



THE HSL TIMES

Tuesday, June 16th, 2020

DAX Fut.: **12322(+1.68%)** | Dow Fut. : **26211 (+2.09%)** | WTI-Crude:**37.20(+0.22%)** | Gold: **1738.2(+0.6%)**

What's affecting the markets?

United States Federal Reserve rise to the occasion again as the Fed is going to start buying Individual Corporate Bonds thereby widening its eligible assets to included in its buying criteria.

Indian exports declined 36.47% in May to \$19.05 billion, mainly by key sectors like petroleum, textiles, engineering, gems and jewellery. The **Imports** too plunged 51 percent to \$22.2 billion in May, leaving a trade deficit of \$3.15 billion

Maharashtra signed a deal with 12 domestic and foreign companies for Rs 16,000 crore investment in the oil, chemicals, auto, electric mobility, and logistics sectors.

QUOTE FOR THE DAY

"Unless you can watch your stock holding decline by 50% without becoming panic stricken, you should not be in the stock market." - Warren Buffet

NOTICE BOARD

Hem Securities Ltd. Soon to launch an exciting **Investor Relations Program.**

THE TECHNICAL ROOM

NIFTY

R1: 10,050 R2: 10,200

S1: 9800 S2: 9700

MOST ACTIVE CALL/PUT

Call : 10000

Put: 9700

BANK NIFTY

R1: 20,700 R2: 21,000

S1: 19700 S2: 19,500

MOST ACTIVE CALL/PUT

Call : 21000

Put : 19000

Company outlook – NAM-INDIA

Nippon Life India AMC is the 2nd largest listed AMC after HDFC AMC. In September 2019, Nippon Life Insurance (one of the biggest and oldest life insurer in Japan) acquired 75% in Reliance Nippon Life Asset Management, thereby called as Nippon Life India AMC. It is the market leader in Retail Segment with AUM of Rs. 44,400 crores, as well as in B-30 cities with AUM of Rs 32,100 crores. Co's Annualised SIP book stands at 9,700 crores. As per the last quarterly results, revenue decreased ~9% QoQ and 20% YoY due to sharp correction in AUM during March 2020. Also, co's profits were harshly affected due to MTM losses on investments in ETFs.

With NIFTY 50 now recovering ~29% from it's heavy corrections in last week of March 2020, AUM is expected to stabilise during the later portion of quarter ending June 2020. However, top line growth will remain subdued. Company's margin is expected to improve due to control on operating expenses.

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Scripts with Long Built Up

Scrip Name	EXIPRY	OI Change %
Gail	27-Aug	140
Eicher Motors	30-July	126.42
IGL	27-Aug	100
Adani Ports	27-Aug	100
Shree Cement	27-Aug	100
Mindtree	27-Aug	66.67

FII/DII COLUMN

