



THE HSL TIMES

Tuesday, June 30th, 2020

DAX Fut: **12291 (+0.10%)**

Dow Fut. : **25521 (+0.10%)**

WTI-Crude:**39.50(-0.50%)**

Gold:**1784(+0.15%)**

INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

Japan's industrial output fell for a fourth straight month in May to the lowest level since the global financial crisis as the factory output fell 8.4% month-on-month in May to 79.1.

China's factory activity beats market expectations to a three-month high of 50.9 in June from 50.6 in May, above the 50-point mark.

China passes Security Law in Hong-Kong. Meanwhile, **The United States begins eliminating Hong Kong's special status** under U.S. law on Monday, banning defense exports and restricting the territory's access to high technology products.

QUOTE FOR THE DAY

"October: This is one of the peculiarly dangerous months to speculate in stocks. The others are July, January, September, April, November, May, March, June, December, August and February."
- Mark Twain

THE TECHNICAL ROOM

NIFTY

R1: 10,350 R2: 10,400

S1: 10,150 S2: 10,050

MOST ACTIVE CALL/PUT

Call : 10,300

Put: 10,200

BANK NIFTY

R1: 21,500 R2: 21,750

S1: 20,900 S2: 20,700

MOST ACTIVE CALL/PUT

Call : 22,000

Put : 20,000

DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

India continues to Ban Chinese product and services as the country banned 59 Chinese mobile apps, including the popular SHAREit, TikTok, UC Browser, and SHEIN, citing them to be a security threat. **Now the question remains that when and how will China retaliate?**

Vodafone Idea lost 3.47 million mobile subscribers in February, even as Reliance Jio continued to be on a roll adding 6.26 million users while Bharti Airtel added 920,000 users during February, and its total mobile subscriber base stood at 3290 million , according to **latest data released by sector regulator TRAI.**

The World Trade Organization (WTO) agreed on the request from the EU to establish an **adjudication panel over India's customs duties** on imports of certain information and communications technology (ICT) products.

Corporate Action Planner

Scrip Name	Event	Ex Date
Reliance	Dividend	July 2, 2020
SundaramFin	Dividend	July 2, 2020
ITC	Dividend	July 6, 2020
JSW Steel	Dividend	July 6, 2020
Mindtree	Dividend	July 6, 2020
Bomdyeing	Dividend	July 8, 2020

FII/DII COLUMN (in Rs, cr)

