.00	3,360.26
HDFCBANK	4,44,58,159	747.80	3,312.04
RELIANCE	2,10,12,796	1,258.70	2,677.35
SBIN	1,91,22,317	1,000.85	1,924.83
AXISBANK	1,22,62,606	1,314.00	1,611.55

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	4,44,58,159	747.80	3,312
TATASTEEL	3,40,08,938	198.75	681.91
ICICIBANK	2,59,51,584	1,293.00	3,360.2
ETERNAL	2,36,87,653	239.85	575.14
KOTAKBANK	2,14,27,363	388.00	832.30



Indian equity benchmarks ended flat on Wednesday amid renewed tensions between the United States and Iran. After making a cautious start, the indices soon gained momentum and traded higher as sentiments remained upbeat with Senior Economic Adviser Agrim Kaushal's statement that India's exports have witnessed consistent growth in recent years, driven by supportive government policies, improved digital infrastructure, better logistics, and trade reforms. However, in the final hour of trade, markets erased their intraday gains and settled near the neutral lines. Traders paid no head towards Nitin Kumar Yadav, Additional Secretary at the Union Ministry of Commerce, has said that India's total exports reached an all-time high of \$863 billion in FY 2025-26, up from \$468 billion in FY 2014-15, reflecting a compound annual growth rate (CAGR) of 5.7 per cent. Traders overlooked the SBI research report stating that the Reserve Bank's recent measures are likely to help India attract \$55-65 billion in inflows in the current fiscal, stabilise the rupee, and push the country's balance of payments into surplus.

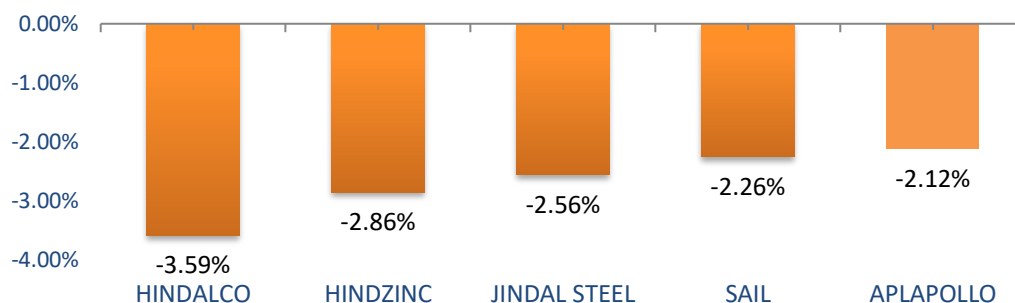
On the global front, European markets were trading in red, while Asian markets closing mostly lower, amid escalating tensions between Iran and the U.S.

Source: AceEquity

NEWS BULLETIN

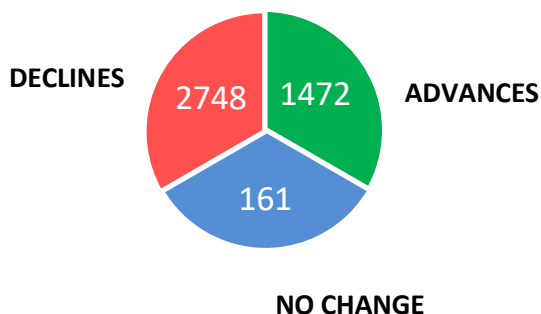
- **JTL Industries** has secured an order from the Himachal Pradesh State Civil Supplies Corporation for the supply of G.I. Pipes to various divisions of Jal Shakti Vibhag in the State of Himachal Pradesh. The total order amount is Rs 26.74 crore. The said order is expected to be completed in 60 days from the date of supply of order.
- **Marine Electricals (India)** has received orders aggregating to around Rs 44.22 crore (excluding taxes) from Garden Reach Shipbuilders & Engineers (GRSE), Udupi Cochin Shipyard and Material Organisation (Vizag). The order from GRSE is for supply of electrical turnkey package. The delivery of the said goods shall be made over a period of 4-5 months.

MARKET DRIVING SECTOR : METAL

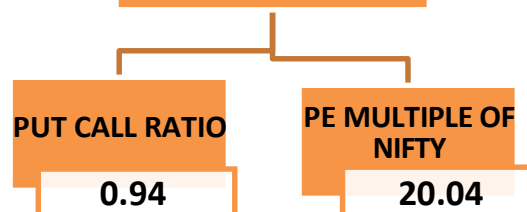


S&P BSE: METAL
CLOSING: 41,563.94
CHANGE: - 791.56
CHANGE: - 1.87%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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