END DAY COMMENTARY

15th JUN 2026

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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,527.95	76,725.27	76,821.07	76,140.44	76,264.33	+736.38	+0.97
NIFTY	23,622.90	23,984.85	24,011.40	23,817.80	23,853.90	+231.00	+0.98

INDICES RALLIED AS GEO POLITICAL TENSION EASED

The 30-share BSE Sensex was up by 736.38 points or 0.97% to settle at 76,264.33 and the Nifty was up by 231 points or 0.98% to settle at 23,853.90. The BSE Small Cap 250 was up by 1.38% and BSE 500 was up by 1.19%. On the sectoral front, IT, FMCG, Consumer Durables, Oil & Gas, Auto, Capital Goods, Realty, Metal and Banks were gaining indices. On the flip side, Healthcare was losing index. Trent, Indigo, Bajaj Finserv, Ultratech Cement and Eternal were gainers on the Sensex; on the flip side, NTPC, ICICI Bank, Hindustan Unilever, Adani Ports and Sunpharma were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

MARKET STATS (NSE)

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TRENT	2,901.70	2,755.30	5.31
HDFCLIFE	581.55	555.35	4.72
SHRIRAMFIN	998.95	954.95	4.61
EICHERMOT	7,639.00	7,312.00	4.47
INDIGO	4,888.90	4,709.70	3.80

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
NTPC	348.30	353.90	-1.58
BAJAJ-AUTO	9,936.00	10,063.00	-1.26
ONGC	243.45	246.20	-1.12
ICICIBANK	1,328.00	1,340.80	-0.95
HINDALCO	1,013.40	1,021.60	-0.80

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	3,99,90,334	777.45	3,134.24
RELIANCE	1,86,33,321	1,306.50	2,442.92
ICICIBANK	1,61,72,921	1,328.00	2,166.77
LT	39,78,153	4,171.00	1,662.63
M&M	52,86,854	3,136.00	1,656.70

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	3,99,98,375	251.35	1,015.4
HDFCBANK	3,99,90,334	777.45	3,134.2
TATASTEEL	2,70,71,539	197.50	538.18
ONGC	2,52,11,118	243.45	615.83
RELIANCE	1,86,33,321	1,306.50	2,442.9

Indian equity benchmarks closed sharply higher on Monday amid broad-based buying across sectors. Markets made gap-up opening and remained higher throughout session, supported by optimism over a potential easing of tensions in the West Asia after U.S. President Donald Trump announced that an agreement had been reached to end the conflict between the United States and Iran. Sentiment remained upbeat as Federation of Indian Export Organisations (FIEO) President S. C. Ralhan said that any easing of geopolitical tensions in the West Asia region would help restore normalcy in global energy supplies, moderate prices and support India's exports, stabilise rupee, trade and economic growth. Traders overlooked that the government data showing India's wholesale price index (WPI) inflation surged to 9.68 per cent in May 2026 under a new revised series, with higher food and fuel prices amid the continuing Middle East tensions due to the US-Iran war that inflated global crude prices and strained supply chains.

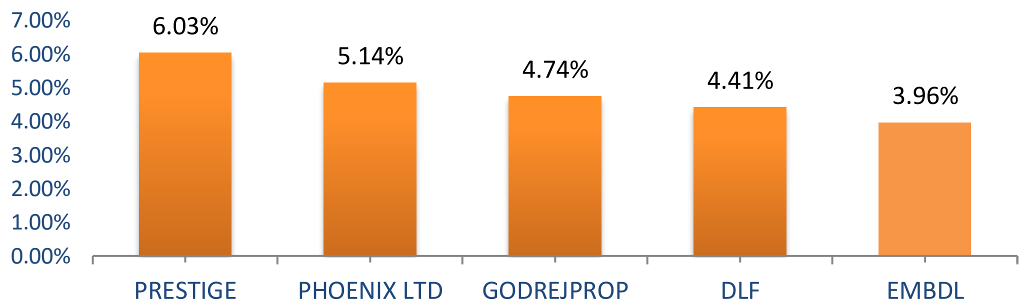
On the global front, European markets were trading in green, while Asian markets closed mostly higher, after U.S. President Donald Trump and Iranian leaders said a deal has been agreed to end more than 100 days of war.

Source: AceEquity

NEWS BULLETIN

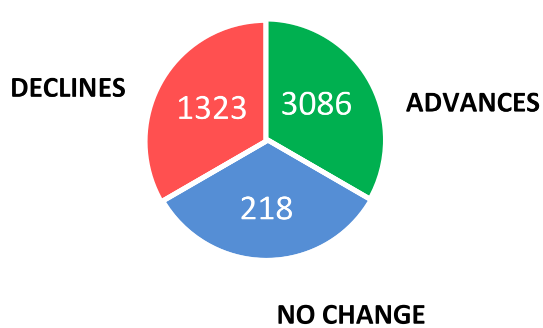
- **SEPC** has secured order worth Rs 673.32 crore (net of taxes) from Steel Authority of India (SAIL) - IISCO Steel Plant (ISP), Burnpur for its 4.08 MTPA Crude Steel Expansion Project. The order reinforces the company’s growing presence in the industrial EPC segment and marks another significant milestone in the company's strategy to strengthen its position in large-scale steel and heavy industrial infrastructure projects.
- **Mahindra EPC Irrigation** has bagged four contracts/orders from Office of the Executive Engineer, Electrical and Mechanical Heavy Plant Division, for supply of Micro Irrigation Systems under community micro irrigation project. The broad consideration or size of the contracts/orders is around Rs 17.15 crore (including GST) and is to be executed within 11 months from the date of site handover.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY
CLOSING: 6,246.92
CHANGE: + 236.42
CHANGE: + 3.93%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO	PE MULTIPLE OF NIFTY
0.98	20.57

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