

11th JUN 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,983.18	73,615.99	74,394.34	73,518.75	73,832.55	-150.63	- 0.20
NIFTY	23,214.95	23,104.40	23,327.45	23,072.05	23,161.60	- 53.35	- 0.23

INDICES CLOSED THE DAY WITH MINOR LOSS

The 30-share BSE Sensex was down by 150.63 points or 0.20% to settle at 73,832.55 and the Nifty was down by 53.35 points or 0.23% to settle at 23,161.60. The BSE Small Cap 250 was down by 0.72% and BSE 500 was down by 0.53%. On the sectoral front, Healthcare and Banks were gaining indices. On the flip side, IT, FMCG, Consumer Durables, Oil & Gas, Auto, Capital Goods, Realty and Metal were losing indices. ICICI Bank, Mahindra & Mahindra, Kotak Bank, Sunpharma and Bharti Airtel were gainers on the Sensex; on the flip side, Infosys, HCL Tech, Adani Ports, Eternal and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	3,006.7	2,952.5	1.84
ICICIBANK	1,313.9	1,293.3	1.59
KOTAKBANK	392.60	388.10	1.16
JSWSTEEL	1,280.0	1,269.8	0.80
SUNPHARMA	1,799.0	1,786.4	0.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INFY	1,119.5	1,145.3	-2.25
HCLTECH	1,113.9	1,132.1	-1.61
ADANI PORTS	1,792.1	1,821.2	-1.60
ETERNAL	236.00	239.80	-1.58
BAJFINANCE	872.00	884.10	-1.37

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ICICIBANK	3,59,19,374	1,313.9	4,729.43
HDFCBANK	3,26,32,007	745.30	2,437.06
RELIANCE	1,31,17,486	1,264.5	1,660.37
SBIN	1,37,73,978	1,001.1	1,382.04
AXISBANK	81,96,686	1,317.0	1,085.58

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,82,92,223	198.40	758.34
ETERNAL	3,62,65,366	236.00	856.26
ICICIBANK	3,59,19,374	1,313.90	4,729.4
HDFCBANK	3,26,32,007	745.30	2,437.0
KOTAKBANK	1,61,35,289	392.60	636.71



Indian equity benchmarks ended in negative terrains on Thursday amid escalating tensions between the US and Iran. After making a gap-down opening, the indices quickly pared most of their losses and traded near the neutral line supported by gains in healthcare, pharma, and banking stocks. However, renewed selling pressure in the final hour of trade dragged the markets to end marginally lower. Traders remained cautious as BMI, a Fitch group company, stated that India's GDP is likely to grow at 6.6 per cent in the current fiscal as compared to 7.7 per cent in FY26, on weaker investments and consumption growth and trade shocks from the West Asia crisis. Traders overlooked report that External Affairs Minister S. Jaishankar held talks with Bulgaria's top leadership and discussed ways to expand bilateral cooperation in trade, investment, defence, semiconductors, and artificial intelligence.

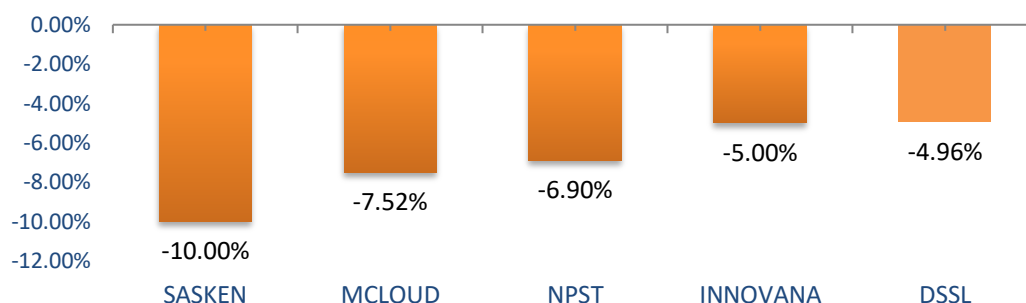
On the global front, European markets were trading in green ahead to the European Central Bank's monetary policy announcement, due later in the day. Asian markets closed mostly lower, following the broadly negative cues from Wall Street overnight, as traders remained cautious amid concerns about the Middle East conflict.

Source: AceEquity

NEWS BULLETIN

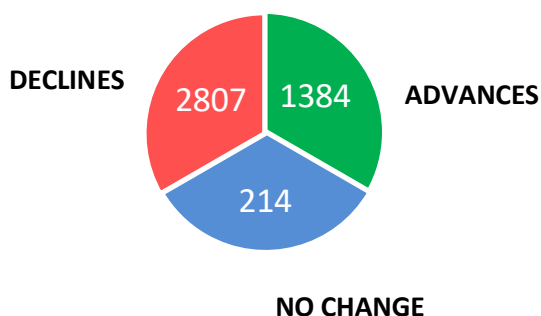
- **Sobhagya Mercantile's** Joint Venture (JV) -- M/s Adyal L.I.S. (JV) has received a work order from the Vidarbha Irrigation Development Corporation, Nagpur Office of the Executive Engineer, Gosikhurd Right Bank Canal Division, Bramhapuri, for the construction of the Adyal Lift Irrigation Scheme under the Gosikhurd Project in Taluka Bramhapuri, District Chandrapur. The broad consideration or size of the order is around Rs 260.53 crore, and the project is to be executed within 33 months.
- **Mahindra EPC Irrigation** has received contract from Office of the Executive Engineer, Water Resources Division for supply of Micro Irrigation Systems under community micro irrigation project. The broad consideration or size of the contract is around Rs 3.32 crore (including GST) and is to be executed within 11 months from the date of site handover.

MARKET DRIVING SECTOR : IT

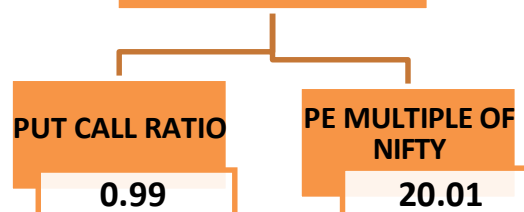


S&P BSE: IT
CLOSING: 27,061.30
CHANGE: - 491.05
CHANGE: - 1.78%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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