



THE HSL TIMES

Friday, July 3rd, 2020

DAX Fut.: 12574(+0.05%)	Dow Fut. : 25704 (-0.21%)	WTI-Crude: 40.39(-0.64%)	Gold: 1788.4(-0.09%)
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What's affecting the market?

The US June payroll data predicts that the country created jobs at a record clip in June as more restaurants and bars resumed operations

China's services sector expanded at the fastest pace in over a decade in June as the Caixin/Markit services Purchasing Managers' Index (PMI) rose to 58.4, the highest reading since April 2010, from May's 55.0

India's trade deficit with China fell to \$48.66 billion in 2019-20 on account of decline in imports.

India's Bank credit and deposits grew 6.18 percent and 11 percent to Rs 102.45 lakh crore and Rs 138.67 lakh crore.

QUOTE FOR THE DAY
"On the other hand, investing is a unique kind of casino — one where you cannot lose in the end, so long as you play only by the rules that put the odds squarely in your favour."
 – Benjamin Graham

Industry Outlook – Healthcare

Healthcare has become one of India's largest sectors - both in terms of revenue and employment. Healthcare comprises hospitals, medical devices, clinical trials, outsourcing, telemedicine, medical tourism, health insurance and medical equipment.

As people have become more conscious towards their healthcare upkeep with the outbreak of COVID-19, the consumption of nutrition and wellness products is expected to see a rise along with higher demand for advanced healthcare facilities. Fitness products like fitness tracking gadgets and apps are also seeing a surge in demand.

This shift in mindset of the people towards healthier living has opened the door for collaborations between fitness product manufacturers and healthcare providers, and for higher contribution by the sector in the country's GDP in the coming years. Moreover, online medicine delivery and teleconsulting is also gaining momentum, as people turn to the online medium owing to the preference to social-distancing.

Healthcare-oriented investment from private and public sectors also have been rising to enhance healthcare infrastructure to meet the rising demand.

Compiled by - Priya Gupta

THE TECHNICAL ROOM

NIFTY

R1: 10,600 R2: 10,735

S1: 10,500 S2: 10,450

Highest OI Additions

Call : 10,700

Put : 10,500

BANK NIFTY

R1: 22,450 R2: 22,700

S1: 22,000 S2: 21,700

Highest OI Additions

Call : 22,,500

Put : 21,000

Most Long Built Up in FnO Stocks (24-Sept)

Script	CMP	% Chg. In OI
M&M	527.90	350
BEL	88.55	310
Tata Power	47.20	250
Titan	992.10	200
Asian Paints	16955.65	150
Manappuram	158.35	150

FII/DII COLUMN

