



THE HSL TIMES

Wednesday, June 24th, 2020

DAX Fut: 12462 (+0.32%)	Dow Fut. : 26046 (+0.11%)	WTI-Crude: 40.11(-0.64%)	Gold: 1785.3(+0.19%)
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INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

United States crude oil stock piles grew more than expected which dragged the Crude oil future to lower levels, adding worries about over supply.

Bank of Japan signals pausing any future stimulus packages to examine the effects of packages initiated since March 2020.

WTO predicts global trade to contract by 18.5% in Q2FY21 and not the worst case scenario of 32% which was initially suggested.

QUOTE FOR THE DAY
"Big companies have small moves, small companies have big moves."
 - Peter Lynch

NOTICE BOARD
 HSL launches Hem Trade Star-
 An Innovative Online Trading
 Solution

THE TECHNICAL ROOM

NIFTY	
R1: 10,500	R2: 10,650
S1: 10,400	S2: 10,300
MOST ACTIVE CALL/PUT	
Call : 10,500	
Put: 10,300	

BANK NIFTY	
R1: 22,500	R2: 22,750
S1: 22,000	S2: 21,500
MOST ACTIVE CALL/PUT	
Call : 22,500	
Put : 21,500	

DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

Indian and Chinese military commanders have agreed to step back from a confrontation over a disputed stretch of border where a clash last week

SEBI eases FPI compliance norms for FPI by allowing scanned copy of documents for renewal of registration in the wake of Covid-19 pandemic.

Road-building engineering, procurement and construction (EPC) companies are likely to see an 8-10 percent decline in their revenue in the financial year 2020-21 : **Crisil**

Fitch expects auto volume to partially recover by second half of FY21, however the overall volumes could see a decline of more than 20% due to lack in discretionary expenditure by customers.

Govt, RBI's prompt policy measures helped reinvigorate economy with minimal damage: Finance Ministry.

Delivery Status

Scrip Name	CMP	5-Day Avg. Del. %
Tata Steel	332	72.07%
Tech Mahindra	558.80	51.26%
HCL Tech	580.25	50.18%
Nestle	16548.45	49.61%
Britannia	3467.05	47.15%
Infosys	720.65	41.01%

FII/DII COLUMN (in Rs, cr)

