



THE HSL TIMES

Monday, October 19th, 2020

DAX Fut: **12909 (+1.62%)** | Dow Fut. : **28606 (+0.39%)** | WTI-Crude:**40.98(-0.32%)** | Gold:**1913.8(+0.39%)**

INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

China's gross domestic product (GDP) grew 4.9% in July-September from a year earlier, slower than the median forecast of 5.2%.

United States Retail sales rose strongly in September for the 5th consecutive session with retail sales jumped 1.9 percent last month which is much better than expectations of 0.8%.

United States Industrial Production as The Federal Reserve reported Friday that industrial production suffered its first decline since a 12.7 percent drop in April during the spring lockdowns.

QUOTE FOR THE DAY
"When you work on something that only has the capacity to make you 5 dollars, it does not matter how much harder you work – the most you will make is 5 dollars."

THE TECHNICAL ROOM

NIFTY	
R1: 11,900	R2: 11,950
S1: 11,750	S2: 11,700
MOST ACTIVE CALL/PUT	
Call : 11,900	
Put : 11,800	

BANK NIFTY	
R1: 24,300	R2: 24,500
S1: 23,700	S2: 23,0500
MOST ACTIVE CALL/PUT	
Call : 25,000	
Put : 24,500	

DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

The COVID-19 pandemic has peaked in India and can be controlled by early next year with "minimal active cases by February-end" if protective measures are followed.- A Report By government-appointed panel.

Passenger vehicle exports from India declined 57.52 per cent in April-September period of the current fiscal year as COVID-19 related disruptions hampered despatches to various global markets.- **SIAM Report**

As per latest RBI Data-foreign exchange reserves surged by \$5.867 billion to touch a record high of \$551.505 billion.

In Order to to increase flow of credit to the real estate sector, the Reserve Bank on October 16 rationalised the risk weightage to LTV (loan to value) ratio for all new housing loans sanctioned up to March 31, 2022.

Delivery Dosage-NSE

Scrip Name	CMP	Delivery %
Nestle	15740.20	51.56%
HUL	2172.95	48.48%
IOC	75.8	46.12%
HDFC Life	569.95	44.92%
HDFC Bank	1199.50	44.59%
TCS	2733.85	43.02%

FII/DII COLUMN (in Rs, cr)

