Hem Securities Ltd.

our Exclusive

Diwali

Stock Picks

Samvat 2081

Our Exclusive Diwali Stock Picks

Samvat 2081

Antony Waste
CMP 724 | Target 950
Return 31%

Amara Raja
CMP 1,260 | Target 1,650
Return 31%

Supreme Ind.
CMP 4,479 | Target 5,825
Return 30%

Parag Milk
CMP 200 | Target 260
Return 30%

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Samvat 2081

Arihant Superstructure

CMP	Target	Return
359	460	28%

GRSE

CMP	Target	Return
1,575	1,980	26%

Hind Oil Exp. Co.

CMP	Target	Return
198	250	26%

HUDCO

CMP	Target	Return
199	250	26%

Our Exclusive Diwali Stock Picks

Samvat 2081

Stock	CMP	Target	Return
IREDA	200	250	25%
Adani Ent.	2,824	3,480	23%
Vedanta	461	560	21%
Jupiter Wagons	469	565	20%

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ANTONY WASTE
Transforming Waste into Sustainable Solutions

- Large order book of more than 9,000 Cr provides multi year revenue visibility with strong order pipeline.
- Capex phase is largely over and now begins the growth phase for the company.
- Company is entering into large and growing market of vehicle scrapping and construction & demolition waste management.

AMARA RAJA | ENERGY & MOBILITY

- Amara Raja plans to invest ₹9,500 crores over the next 5-6 years to build a lithium-ion battery Gigafactory in Telangana.
- The facility aims to scale up to a cell manufacturing capacity of 16 GWh and an assembly capacity of 5 GWh.
- India's battery demand is projected to reach 100 GWh by 2030, driven by the growth of EVs and renewable energy storage.

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Supreme

People who know plastics best

- Co is well poised to achieve a healthy volume growth trajectory over the next 3-4 years owing to sustained demand.
- A healthy demand outlook and incremental capacity additions are likely to drive net earnings CAGR over FY2024-FY2027.
- Co has maintained the guidance of volume growth of 25% and pipe segment volume to grow by 20% in FY25 with the EBITDA margins in the range of 15-15.5%.

PARAG

- They aim to cross 7,00,000 retail touch points this year and reach 13-15 lakhs retail touch points by FY27.
- The company aspire to achieve a revenue of Rs 10,000 Cr. in next 4 years from current 3000 Cr levels.
- The management aims to grow the Whey protein category at 30%-35% CAGR, with an aim to achieve 20%-25% market share in the category by 2027-28.

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ARIHANT SUPERSTRUCTURES LTD.

Changing Lifestyle

- Company has the largest market share of 12% in Navi Mumbai and ~5% to 50% in most micro markets where they operate.
- Consistent Growth:5 years CAGR: Revenue- 16%,EBITDA-15%; PAT-40%. Net worth grew by 4x and area under development grew by 8x in last decade.
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जी आर एस ई GRSE

- Total order book stands at ₹25,231 crore as of 30th June 2024.
- Achieved revenue run rate of ₹1,000 crore in Q1 FY25
- Expanding into green shipping with projects like the fully electric ferry for the Government of West Bengal.

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HOEC

- Plans to invest INR 1,000 crores in the next 3 years to drill substantial number of development and exploratory wells
- The management is positive of reaching company's net production from atleast 1 million barrel of oil equivalent to 1.5 million by FY'25 and it shall go to 3 million by 2026.

hudco

- Planning to achieve a loan book of INR 1.5 lakh crores by next financial year and INR 3 lakh crores by 2030.
- Not foreseeing the need for capital infusion in the near future.
- Resolving stress assets and maintaining a low NPA ratio remains a key focus.

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IREDA

- Expanding Loan Portfolio with Renewable Energy Focus. Co. planning continued expansion through new financing products and projects targeting solar, wind, and green hydrogen
- Company targets to take its loan book to 2.5 lakh to 3.0 Lakh crores in 2030.
- The company is actively entering sectors such as electric vehicles, green hydrogen, and renewable energy manufacturing.

adani

- Adani Ent. is building backward integrated end to end green hydrogen ecosystem and targeting 1m tons of green hydrogen by FY27E
- Co expects Kutch copper ltd (its wholly owned subsidiary) to emerge as the largest single location copper smelting complex in world by 2030.
- Co has established a data center in Chennai and has plans to open five additional centers in Hyderabad, Mumbai, Noida, Pune, and Vizag.

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vedanta
transforming for good

- Committed to $8 billion in growth capex over the next few years.
- Vedanta has plans for capacity expansion in its core sectors, particularly in aluminium, zinc & oil and gas. Co. is investing in increasing production & improving operational efficiencies
- Foraying into the semiconductor segment for manufacturing semiconductor and display glass panels.

JUPITER
ENGINEERING THE FUTURE

- Company has secured substantial orders from the Indian Railways and private players. This strong order book ensures visibility for revenue and profitability.
- Co. has been forming alliances with international firms to bring global practices & products into the Indian market.
- Indian railway sector is expected to grow at a CAGR of 6-8% in the coming years, which provides a favorable macro environment for the company.

Last year's Diwali Picks Performance

S.No.	Company	Price	Target	Achieved
1	Maruti Suzuki	10400	12480	Yes
2	ICICI Bank	938	1153	Yes
3	Power Mech Projects	1916	2299	Yes
4	DCX Systems	282	352	Yes
5	PSP Projects	779	935	No
6	Kaynes Technology India	2484	2980	Yes

Last year's Diwali Picks Performance

S.No.	Company	Price	Target	Achieved
7	Carysil	762	914	Yes
8	Bikaji Foods International	524	629	Yes
9	Tarsons Products	502	628	No
10	Rupa & Company	266	325	Yes
11	Zomato	122	152	Yes
12	Muthoot Finance	1313	1576	Yes

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Above mentioned CMP at closing rate dated 22 October 2024

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