



# THE HSL TIMES

Friday, June 26<sup>th</sup>, 2020

DAX Fut.: <b>12261(-0.38%)</b>	Dow Fut. : <b>25490 (-0.39%)</b>	WTI-Crude: <b>39.12(+1.03%)</b>	Gold: <b>1772.3(-0.10%)</b>
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## What's affecting the market?

The **US economy shrank** at a 5% in the Q1FY21 with a much worse decline expected Q2FY21 economic period because of the coronavirus pandemic.

Government to consider **imposing import tax** of 20-25 percent on solar modules and 15 percent on solar cells for a year.

**Indian Exports** likely to dip by 10-12% in FY20-21 says the president of Federation of Indian Export Organizations.

SEBI **revises the normal for various regulations** related to pricing norms for preferential share issue, insider trading.

**\*QUOTE FOR THE DAY\***  
*"Investing is not supposed to be easy. Anyone who finds it easy is stupid."*  
 - Charlie Munger

**NOTICE BOARD**  
 HSL launched its PMS Services.

## THE TECHNICAL ROOM

NIFTY	
R1: 10,400	R2: 10,500
S1: 10,200	S2: 10,050
Highest OI Additions	
Call : 10,500	
Put : 10,000	

BANK NIFTY	
R1: 21,700	R2: 22,000
S1: 21,000	S2: 20,700
Highest OI Additions	
Call : 21,,500	
Put : 20,500	

## Industry Outlook – FMCG

FMCG is the 4th largest sector in the Indian economy with Household and Personal Care accounting for 50 per cent. Over the recent month where the economy was facing the Covid-19 pandemic, the Indian FMCG players saw an opportunity in the chaos with health and hygiene segment rose to the occasions with new products including hand sanitizers and immunity boosting or healthy food products.

The adaptability of the industry is clearly visible with doubled online sales and increased production specially in food and hygiene. However, on one side the essential items were produced during lockdown, the non essential category took majority of the hit with production and supply chain disrupted due to Covid-19..

Initially the Industry was on its way to grow at 9-10% is now projected to grow at 5-6% mainly due to low demand for discretionary and personal care items coupled with a disturbed supply chain.

We feel that the Indian FMCG companies with strong supply chain management and willingness to adapt will gain market share and are well placed to face the heat of the ongoing crisis.

By - Naman Jain

## Most Long Built Up in FnO Stocks

Script	CMP	% Chg. In OI
Torrent Power	328.05	850%
Naukri	2800	350%
Adani Ent.	162.75	300%
Sun Pharma	490.10	170.83%
GodrejCP	679	150%
Siemens	1120.90	133.3%

## FII/DII COLUMN

