

16th JUN 2026

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,264.33	76,526.77	76,846.74	76,443.34	76,808.48	+544.15	+0.71
NIFTY	23,853.90	23,923.90	24,002.60	23,888.20	23,989.15	+135.25	+0.57

INDICES SHUT THE DAY WITH POSITIVE NOTE

The 30-share BSE Sensex was up by 544.15 points or 0.71% to settle at 76,808.48 and the Nifty was up by 135.25 points or 0.57% to settle at 23,989.15. The BSE Small Cap 250 was up by 0.48% and BSE 500 was up by 0.49%. On the sectoral front, Realty, IT, FMCG, Consumer Durables, Oil & Gas, Capital Goods and Banks were gaining indices. On the flip side, Healthcare, Auto and Metal was losing index. HCL Tech, Bajaj Finserv, NTPC, Hindustan Unilever and TCS were gainers on the Sensex; on the flip side, Indigo, Ultratech Cement, Maruti, Tata Steel and BEL were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,160.50	1,119.30	3.68
TATACONSUM	1,130.00	1,100.40	2.69
NTPC	355.90	348.10	2.24
BAJAJFINSV	1,787.00	1,750.20	2.10
HINDUNILVR	2,197.00	2,156.10	1.90

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	984.00	1,013.90	-2.95
JSWSTEEL	1,275.00	1,296.50	-1.66
HDFCLIFE	575.20	581.20	-1.03
EICHERMOT	7,552.00	7,624.50	-0.95
MARUTI	13,687.00	13,805.00	-0.85

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	1,85,13,223	1,328.60	2,456.15
HDFCBANK	2,78,20,970	784.75	2,182.11
ICICIBANK	1,30,69,159	1,335.50	1,740.20
INFY	1,04,56,090	1,145.00	1,192.87
M&M	35,51,761	3,137.00	1,113.61

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,92,55,187	196.08	571.18
HDFCBANK	2,78,20,970	784.75	2,182.1
ETERNAL	1,94,83,651	253.55	491.96
RELIANCE	1,85,13,223	1,328.60	2,456.1
ONGC	1,74,68,010	248.20	430.64



Indian equity benchmarks ended Tuesday's session in positive territory with gains of over half a percent each, supported by strong buying in Realty, IT and Oil & Gas stocks. Renewed foreign fund inflows after a prolonged selling streak, also aided domestic sentiments. Markets made a positive start and maintained their upward momentum throughout the session, as sentiment remained upbeat amid optimism over the U.S.-Iran peace agreement, which continued to ease geopolitical concerns. Some support also came as the Periodic Labour Force Survey (PLFS) released by the National Statistics Office showed overall unemployment rate for persons aged 15 years and above has dipped marginally to 5.5 per cent in May compared to 5.6 per cent a year ago. Traders took support with the commerce ministry's data showing that India's merchandise exports rose by 18.01 per cent to \$45.20 billion in May 2026 as compared to \$38.30 billion in May 2025, marking the highest export figure in six months.

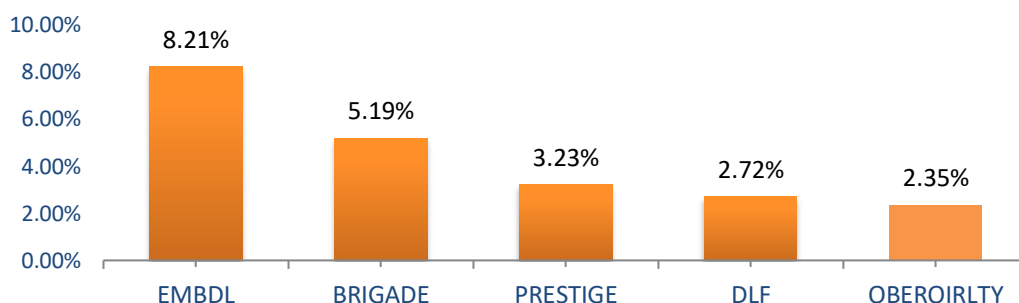
On the global front, European markets were trading in green after reports suggested that U.S. President Trump may release a preliminary deal to end the war with Iran before Friday.

Source: AceEquity

NEWS BULLETIN

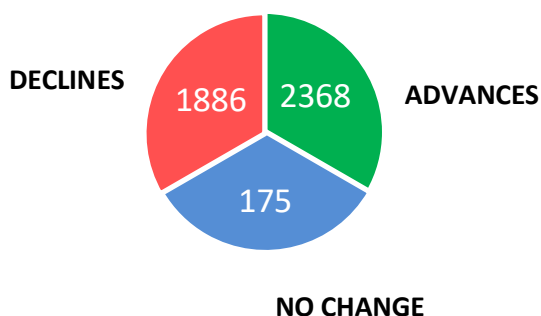
- **HCL Technologies** has invested Rs 1,427.25 crore in Axonwise (Sarvam AI), India's full-stack sovereign AI company. The investment is aimed at acquisition of 41,421 equity shares, representing 10.46% stake in Sarvam AI.
- **Marine Electricals (India)** has received orders aggregating to around Rs 76.38 crore (excluding taxes) from Global Data Centres India and Deepak Chem Tech. The order received from STT Global Data Centres India is for the supply installation testing and commissioning of power distribution system. The delivery of these goods is scheduled to be completed over a period of 12-18 months.
- **Mini Diamonds (India)** has secured a significant domestic order of worth Rs 16.25 crore from Aura Diamond on June 16, 2026. The order is for the supply of cut and polished natural diamonds.

MARKET DRIVING SECTOR : REALTY

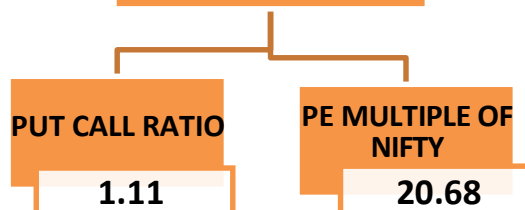


S&P BSE: REALTY
CLOSING: 6,388.65
CHANGE: + 141.73
CHANGE: + 2.27%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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