



THE HSL TIMES

Tuesday, July 7th, 2020

DAX Fut: **12696 (-0.25%)**

Dow Fut. : **26093 (-0.33%)**

WTI-Crude:**40.45(-0.44%)**

Gold:**1793.6(+0.01%)**

INTERNATIONAL INSIGHTS: WHAT'S HAPPENING ACROSS THE GLOBE ?

The U.S ISM's non-manufacturing activity index jumped to 57.1 in June, almost returning to pre-pandemic levels, but a recent surge in COVID-19 cases in the United States has threatened the emerging recovery..

U.K unveiled a 1.57-billion pounds rescue package of emergency grants and cheap loans for arts, culture and heritage industries to help them weather the impact of Covid-19 lockdown.

Japan's May inflation-adjusted real wages dropped at the fastest pace in nearly five years amid Covid-19 pandemic.

QUOTE FOR THE DAY

"The most dangerous thing is to buy something at the peak of its popularity. At that point, all favorable facts and opinions are already factored into its price and no new buyers are left to emerge."

-Howard Marks

THE TECHNICAL ROOM

NIFTY

R1: 10,800 R2: 10,940

S1: 10,700 S2: 10,600

MOST ACTIVE CALL/PUT

Call : 10,800

Put: 10,700

BANK NIFTY

R1: 22,500 R2: 22,750

S1: 22,000 S2: 21,700

MOST ACTIVE CALL/PUT

Call : 23,000

Put : 22,000

DOMESTIC HIGHLIGHTS : EVENTS BACK HOME

Auto Industry Data for the month of June is significantly better than May, are however still 25 percent lower on a year-on-year basis. On the other hand Supply Chain problems is still posing as a big hurdle for the revival.

India's Gross Domestic Product (GDP) will shrink 4.5 percent in the current fiscal year, the Union Finance Ministry said in its macroeconomic report. Earlier in April, the Center had predicted a 6.4% correction in the GDP.

India likely to see its first monthly trade surplus in over 18 years in June as the pace of contraction of exports is estimated to have slowed down to around 12%, while imports are seen to have fallen almost 49% during the month.

Scripts with High Delivery- 5 Days

Scrip Name	CMP	5 Days Avg. Del. %
Tata Steel	338.90	76.82%
Nestle	16802	53.44%
Power Grid Corp.	178	48.75%
HUL	2161.60	46.70%
HCL Tech	578.70	46.27%
TechM	581.55	45.39%

FII/DII COLUMN (in Rs, cr)

